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Global Gigabit Ethernet Test Equipment Market Size study & Forecast, by Type (10 GBE, 50 GBE, 100 GBE, 200 GBE, 400 GBE), by Application (Telecommunication, Automotive, Manufacturing, Other) and Regional Analysis, 2023-2030

https://marketpublishers.com/r/GB8C4EA2C22BEN.html
Date: April 2024
Pages: 200
Price: US$ 4,950.00 (Single User License)
ID: GB8C4EA2C22BEN

Abstracts

Global Gigabit Ethernet Test Equipment Market is valued at approximately USD 1.51 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 12.6% during the forecast period 2023-2030. Gigabit Ethernet Test Equipment refers to specialized devices and tools designed for testing and analyzing Gigabit Ethernet networks. Gigabit Ethernet is a high-speed networking standard that supports data transfer rates of 1 gigabit per second (Gbps). To ensure the performance, reliability, and adherence to standards of Gigabit Ethernet networks, various testing equipment is used. The Gigabit Ethernet Test Equipment Market is expanding because of factors such as rising industrial automation and increasing volume of data. As a result, the demand for Gigabit Ethernet Test Equipment has progressively increased in the international market during the forecast period 2023-2030.

Industrial processes often require precise and real-time communication between devices to maintain operational efficiency and safety. Gigabit Ethernet offers the reliability and low latency needed for such applications. Testing equipment is essential to verify that the network meets these requirements and can operate seamlessly in demanding industrial environments. According to Statista, the global industrial automation market accounts for USD 175 billion in 2020 and is projected to reach up to USD 265 billion by the year 2025. Gigabit Ethernet provides scalability, and testing equipment ensures that the network infrastructure can seamlessly adapt to changes and additions. This future-proofing aspect is crucial for industries investing in long-term automation strategies. Another important factor that drives the Gigabit Ethernet Test

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Equipment Market is increasing data traffic. Organizations and service providers continually upgrade and expand their network infrastructure to accommodate the increasing data volume. Gigabit Ethernet is a common choice for such upgrades, and testing equipment becomes essential to ensure seamless integration, proper functionality, and compliance with industry standards. In addition, as per Statista, the global volume of data consumed accounts for 64.2 zettabytes in 2020 and is projected to reach up to 181 zettabytes by the year 2025. Moreover, the growing number of data centers and rising demand for high-speed ethernet is anticipated to create lucrative growth opportunities for the market over the forecast period. However, the high initial cost of gigabit ethernet test equipment and stringent government regulations are going to impede overall market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Gigabit Ethernet Test Equipment Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the rising demand for high-speed internet connectivity and growing industrial automation in the region. The evolution of networking technologies, including the transition from lower-speed Ethernet standards to Gigabit Ethernet and beyond, necessitates the use of advanced testing equipment. Upgrades to higher-speed Ethernet standards, such as 10 Gigabit Ethernet, 25 Gigabit Ethernet, and beyond, drive the need for corresponding testing solutions to validate and optimize these advanced networks. The region’s dominant performance is anticipated to propel the overall demand for Gigabit Ethernet Test Equipment. Furthermore, Asia Pacific is expected to grow fastest over the forecast period, owing to factors such as increasing population and rising number of smartphone users in the region.

Major market player included in this report are:

Anritsu Corporation

Spirent Communications plc

Keysight Technologies, Inc.

Viavi Solutions Inc.

EXFO Inc.

TE Connectivity Ltd.

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Xena Networks A/S

IDEAL Industries, Inc.

GAOTek Inc.

JDS Uniphase Corporation

Recent Developments in the Market:

In July 2023, Keysight Technologies, Inc. launched AresONE-M 800GE, a complete multi-speed Ethernet performance test platform designed to assist network engineers with expanded capabilities. The system provides the most comprehensive data centre interconnect speeds, ranging from 10 GE to 800GE, within a single test platform that supports all essential forward error correction types and includes in-depth link tuning, stability, reliability, and performance measurement information. AresONE-M 800GE supports a variety of Ethernet speeds, including 1x800GE, 2x400GE, 4x200GE and 8x100GE. It enables engineers to test slower, legacy Ethernet speeds and validate network device interoperability and bandwidth performance as they convert to 800GE.

Global Gigabit Ethernet Test Equipment Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Type, Application, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

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Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type

10 GBE

50 GBE

100 GBE

200 GBE

400 GBE

By Application

Telecommunication

Automotive

Manufacturing

Other

By Region:

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North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

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Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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