

Global Gene Expression Analysis Market Size study, by Product & Services (Consumables, Reagents, DNA Chips, Instruments, PCR Instruments, Next-Generation Sequencing Instruments, DNA Microarrays, Other Instruments, Services, Gene Expression Profiling Services, Sequencing Services and Other Services), By End User (Pharmaceutical & Biotechnology Companies, Academic Institutes & Research Centres and Other End Users), and Regional Forecasts 2019-2026

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Abstracts

Global Gene Expression Analysis Market is valued approximately at USD 3.0 billion in 2018 and is anticipated to grow with a healthy growth rate of more than 8.8% over the forecast period 2019-2026. Gene expression analysis can be defined as the study of gene transcriptions in synthesis of functional gene product. Information derived from the study of gene expression analysis is used in manufacture of functional protein species, RNAs and in synthesis of non-protein functional products. Functional gene products are manufactured through gene expression analysis which are utilized in the development of new drugs and improvement of clinical diagnosis methods. High demand for personalized medicines, increasing number of cancer patients, reducing costs of sequencing procedures and high funding provided by the government are the few factors responsible for high CAGR of the market over the forecast period. For instance, in 2018, it was estimated that there were 9.5 million cancer deaths and 17.0 million new cancer cases worldwide. The global burden of cancer is expected to grow to 27.5 million new cancer cases and 16.3 million cancer deaths by 2040 due to the growth and aging

of the population, according to the International Agency for Research on Cancer (IARC). Thus, the prevalence of cancer is surging across the globe thereby, the need for gene expression analysis is also increasing as it helps in development of new drugs & medicines to defend this disease so, the market is growing at significant rate. Moreover, growing use of gene expression analysis in precision medicine along with novel technologies to aid gene expression studies is the major factor likely to offer lucrative growth opportunity to the market in the upcoming years. However, a high cost of instrument and shortage of skilled professionals are few factors anticipated to limiting the growth of global gene expression analysis market during the forecast period.

The regional analysis of global Gene Expression Analysis Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region across the world as well as anticipated to exhibit at highest growth rate / CAGR over the forecast period 2019-2026. Factors such as the development of gene therapy, increasing emphasis on gene expression studies, supportive government initiatives, and the high availability of funding for Next-Generation Sequencing (NGS) research thereby, driving the demand for gene expression analysis across the world.

Major market player included in this report are:

Thermo Fisher Scientific, Inc.

Bio-Rad Laboratories, Inc.

Illumina, Inc.

Agilent Technologies

F. Hoffmann-La Roche

GE Healthcare

Perkinelmer, Inc

Qiagen N.V.

Oxford Gene Technology

Pacific Biosciences of California, Inc.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key

players. The detailed segments and sub-segment of the market are explained below:

By Products & Services:

- Consumables
- Reagents
- DNA Chips
- Instruments
- PCR Instruments
- Next -Generation Sequencing Instruments
- DNA Microarrays
- Other Instruments
- Services
- Gene Expression Profiling Services
- Sequencing Services
- Other Services

By End User:

- Pharmaceutical & Biotechnology Companies
- Academic Institutes & Research Centres
- Other End Users

By Region:

- North America
 - U.S.
 - Canada
- Europe
 - UK
 - Germany
- Asia Pacific
 - China
 - India
 - Japan
- Latin America
 - Brazil
 - Mexico
- Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2016, 2017

Base year – 2018

Forecast period – 2019 to 2026

Target Audience of the Global Gene Expression Analysis Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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Thermo Fisher Scientific, Inc.

Bio-Rad Laboratories, Inc.

Illumina, Inc.

Agilent Technologies

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