

# **Global Gluten Intolerance Treatment Market Size study, by Drug Type (Antihistamines, Epinephrine), by Indication (Celiac Disease, Dermatitis Herpetiformis, Depression, Gluten Ataxia), by Distribution Channel (Hospital Pharmacy, Retail Pharmacy, Online Pharmacy) and Regional Forecasts 2022-2032**

<https://marketpublishers.com/r/G01258FB3A56EN.html>

Date: August 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G01258FB3A56EN

## **Abstracts**

Global Gluten Intolerance Treatment Market was valued at approximately USD 596.48 million in 2023 and is anticipated to grow at a remarkable CAGR of 13.98% over the forecast period from 2024 to 2032. Gluten intolerance, also known as non-celiac gluten sensitivity (NCGS), is a condition characterized by adverse reactions to gluten, a protein found in wheat, barley, and rye. Gluten intolerance can lead to symptoms such as bloating, abdominal pain, diarrhea, fatigue, and headaches. Treatment for gluten intolerance primarily involves adopting a gluten-free diet, which means avoiding all foods that contain gluten. This can be challenging as gluten is a common ingredient in many processed foods. People with gluten intolerance must read labels carefully and be aware of potential sources of gluten in their diet. Additionally, some individuals may benefit from working with a dietitian to ensure they maintain a balanced and nutritious diet while avoiding gluten.

The Global Gluten Intolerance Treatment Market is experiencing robust growth driven by growing prevalence of celiac diseases and heightened awareness regarding early diagnosis across the world. As more people worldwide are being diagnosed with gluten intolerance and related disorders, the demand for effective treatment options has surged. This has led to significant advancements in medical research and the development of innovative therapies. Additionally, the rising awareness among the general population about the symptoms and long-term health impacts of gluten

intolerance has prompted more individuals to seek medical advice and intervention. Consequently, the market is expanding rapidly, with healthcare providers, pharmaceutical companies, and medical device manufacturers all playing a crucial role in meeting the growing needs of this patient population. Furthermore, the pharmaceutical industry is witnessing increased demand for gluten intolerance treatments, which is propelling market expansion. Moreover, government and non-government expenditure on healthcare and advancements in pharmaceutical research and development is anticipated to create lucrative opportunities for the market. However, high cost of advanced treatments is going to impede the overall demand for the market during the forecast period 2024-2032.

The key regions considered for the Global Gluten Intolerance Treatment Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. In 2023, North America held a dominant position in the gluten sensitivity management landscape and this trend is expected to continue throughout the forecast period. This dominance is due to a higher rate of gluten intolerance diagnoses and the growing demand for advanced-level treatments in the region. On the other hand, Asia Pacific is projected to experience significant market growth due to increased healthcare expenditure by government and non-government agencies aimed at combating celiac disease.

Some of the major market players included in this report are:

Precigen ActoBio  
Calypso Biotech SA  
Alvine Pharmaceuticals, Inc.  
ImmusanT  
Artielle ImmunoTherapeutics  
FunZyme Biotechnologies  
Innovative BioPharma  
AMYRA Biotech AG  
Vactech Composites Pvt. Ltd.  
Alba Therapeutics Corporation  
PvP Biologics, Inc.

The detailed segments and sub-segment of the market are explained below:

By Drug Type:

- Antihistamines
- Epinephrine

By Indication:

- Celiac Disease
- Dermatitis Herpetiformis
- Depression

- Gluten Ataxia

By Distribution Channel:

- Hospital Pharmacy
- Retail Pharmacy
- Online Pharmacy

By Region:

North America

- U.S.
- Canada

Europe

- UK
- Germany
- France
- Spain
- Italy
- ROE

Asia Pacific

- China
- India
- Japan
- Australia
- South Korea
- RoAPAC

Latin America

- Brazil
- Mexico
- RoLA

Middle East & Africa

- Saudi Arabia
- South Africa
- RoMEA

Years considered for the study are as follows:

- Historical year – 2022
- Base year – 2023
- Forecast period – 2024 to 2032

Key Takeaways:

- Market Estimates & Forecast for 10 years from 2022 to 2032.
- Annualized revenues and regional level analysis for each market segment.
- Detailed analysis of geographical landscape with Country level analysis of major

regions.

- Competitive landscape with information on major players in the market.
- Analysis of key business strategies and recommendations on future market approach.
- Analysis of competitive structure of the market.
- Demand side and supply side analysis of the market

## Contents

### **CHAPTER 1. GLOBAL GLUTEN INTOLERANCE TREATMENT MARKET EXECUTIVE SUMMARY**

- 1.1. Global Gluten Intolerance Treatment Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
  - 1.3.1. By Drug Type
  - 1.3.2. By Indication
  - 1.3.3. By Distribution Channel
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

### **CHAPTER 2. GLOBAL GLUTEN INTOLERANCE TREATMENT MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
  - 2.3.1. Inclusion & Exclusion
  - 2.3.2. Limitations
  - 2.3.3. Supply Side Analysis
    - 2.3.3.1. Availability
    - 2.3.3.2. Infrastructure
    - 2.3.3.3. Regulatory Environment
    - 2.3.3.4. Market Competition
    - 2.3.3.5. Economic Viability (Consumer's Perspective)
  - 2.3.4. Demand Side Analysis
    - 2.3.4.1. Regulatory frameworks
    - 2.3.4.2. Technological Advancements
    - 2.3.4.3. Environmental Considerations
    - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

### **CHAPTER 3. GLOBAL GLUTEN INTOLERANCE TREATMENT MARKET DYNAMICS**

*Global Gluten Intolerance Treatment Market Size study, by Drug Type (Antihistamines, Epinephrine), by Indicati...*

### 3.1. Market Drivers

- 3.1.1. Growing Prevalence of Celiac Diseases
- 3.1.2. Increase in Awareness Regarding Early Diagnosis

### 3.2. Market Challenges

- 3.2.1. High Costs of Advanced Treatments
- 3.2.2. Limited Availability of Treatment Options in Emerging Markets

### 3.3. Market Opportunities

- 3.3.1. Increasing Government and Non-Government Expenditure on Healthcare
- 3.3.2. Advancements in Pharmaceutical Research and Development

## **CHAPTER 4. GLOBAL GLUTEN INTOLERANCE TREATMENT MARKET INDUSTRY ANALYSIS**

### 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

### 4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

### 4.3. Top investment opportunity

### 4.4. Top winning strategies

### 4.5. Disruptive Trends

### 4.6. Industry Expert Perspective

### 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL GLUTEN INTOLERANCE TREATMENT MARKET SIZE & FORECASTS BY DRUG TYPE 2022-2032**

### 5.1. Segment Dashboard

## 5.2. Global Gluten Intolerance Treatment Market: Drug Type Revenue Trend Analysis, 2022 & 2032 (USD Million)

### 5.2.1. Antihistamines

### 5.2.2. Epinephrine

## **CHAPTER 6. GLOBAL GLUTEN INTOLERANCE TREATMENT MARKET SIZE & FORECASTS BY INDICATION 2022-2032**

### 6.1. Segment Dashboard

## 6.2. Global Gluten Intolerance Treatment Market: Indication Revenue Trend Analysis, 2022 & 2032 (USD Million)

### 6.2.1. Celiac Disease

### 6.2.2. Dermatitis Herpetiformis

### 6.2.3. Depression

### 6.2.4. Gluten Ataxia

## **CHAPTER 7. GLOBAL GLUTEN INTOLERANCE TREATMENT MARKET SIZE & FORECASTS BY DISTRIBUTION CHANNEL 2022-2032**

### 7.1. Segment Dashboard

## 7.2. Global Gluten Intolerance Treatment Market: Distribution Channel Revenue Trend Analysis, 2022 & 2032 (USD Million)

### 7.2.1. Hospital Pharmacy

### 7.2.2. Retail Pharmacy

### 7.2.3. Online Pharmacy

## **CHAPTER 8. GLOBAL GLUTEN INTOLERANCE TREATMENT MARKET SIZE & FORECASTS BY REGION 2022-2032**

### 8.1. North America Gluten Intolerance Treatment Market

#### 8.1.1. U.S. Gluten Intolerance Treatment Market

##### 8.1.1.1. Drug Type breakdown size & forecasts, 2022-2032

##### 8.1.1.2. Indication breakdown size & forecasts, 2022-2032

##### 8.1.1.3. Distribution Channel breakdown size & forecasts, 2022-2032

#### 8.1.2. Canada Gluten Intolerance Treatment Market

### 8.2. Europe Gluten Intolerance Treatment Market

#### 8.2.1. U.K. Gluten Intolerance Treatment Market

#### 8.2.2. Germany Gluten Intolerance Treatment Market

#### 8.2.3. France Gluten Intolerance Treatment Market

- 8.2.4. Spain Gluten Intolerance Treatment Market
- 8.2.5. Italy Gluten Intolerance Treatment Market
- 8.2.6. Rest of Europe Gluten Intolerance Treatment Market
- 8.3. Asia-Pacific Gluten Intolerance Treatment Market
  - 8.3.1. China Gluten Intolerance Treatment Market
  - 8.3.2. India Gluten Intolerance Treatment Market
  - 8.3.3. Japan Gluten Intolerance Treatment Market
  - 8.3.4. Australia Gluten Intolerance Treatment Market
  - 8.3.5. South Korea Gluten Intolerance Treatment Market
  - 8.3.6. Rest of Asia Pacific Gluten Intolerance Treatment Market
- 8.4. Latin America Gluten Intolerance Treatment Market
  - 8.4.1. Brazil Gluten Intolerance Treatment Market
  - 8.4.2. Mexico Gluten Intolerance Treatment Market
  - 8.4.3. Rest of Latin America Gluten Intolerance Treatment Market
- 8.5. Middle East & Africa Gluten Intolerance Treatment Market
  - 8.5.1. Saudi Arabia Gluten Intolerance Treatment Market
  - 8.5.2. South Africa Gluten Intolerance Treatment Market
  - 8.5.3. Rest of Middle East & Africa Gluten Intolerance Treatment Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

- 9.1. Key Company SWOT Analysis
  - 9.1.1. Company
  - 9.1.2. Company
  - 9.1.3. Company
- 9.2. Top Market Strategies
- 9.3. Company Profiles
  - 9.3.1. Precigen ActoBio
    - 9.3.1.1. Key Information
    - 9.3.1.2. Overview
    - 9.3.1.3. Financial (Subject to Data Availability)
    - 9.3.1.4. Product Summary
    - 9.3.1.5. Market Strategies
  - 9.3.2. Calypso Biotech SA
  - 9.3.3. Alvine Pharmaceuticals, Inc.
  - 9.3.4. ImmusanT
  - 9.3.5. Artielle ImmunoTherapeutics
  - 9.3.6. FunZyme Biotechnologies
  - 9.3.7. Innovative BioPharma



- 9.3.8. AMYRA Biotech AG
- 9.3.9. Vactech Composites Pvt. Ltd.
- 9.3.10. Alba Therapeutics Corporation
- 9.3.11. PvP Biologics, Inc.

## **CHAPTER 10. RESEARCH PROCESS**

- 10.1. Research Process
  - 10.1.1. Data Mining
  - 10.1.2. Analysis
  - 10.1.3. Market Estimation
  - 10.1.4. Validation
  - 10.1.5. Publishing
- 10.2. Research Attributes

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Gluten Intolerance Treatment Market, Report Scope

TABLE 2. Global Gluten Intolerance Treatment Market Estimates & Forecasts by Region 2022-2032 (USD Million)

TABLE 3. Global Gluten Intolerance Treatment Market Estimates & Forecasts by Drug Type 2022-2032 (USD Million)

TABLE 4. Global Gluten Intolerance Treatment Market Estimates & Forecasts by Indication 2022-2032 (USD Million)

TABLE 5. Global Gluten Intolerance Treatment Market by Segment, Estimates & Forecasts, 2022-2032 (USD Million)

TABLE 6. Global Gluten Intolerance Treatment Market by Region, Estimates & Forecasts, 2022-2032 (USD Million)

TABLE 7. Global Gluten Intolerance Treatment Market by Segment, Estimates & Forecasts, 2022-2032 (USD Million)

TABLE 8. Global Gluten Intolerance Treatment Market by Region, Estimates & Forecasts, 2022-2032 (USD Million)

TABLE 9. Global Gluten Intolerance Treatment Market by Segment, Estimates & Forecasts, 2022-2032 (USD Million)

TABLE 10. Global Gluten Intolerance Treatment Market by Region, Estimates & Forecasts, 2022-2032 (USD Million)

TABLE 11. Global Gluten Intolerance Treatment Market by Segment, Estimates & Forecasts, 2022-2032 (USD Million)

TABLE 12. Global Gluten Intolerance Treatment Market by Region, Estimates & Forecasts, 2022-2032 (USD Million)

TABLE 13. Global Gluten Intolerance Treatment Market by Segment, Estimates & Forecasts, 2022-2032 (USD Million)

TABLE 14. Global Gluten Intolerance Treatment Market by Region, Estimates & Forecasts, 2022-2032 (USD Million)

TABLE 15. U.S. Gluten Intolerance Treatment Market Estimates & Forecasts, 2022-2032 (USD Million)

TABLE 16. U.S. Gluten Intolerance Treatment Market Estimates & Forecasts by Segment 2022-2032 (USD Million)

TABLE 17. U.S. Gluten Intolerance Treatment Market Estimates & Forecasts by Segment 2022-2032 (USD Million)

TABLE 18. Canada Gluten Intolerance Treatment Market Estimates & Forecasts, 2022-2032 (USD Million)

TABLE 19. Canada Gluten Intolerance Treatment Market Estimates & Forecasts by Segment 2022-2032 (USD Million)

TABLE 20. Canada Gluten Intolerance Treatment Market Estimates & Forecasts by Segment 2022-2032 (USD Million)

.....

This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Gluten Intolerance Treatment Market, Research Methodology
- FIG 2. Global Gluten Intolerance Treatment Market, Market Estimation Techniques
- FIG 3. Global Market Size Estimates & Forecast Methods.
- FIG 4. Global Gluten Intolerance Treatment Market, Key Trends 2023
- FIG 5. Global Gluten Intolerance Treatment Market, Growth Prospects 2022-2032
- FIG 6. Global Gluten Intolerance Treatment Market, Porters 5 Force Model
- FIG 7. Global Gluten Intolerance Treatment Market, PESTEL Analysis
- FIG 8. Global Gluten Intolerance Treatment Market, Value Chain Analysis
- FIG 9. Global Gluten Intolerance Treatment Market by Segment, 2022 & 2032 (USD Million)
- FIG 10. Global Gluten Intolerance Treatment Market by Segment, 2022 & 2032 (USD Million)
- FIG 11. Global Gluten Intolerance Treatment Market by Segment, 2022 & 2032 (USD Million)
- FIG 12. Global Gluten Intolerance Treatment Market by Segment, 2022 & 2032 (USD Million)
- FIG 13. Global Gluten Intolerance Treatment Market by Segment, 2022 & 2032 (USD Million)
- FIG 14. Global Gluten Intolerance Treatment Market, Regional Snapshot 2022 & 2032
- FIG 15. North America Gluten Intolerance Treatment Market 2022 & 2032 (USD Million)
- FIG 16. Europe Gluten Intolerance Treatment Market 2022 & 2032 (USD Million)
- FIG 17. Asia Pacific Gluten Intolerance Treatment Market 2022 & 2032 (USD Million)
- FIG 18. Latin America Gluten Intolerance Treatment Market 2022 & 2032 (USD Million)
- FIG 19. Middle East & Africa Gluten Intolerance Treatment Market 2022 & 2032 (USD Million)
- FIG 20. Global Gluten Intolerance Treatment Market, Company Market Share Analysis (2023)

.....

This list is not complete, final report does contain more than 50 figures. The list may be updated in the final deliverable

## I would like to order

Product name: Global Gluten Intolerance Treatment Market Size study, by Drug Type (Antihistamines, Epinephrine), by Indication (Celiac Disease, Dermatitis Herpetiformis, Depression, Gluten Ataxia), by Distribution Channel (Hospital Pharmacy, Retail Pharmacy, Online Pharmacy) and Regional Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/G01258FB3A56EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G01258FB3A56EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970