

Global Gluten-Free Products Market Size study & Forecast, by Material By Product (Bakery Products, Dairy/Dairy Alternatives), By Distribution Channel (Supermarkets & Hypermarkets, Convenience Stores), and Regional Analysis, 2022-2029

https://marketpublishers.com/r/GB927AE19D13EN.html

Date: January 2023

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GB927AE19D13EN

Abstracts

Global Gluten-Free Products Market is valued at approximately USD XX billion in 2021 and is anticipated to grow with a healthy growth rate of more than XX % over the forecast period 2022-2029. Gluten-Free Products improve the health of patients suffering from celiac disease, a condition that causes inflammation in the small intestine. This product helps in improving the digestive system, and cholesterol levels and boosts energy levels. The Gluten-Free Products market is expanding because of factors such as rising awareness toward health and beauty-conscious products and growing incidences of celiac diseases & gluten intolerance in the forecast period

According to the Ministry of Economic and Industry in 2020, the Indian beauty and personal care industry is projected to be worth USD 8 billion. Also, India's per capita spending on personal care and beauty products is growing. According to Statista in 2022, the revenue in the beauty and cosmetic segment is rising rapidly. In 2022, the revenue generation is expected to attain USD 18,0003 million whereas it is projected to grow by 4.99 % annually. With, the rising health and beauty consciousness spending on beauty and healthcare products is rising which enhances the market growth in the forecast period. Whereas private labeling of gluten-free products and rising investment by small and mid-sized food products create lucrative opportunities for the market. However, formulation challenges associated with removing proteins hamper the market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Gluten-Free Products Market study include



Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America dominated the market in terms of revenue generation, owing to the increasing demand and adoption of gluten-free products, easy availability, and growing awareness of celiac diseases. Whereas the Asia Pacific is expected to grow significantly during the forecast period, owing to factors such as a rise in health and wellness tourism, rising health consciousness, and awareness of beauty products in the forecast period.

Major market players included in this report are:

Conagra Brands, Inc.

The Hain Celestial Group Inc.

General Mills Inc.

Kellogg Co.

The Kraft Heinz Company

Hero AG

Barilla G. e R. Fratelli S.p.A

Seitz glutenfrei

Freedom Foods Group Limited

Ecotone

Recent Developments in the Market:

In November 2021, a supermarket chain Hy-Vee, Inc. introduced Good Graces. It is a new private brand featuring a wide range of gluten-free products. It includes 30 gluten-free products with an additional 60 items in progress.

In July 2019, Feel Good Foods, launched gluten-free square pan pizza. It is available in, and Four Cheese, Margherita, Truffle Mushroom each including a baking tray.

Global Gluten-Free Products Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape,

Growth factors, and Trends

Segments Covered Product, Distribution Channel Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to



incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below: By Product:

Bakery Products,

Dairy/Dairy Alternatives

By Distribution Channel: Supermarkets & Hypermarkets, Convenience Stores

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World



Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
 - 1.2.1. Gluten-Free Products Market, by Region, 2019-2029 (USD Billion)
- 1.2.2. Gluten-Free Products Market, by Product, 2019-2029 (USD Billion)
- 1.2.3. Gluten-Free Products Market, by Distribution Channel, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL GLUTEN-FREE PRODUCTS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL GLUTEN-FREE PRODUCTS MARKET DYNAMICS

- 3.1. Gluten-Free Products Market Impact Analysis (2019-2029)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Rising awareness toward health and beauty-conscious products
 - 3.1.1.2. Growing incidences of celiac diseases and gluten intolerance
 - 3.1.2. Market Challenges
 - 3.1.2.1. Formulation challenges associated with removing proteins
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Private labelling of gluten free products
 - 3.1.3.2. Rinsing investment by small and mid-sized food products

CHAPTER 4. GLOBAL GLUTEN-FREE PRODUCTS MARKET INDUSTRY ANALYSIS

4.1. Porter's 5 Force Model



- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
- 4.3.4. Technological
- 4.4. Investment Adoption Model
- 4.5. Analyst Recommendation & Conclusion
- 4.6. Top investment opportunity
- 4.7. Top winning strategies

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

CHAPTER 6. GLOBAL GLUTEN-FREE PRODUCTS MARKET, BY PRODUCT

- 6.1. Market Snapshot
- 6.2. Global Gluten-Free Products Market by Product, Performance Potential Analysis
- 6.3. Global Gluten-Free Products Market Estimates & Forecasts by Product 2019-2029 (USD Billion)
- 6.4. Gluten-Free Products Market, Sub Segment Analysis
 - 6.4.1. Bakery Products,
 - 6.4.2. Dairy/Dairy Alternatives

CHAPTER 7. GLOBAL GLUTEN-FREE PRODUCTS MARKET, BY DISTRIBUTION CHANNEL

- 7.1. Market Snapshot
- 7.2. Global Gluten-Free Products Market by Distribution Channel, Performance Potential Analysis
- 7.3. Global Gluten-Free Products Market Estimates & Forecasts by Distribution Channel 2019-2029 (USD Billion)



- 7.4. Gluten-Free Products Market, Sub Segment Analysis
 - 7.4.1. Supermarkets & Hypermarkets,
 - 7.4.2. Convenience Stores

CHAPTER 8. GLOBAL GLUTEN-FREE PRODUCTS MARKET, REGIONAL ANALYSIS

- 8.1. Gluten-Free Products Market, Regional Market Snapshot
- 8.2. North America Gluten-Free Products Market
 - 8.2.1. U.S. Gluten-Free Products Market
 - 8.2.1.1. Product breakdown estimates & forecasts, 2019-2029
 - 8.2.1.2. Distribution Channel breakdown estimates & forecasts, 2019-2029
 - 8.2.2. Canada Gluten-Free Products Market
- 8.3. Europe Gluten-Free Products Market Snapshot
 - 8.3.1. U.K. Gluten-Free Products Market
 - 8.3.2. Germany Gluten-Free Products Market
 - 8.3.3. France Gluten-Free Products Market
 - 8.3.4. Spain Gluten-Free Products Market
 - 8.3.5. Italy Gluten-Free Products Market
 - 8.3.6. Rest of Europe Gluten-Free Products Market
- 8.4. Asia-Pacific Gluten-Free Products Market Snapshot
 - 8.4.1. China Gluten-Free Products Market
 - 8.4.2. India Gluten-Free Products Market
 - 8.4.3. Japan Gluten-Free Products Market
 - 8.4.4. Australia Gluten-Free Products Market
 - 8.4.5. South Korea Gluten-Free Products Market
 - 8.4.6. Rest of Asia Pacific Gluten-Free Products Market
- 8.5. Latin America Gluten-Free Products Market Snapshot
 - 8.5.1. Brazil Gluten-Free Products Market
 - 8.5.2. Mexico Gluten-Free Products Market
- 8.6. Rest of The World Gluten-Free Products Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Top Market Strategies
- 9.2. Company Profiles
 - 9.2.1. Conagra Brands, Inc.
 - 9.2.1.1. Key Information
 - 9.2.1.2. Overview



- 9.2.1.3. Financial (Subject to Data Availability)
- 9.2.1.4. Product Summary
- 9.2.1.5. Recent Developments
- 9.2.2. The Hain Celestial Group Inc.
- 9.2.3. General Mills Inc.
- 9.2.4. Kellogg Co.
- 9.2.5. The Kraft Heinz Company
- 9.2.6. Hero AG
- 9.2.7. Barilla G. e R. Fratelli S.p.A
- 9.2.8. Seitz glutenfrei
- 9.2.9. Freedom Foods Group Limited
- 9.2.10. Ecotone

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption



List Of Tables

LIST OF TABLES

- TABLE 1. Global Gluten-Free Products Market, report scope
- TABLE 2. Global Gluten-Free Products Market estimates & forecasts by Region 2019-2029 (USD Billion)
- TABLE 3. Global Gluten-Free Products Market estimates & forecasts by Product 2019-2029 (USD Billion)
- TABLE 4. Global Gluten-Free Products Market estimates & forecasts by Distribution Channel 2019-2029 (USD Billion)
- TABLE 5. Global Gluten-Free Products Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 6. Global Gluten-Free Products Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 7. Global Gluten-Free Products Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 8. Global Gluten-Free Products Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 9. Global Gluten-Free Products Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 10. Global Gluten-Free Products Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 11. Global Gluten-Free Products Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 12. Global Gluten-Free Products Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 13. Global Gluten-Free Products Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 14. Global Gluten-Free Products Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 15. U.S. Gluten-Free Products Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 16. U.S. Gluten-Free Products Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 17. U.S. Gluten-Free Products Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 18. Canada Gluten-Free Products Market estimates & forecasts, 2019-2029 (USD Billion)



- TABLE 19. Canada Gluten-Free Products Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 20. Canada Gluten-Free Products Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 21. UK Gluten-Free Products Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 22. UK Gluten-Free Products Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 23. UK Gluten-Free Products Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 24. Germany Gluten-Free Products Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 25. Germany Gluten-Free Products Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 26. Germany Gluten-Free Products Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 27. France Gluten-Free Products Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 28. France Gluten-Free Products Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 29. France Gluten-Free Products Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 30. Italy Gluten-Free Products Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 31. Italy Gluten-Free Products Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 32. Italy Gluten-Free Products Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 33. Spain Gluten-Free Products Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 34. Spain Gluten-Free Products Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 35. Spain Gluten-Free Products Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 36. RoE Gluten-Free Products Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 37. RoE Gluten-Free Products Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 38. RoE Gluten-Free Products Market estimates & forecasts by segment



- 2019-2029 (USD Billion)
- TABLE 39. China Gluten-Free Products Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 40. China Gluten-Free Products Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 41. China Gluten-Free Products Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 42. India Gluten-Free Products Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 43. India Gluten-Free Products Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 44. India Gluten-Free Products Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 45. Japan Gluten-Free Products Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 46. Japan Gluten-Free Products Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 47. Japan Gluten-Free Products Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 48. South Korea Gluten-Free Products Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 49. South Korea Gluten-Free Products Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 50. South Korea Gluten-Free Products Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 51. Australia Gluten-Free Products Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 52. Australia Gluten-Free Products Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 53. Australia Gluten-Free Products Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 54. RoAPAC Gluten-Free Products Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 55. RoAPAC Gluten-Free Products Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 56. RoAPAC Gluten-Free Products Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 57. Brazil Gluten-Free Products Market estimates & forecasts, 2019-2029 (USD Billion)



- TABLE 58. Brazil Gluten-Free Products Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 59. Brazil Gluten-Free Products Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 60. Mexico Gluten-Free Products Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 61. Mexico Gluten-Free Products Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 62. Mexico Gluten-Free Products Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 63. RoLA Gluten-Free Products Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 64. RoLA Gluten-Free Products Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 65. RoLA Gluten-Free Products Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 66. Row Gluten-Free Products Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 67. Row Gluten-Free Products Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 68. Row Gluten-Free Products Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 69. List of secondary sources, used in the study of global Gluten-Free Products Market
- TABLE 70. List of primary sources, used in the study of global Gluten-Free Products Market
- TABLE 71. Years considered for the study
- TABLE 72. Exchange rates considered
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable



List Of Figures

LIST OF FIGURES

- FIG 1. Global Gluten-Free Products Market, research methodology
- FIG 2. Global Gluten-Free Products Market, Market estimation techniques
- FIG 3. Global Market size estimates & forecast methods
- FIG 4. Global Gluten-Free Products Market, key trends 2021
- FIG 5. Global Gluten-Free Products Market, growth prospects 2022-2029
- FIG 6. Global Gluten-Free Products Market, porters 5 force model
- FIG 7. Global Gluten-Free Products Market, pest analysis
- FIG 8. Global Gluten-Free Products Market, value chain analysis
- FIG 9. Global Gluten-Free Products Market by segment, 2019 & 2029 (USD Billion)
- FIG 10. Global Gluten-Free Products Market by segment, 2019 & 2029 (USD Billion)
- FIG 11. Global Gluten-Free Products Market by segment, 2019 & 2029 (USD Billion)
- FIG 12. Global Gluten-Free Products Market by segment, 2019 & 2029 (USD Billion)
- FIG 13. Global Gluten-Free Products Market by segment, 2019 & 2029 (USD Billion)
- FIG 14. Global Gluten-Free Products Market, regional snapshot 2019 & 2029
- FIG 15. North America Gluten-Free Products Market 2019 & 2029 (USD Billion)
- FIG 16. Europe Gluten-Free Products Market 2019 & 2029 (USD Billion)
- FIG 17. Asia pacific Gluten-Free Products Market 2019 & 2029 (USD Billion)
- FIG 18. Latin America Gluten-Free Products Market 2019 & 2029 (USD Billion)
- FIG 19. Global Gluten-Free Products Market, company Market share analysis (2021)

List of tables and figures and dummy in nature, final lists may vary in the final deliverable



I would like to order

Product name: Global Gluten-Free Products Market Size study & Forecast, by Material By Product

(Bakery Products, Dairy/Dairy Alternatives), By Distribution Channel (Supermarkets &

Hypermarkets, Convenience Stores), and Regional Analysis, 2022-2029

Product link: https://marketpublishers.com/r/GB927AE19D13EN.html

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/GB927AE19D13EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970