

Global Genome Editing/Genome Engineering Market Size study, By technology (CRISPR, TALEN , ZFN , ANTISENSE and Other technologies), By Product and Services (Reagents and Consumables, Software & systems and Services), By Application (Cell line Engineering, Genetic Engineering, Diagnostics Applications, Drug discovery and development and Others), By End-user (Pharmaceuticals Companies, Biotechnology Companies and Academic and Government research institutes) and Regional Forecasts 2020-2027

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Abstracts

Global Genome Editing/Genome Engineering Market is valued approximately USD 4.4 billion in 2019 and is anticipated to grow with a healthy growth rate of more than 17.00 % over the forecast period 2020-2027. Genome Engineering technique is used for deletion, insertion and modification of genome of a microorganism. The genome editing/genome engineering plays an integral role in modern day biology and is widely used in biopharmaceutical and biotechnology industry to alter the genome of microorganism to perform process such as fermentation which yield desired products. Also, this approach is majorly used for understanding DNA in cells of organism to have a better understanding of their biology, to treat infectious and autoimmune diseases. Availability of government funding and growth in the number of genomics projects are the few factors responsible for growth of the market over the forecast period of 2020-2027. For Instance: in 2017, in Canada, as per the University of Guelph, University of Genome Canada Bioinformatics and Computational Biology along with

other eligible sources provide funding of \$12 million for different genomics-based research projects. Similarly, according to the Japan Agency for Medical Research and Development Organization, in 2017, the government of Japan has introduced various initiatives such as Tohoku Medical Megabank project, Platform Program for promotion of Genome Medicine etc., these projects are inclined to provide research infrastructure. Such government initiatives would increase the need for genome editing and genome engineering. Also, the key players of the global Genome Editing/Genome Engineering market have adopted various strategies to gain competitive advantage including product launch, innovation, technological advancements, investment, funding and others. However, high equipment cost is the major factor restraining the growth of the global Genome Editing/Genome Engineering market during the forecast period.

The regional analysis of the global Genome Editing/Genome Engineering market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region across the world in terms of market share as the region is one of the most significant markets for development of gene therapy in the US, the rising prevalence of infectious diseases and cancer, increasing use of genetically modified crops, and the availability of research grants and funding. Whereas Asia-Pacific is also anticipated to exhibit the highest growth rate / CAGR over the forecast period 2020-2027.

Major market players included in this report are:

Thermo Fisher Scientific

Merck

Horizon Discovery

Genscript

Sangamo Therapeutics

Lonza

Editas Medicine

Crispr Therapeutics

Eurofins Scientific

Precision Biosciences

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report

shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Technology:

CRISPR

TALEN

ZFN

ANTISENSE

Other technologies

By Product and Services:

Reagents and Consumables

Software & systems

Services

By Application:

Cell line Engineering

Genetic Engineering

Diagnostics Applications

Drug discovery and development

Others

By End-user:

Pharmaceuticals Companies

Biotechnology Companies

Academic and Government research institutes

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018
Base year – 2019
Forecast period – 2020 to 2027

Target Audience of the Global Genome Editing/Genome Engineering Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

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COMPANIES MENTIONED

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