

# Global Glycinates Market Size Study & Forecast, by Application (Food Sources, Drinks, Nutraceuticals, Creature Feed and Others), by Form (Zinc, Copper, Manganese, Magnesium, Calcium, Sodium, and Others), by Structure (Fluid, Powder and Others), and Regional Forecasts 2025–2035

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## Abstracts

The Global Glycinates Market is valued approximately at USD 1 billion in 2024 and is anticipated to grow with a healthy CAGR of 5.40% over the forecast period 2025–2035. Glycinates, the chelated forms of minerals combined with the amino acid glycine, are widely used in the food and pharmaceutical sectors due to their exceptional bioavailability, digestibility, and stability. These compounds have carved a crucial niche in health-focused product formulations by enhancing nutrient absorption and minimizing gastrointestinal discomfort—particularly within the dietary supplement, functional foods, and animal feed industries. The growing inclination toward personalized nutrition, fortified foods, and preventive healthcare continues to push glycinates into the spotlight, positioning them as indispensable ingredients in the ever-expanding wellness economy.

Riding the tailwinds of a global shift toward health-conscious living and clean-label formulations, glycinates are becoming vital tools for brands seeking to offer superior nutritional products. The rising demand for essential minerals like magnesium, calcium, and zinc in bioavailable formats has created ample room for innovation and product differentiation. Food manufacturers, nutraceutical developers, and animal nutrition companies are increasingly relying on glycinates to address mineral deficiencies, support metabolic function, and promote immune health. Furthermore, a noticeable shift toward plant-based and allergen-free alternatives is catalyzing the adoption of glycinates derived from natural and vegan-friendly sources, offering manufacturers a

competitive edge in regulated markets.

Regionally, North America holds a commanding position, driven by a well-established nutraceuticals industry, robust R&D initiatives, and a growing consumer focus on holistic health. The region's regulatory clarity surrounding food additives and health supplements also supports the seamless integration of glycinates across verticals. Europe, with its stringent quality standards and rising consumption of fortified functional beverages and infant nutrition products, follows closely. Meanwhile, Asia Pacific is emerging as the fastest-growing region, particularly due to its expanding middle-class population, evolving dietary patterns, and escalating investments in healthcare infrastructure. Nations such as India, China, and Japan are witnessing an unprecedented surge in demand for mineral supplements—especially those targeting lifestyle-related deficiencies and geriatric nutrition.

Major market player included in this report are:

BASF SE

Schlumberger Limited

Halliburton Company

Croda International Plc.

Baker Hughes Company

Trican Well Service Ltd.

Chevron Phillips Chemical Company

Aubin Group

Impact Fluid Solutions

M&D Industries Of Louisiana, Inc.

Ajinomoto Co., Inc.

Shijiazhuang Donghua Jinlong Chemical Co., Ltd.

Clariant AG

Solvay SA

Nouryon

### Global Glycinates Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period – 2025–2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players.

The detailed segments and sub-segments of the market are explained below:

By Application:

*Global Glycinates Market Size Study & Forecast, by Application (Food Sources, Drinks, Nutraceuticals, Creature...*

Food Sources

Drinks

Nutraceuticals

Creature Feed

Others

By Form:

Zinc

Copper

Manganese

Magnesium

Calcium

Sodium

Others

By Structure:

Fluid

Powder

Others

By Region:

## North America

U.S.

Canada

## Europe

UK

Germany

France

Spain

Italy

Rest of Europe

## Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

## Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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