

# **Global Glycolic Acid Market Size study, By Grade (Cosmetic Grade, Technical Grade), By Application (Personal Care & Dermatology, Industrial, Household, Others), and Regional Forecasts 2022-2028**

<https://marketpublishers.com/r/G13C2A93018AEN.html>

Date: May 2022

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G13C2A93018AEN

## **Abstracts**

Global Glycolic Acid Market is valued at approximately USDXX million in 2021 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2022-2028. Glycolic acid is an odorless, colorless, and hygroscopic crystalline solid that is highly soluble in water. This acid is majorly used in a variety of skin-care products. The growing demand for glycolic acid in the cosmetics industry, rising consumption of glycolic acid in a wide range of applications, coupled with the increasing number of product launches are some prominent factors propelling the global market growth. For instance, according to a Statista report, in 2021, the cosmetics market worldwide generates a revenue of around USD 80,737.3 million. Also, it is projected that the amount increases and reach nearly USD 131,041.2 million by 2026.

Consequently, the development of the cosmetics market is fueling the demand for glycolic acid, which is bolstering the growth of the market across the globe. However, several side effects like skin problems from the usage of glycolic acid and the execution of stringent regulations regarding the usage of glycolic acid impede the growth of the market over the forecast period of 2022-2028. Also, surging demand for biodegradable polymers to increase glycolic acid consumption and increasing investment in the R&D activities are anticipated to act as catalyzing factors for the market demand during the forecast period.

The key regions considered for the global Glycolic Acid Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. Asia-Pacific is the leading region across the world in terms of market share owing to rising expenditure on cosmetic products, along with the growing population. Whereas, Europe

is anticipated to exhibit a substantial growth rate over the forecast period 2022-2028. Factors such as the rising inclination toward beauty and wellness products, as well as growth of the textile sector, would create lucrative growth prospects for the Glycolic Acid Market across the European region.

Major market players included in this report are:

The Chemours Company  
China Petrochemical Corporation  
CABB Group GmbH  
Zhonglan Industry Co., Ltd.  
Water Chemical Co., Ltd  
Shandong Xinhua Pharmaceutical Co. Ltd.  
Phibro Animal Health Corp.  
Hebei Chengxin Co., Ltd.  
Hefei Tnj Chemical Industry Co., Ltd.  
Avid Organics

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Grade:

Cosmetic Grade

Technical Grade

By Application:

Personal Care & Dermatology

Industrial

Household

Others

By Region:

North America

U.S.

Canada

Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE

Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020  
Base year – 2021  
Forecast period – 2022 to 2028

Target Audience of the Global Glycolic Acid Market in Market Study:

Key Consulting Companies & Advisors  
Large, medium-sized, and small enterprises  
Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers  
Investment bankers  
Investors



## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2028 (USD Million)
  - 1.2.1. Global Glycolic Acid Market, by Region, 2020-2028 (USD Million)
  - 1.2.2. Global Glycolic Acid Market, by Grade, 2020-2028 (USD Million)
  - 1.2.3. Global Glycolic Acid Market, by Application, 2020-2028 (USD Million)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL GLYCOLIC ACID MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL GLYCOLIC ACID MARKET DYNAMICS

- 3.1. Glycolic Acid Market Impact Analysis (2020-2028)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Growing demand for glycolic acid in cosmetics industry
    - 3.1.1.2. Rising number of product launches
  - 3.1.2. Market Challenges
    - 3.1.2.1. Glycolic acid-based cosmetic products cause skin problems
    - 3.1.2.2. Execution of stringent regulations regarding usage of glycolic acid
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Surging demand for biodegradable polymers to increase glycolic acid consumption
    - 3.1.3.2. Increasing investment in the R&D activities

### CHAPTER 4. GLOBAL GLYCOLIC ACID MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2028)
- 4.2. PEST Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion
- 4.5. Top investment opportunity
- 4.6. Top winning strategies

## **CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT**

- 5.1.1. Assessment of the overall impact of COVID-19 on the industry
- 5.1.2. Pre COVID-19 and post COVID-19 market scenario

## **CHAPTER 6. GLOBAL GLYCOLIC ACID MARKET, BY GRADE**

- 6.1. Market Snapshot
- 6.2. Global Glycolic Acid Market by Grade, Performance - Potential Analysis
- 6.3. Global Glycolic Acid Market Estimates & Forecasts by Grade, 2018-2028 (USD Million)
- 6.4. Glycolic Acid Market, Sub Segment Analysis
  - 6.4.1. Cosmetic Grade
  - 6.4.2. Technical Grade

## **CHAPTER 7. GLOBAL GLYCOLIC ACID MARKET, BY APPLICATION**

- 7.1. Market Snapshot
- 7.2. Global Glycolic Acid Market by Application, Performance – Potential Analysis
- 7.3. Global Glycolic Acid Market Estimates & Forecasts by Application, 2018-2028 (USD Million)
- 7.4. Glycolic Acid Market, Sub Segment Analysis
  - 7.4.1. Personal Care & Dermatology

- 7.4.2. Industrial
- 7.4.3. Household
- 7.4.4. Others

## **CHAPTER 8. GLOBAL GLYCOLIC ACID MARKET, REGIONAL ANALYSIS**

- 8.1. Glycolic Acid Market, Regional Market Snapshot
- 8.2. North America Glycolic Acid Market
  - 8.2.1. U.S. Glycolic Acid Market
    - 8.2.1.1. Grade breakdown estimates & forecasts, 2018-2028
    - 8.2.1.2. Application breakdown estimates & forecasts, 2018-2028
  - 8.2.2. Canada Glycolic Acid Market
- 8.3. Europe Glycolic Acid Market Snapshot
  - 8.3.1. U.K. Glycolic Acid Market
  - 8.3.2. Germany Glycolic Acid Market
  - 8.3.3. France Glycolic Acid Market
  - 8.3.4. Spain Glycolic Acid Market
  - 8.3.5. Italy Glycolic Acid Market
  - 8.3.6. Rest of Europe Glycolic Acid Market
- 8.4. Asia-Pacific Glycolic Acid Market Snapshot
  - 8.4.1. China Glycolic Acid Market
  - 8.4.2. India Glycolic Acid Market
  - 8.4.3. Japan Glycolic Acid Market
  - 8.4.4. Australia Glycolic Acid Market
  - 8.4.5. South Korea Glycolic Acid Market
  - 8.4.6. Rest of Asia Pacific Glycolic Acid Market
- 8.5. Latin America Glycolic Acid Market Snapshot
  - 8.5.1. Brazil Glycolic Acid Market
  - 8.5.2. Mexico Glycolic Acid Market
- 8.6. Rest of The World Glycolic Acid Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

- 9.1. Top Market Strategies
- 9.2. Company Profiles
  - 9.2.1. The Chemours Company
    - 9.2.1.1. Key Information
    - 9.2.1.2. Overview
    - 9.2.1.3. Financial (Subject to Data Availability)

- 9.2.1.4. Product Summary
- 9.2.1.5. Recent Developments
- 9.2.2. China Petrochemical Corporation
- 9.2.3. CABB Group GmbH
- 9.2.4. Zhonglan Industry Co., Ltd.
- 9.2.5. Water Chemical Co., Ltd
- 9.2.6. Shandong Xinhua Pharmaceutical Co. Ltd.
- 9.2.7. Phibro Animal Health Corp.
- 9.2.8. Hebei Chengxin Co., Ltd.
- 9.2.9. Hefei Tnj Chemical Industry Co., Ltd.
- 9.2.10. Avid Organics

## **CHAPTER 10. RESEARCH PROCESS**

- 10.1. Research Process
  - 10.1.1. Data Mining
  - 10.1.2. Analysis
  - 10.1.3. Market Estimation
  - 10.1.4. Validation
  - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption



## List Of Tables

### LIST OF TABLES

TABLE 1. Global Glycolic Acid Market, report scope

TABLE 2. Global Glycolic Acid Market estimates & forecasts by Region 2018-2028  
(USD Million)

TABLE 3. Global Glycolic Acid Market estimates & forecasts by Grade 2018-2028 (USD  
Million)

TABLE 4. Global Glycolic Acid Market estimates & forecasts by Application 2018-2028  
(USD Million)

TABLE 5. Global Glycolic Acid Market by segment, estimates & forecasts, 2018-2028  
(USD Million)

TABLE 6. Global Glycolic Acid Market by region, estimates & forecasts, 2018-2028  
(USD Million)

TABLE 7. Global Glycolic Acid Market by segment, estimates & forecasts, 2018-2028  
(USD Million)

TABLE 8. Global Glycolic Acid Market by region, estimates & forecasts, 2018-2028  
(USD Million)

TABLE 9. Global Glycolic Acid Market by segment, estimates & forecasts, 2018-2028  
(USD Million)

TABLE 10. Global Glycolic Acid Market by region, estimates & forecasts, 2018-2028  
(USD Million)

TABLE 11. Global Glycolic Acid Market by segment, estimates & forecasts, 2018-2028  
(USD Million)

TABLE 12. Global Glycolic Acid Market by region, estimates & forecasts, 2018-2028  
(USD Million)

TABLE 13. Global Glycolic Acid Market by segment, estimates & forecasts, 2018-2028  
(USD Million)

TABLE 14. Global Glycolic Acid Market by region, estimates & forecasts, 2018-2028  
(USD Million)

TABLE 15. U.S. Glycolic Acid Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 16. U.S. Glycolic Acid Market estimates & forecasts by segment 2018-2028  
(USD Million)

TABLE 17. U.S. Glycolic Acid Market estimates & forecasts by segment 2018-2028  
(USD Million)

TABLE 18. Canada Glycolic Acid Market estimates & forecasts, 2018-2028 (USD  
Million)

TABLE 19. Canada Glycolic Acid Market estimates & forecasts by segment 2018-2028

(USD Million)

TABLE 20. Canada Glycolic Acid Market estimates & forecasts by segment 2018-2028

(USD Million)

TABLE 21. UK Glycolic Acid Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 22. UK Glycolic Acid Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 23. UK Glycolic Acid Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 24. Germany Glycolic Acid Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 25. Germany Glycolic Acid Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 26. Germany Glycolic Acid Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 27. RoE Glycolic Acid Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 28. RoE Glycolic Acid Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 29. RoE Glycolic Acid Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 30. China Glycolic Acid Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 31. China Glycolic Acid Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 32. China Glycolic Acid Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 33. India Glycolic Acid Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 34. India Glycolic Acid Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 35. India Glycolic Acid Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 36. Japan Glycolic Acid Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 37. Japan Glycolic Acid Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 38. Japan Glycolic Acid Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 39. RoAPAC Glycolic Acid Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 40. RoAPAC Glycolic Acid Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 41. RoAPAC Glycolic Acid Market estimates & forecasts by segment 2018-2028

(USD Million)

TABLE 42. Brazil Glycolic Acid Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 43. Brazil Glycolic Acid Market estimates & forecasts by segment 2018-2028  
(USD Million)

TABLE 44. Brazil Glycolic Acid Market estimates & forecasts by segment 2018-2028  
(USD Million)

TABLE 45. Mexico Glycolic Acid Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 46. Mexico Glycolic Acid Market estimates & forecasts by segment 2018-2028  
(USD Million)

TABLE 47. Mexico Glycolic Acid Market estimates & forecasts by segment 2018-2028  
(USD Million)

TABLE 48. RoLA Glycolic Acid Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 49. RoLA Glycolic Acid Market estimates & forecasts by segment 2018-2028  
(USD Million)

TABLE 50. RoLA Glycolic Acid Market estimates & forecasts by segment 2018-2028  
(USD Million)

TABLE 51. Row Glycolic Acid Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 52. Row Glycolic Acid Market estimates & forecasts by segment 2018-2028  
(USD Million)

TABLE 53. Row Glycolic Acid Market estimates & forecasts by segment 2018-2028  
(USD Million)

TABLE 54. List of secondary sources, used in the study of global Glycolic Acid Market

TABLE 55. List of primary sources, used in the study of global Glycolic Acid Market

TABLE 56. Years considered for the study

TABLE 57. Exchange rates considered

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Glycolic Acid Market, research methodology
- FIG 2. Global Glycolic Acid Market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Glycolic Acid Market, key trends 2021
- FIG 5. Global Glycolic Acid Market, growth prospects 2022-2028
- FIG 6. Global Glycolic Acid Market, porters 5 force model
- FIG 7. Global Glycolic Acid Market, pest analysis
- FIG 8. Global Glycolic Acid Market, value chain analysis
- FIG 9. Global Glycolic Acid Market by segment, 2018 & 2028 (USD Million)
- FIG 10. Global Glycolic Acid Market by segment, 2018 & 2028 (USD Million)
- FIG 11. Global Glycolic Acid Market by segment, 2018 & 2028 (USD Million)
- FIG 12. Global Glycolic Acid Market by segment, 2018 & 2028 (USD Million)
- FIG 13. Global Glycolic Acid Market by segment, 2018 & 2028 (USD Million)
- FIG 14. Global Glycolic Acid Market, regional snapshot 2018 & 2028
- FIG 15. North America Glycolic Acid Market 2018 & 2028 (USD Million)
- FIG 16. Europe Glycolic Acid Market 2018 & 2028 (USD Million)
- FIG 17. Asia Pacific Glycolic Acid market 2018 & 2028 (USD Million)
- FIG 18. Latin America Glycolic Acid Market 2018 & 2028 (USD Million)
- FIG 19. Global Glycolic Acid Market, company market share analysis (2021)

## I would like to order

Product name: Global Glycolic Acid Market Size study, By Grade (Cosmetic Grade, Technical Grade), By Application (Personal Care & Dermatology, Industrial, Household, Others), and Regional Forecasts 2022-2028

Product link: <https://marketpublishers.com/r/G13C2A93018AEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G13C2A93018AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970