

# **Global Gelatin Substitutes Market Size study, by Source (Porcine, Bovine Skin, Bovine Bone, Fish & Poultry), by Application (Food, Pharmaceuticals & Healthcare), by Type (Type A, Type B), by Function (Stabilizing, Thickening, Gelling), and Regional Forecasts 2021-2027**

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## **Abstracts**

Global Gelatin substitutes market is valued approximately at USD XX Billion in 2020 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2021-2027. Gelatin substitutes have been gaining popularity among vegetarian consumers to thicken foods and as a food stabilizer. The global gelatin substitutes market is being driven by growing consumption of vegan products as gelatin substitutes are made from vegetarian raw materials such as agar agar. According to Institute of Food Technologists, the consumption of novel vegan meat replacements is projected to increase from 10% in 2025 and reach 25% by 2040. The other driving factor for market growth is the rising pharmaceuticals trade growth as gelatin substitutes are widely used in production of hard capsules and soft gels. According to Ministry of Chemicals & Fertilizers, there has been increase in exports of pharmaceuticals in India from USD 14.9 Million in 2017-18 to USD 19.64 Million 2019-20. Whereas, the same increased in Japan according to United Nations Conference on Trade and Development, from USD 14900 Million in 2017-18 to USD 19640 Million in 2019-20. Furthermore, the rising awareness regarding health benefits of organic & natural food products, and growing end-use industries such as bakery, processed food and others will provide new opportunities for the global Gelatin Substitutes industry. However, prevalence of biomaterial substitutes and allergic reactions after its consumption may impede market growth over the forecast period of 2021-2027.

The regional analysis is evaluated on the basis of the key regions such as Asia Pacific, North America, Europe, Latin America, and Rest of the World for the global Gelatin Substitutes Market. Europe is the leading region across the world in terms of market share owing to high prevalence of chronic disorders and growing demand for organic food products. Whereas Asia-Pacific is anticipated to exhibit the highest CAGR over the forecast period 2021-2027 due to favorable government initiatives to promote food manufacturing, increasing adoption of vegan food diet and growing pharmaceutical industry in the region.

Major market player included in this report are:

Bob's Red Mill Natural Foods

Firebird Mills

Shipton Mill

Beneo GmbH

PP FOODS

Nutriseed

Hain Celestial Group

Aryan International

La Milanaise

SA Rice Mills

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Source:

Porcine

Bovine Skin

Bovine Bone

Fish & Poultry

By Application:

Food

Pharmaceuticals & Healthcare

By Type:

Type A

Type B

By Function:

Stabilizing

Thickening

Gelling

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019

Base year – 2020

Forecast period – 2021 to 2027.

Target Audience of the Global Gelatin Substitutes Market in Market Study:

*Global Gelatin Substitutes Market Size study, by Source (Porcine, Bovine Skin, Bovine Bone, Fish & Poultry), b...*

Key Consulting Companies & Advisors  
Large, medium-sized, and small enterprises  
Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers  
Investment bankers  
Investors

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2027 (USD Billion)
  - 1.2.1. Gelatin Substitutes Market, by region, 2019-2027 (USD Billion)
  - 1.2.2. Gelatin Substitutes Market, by Source, 2019-2027 (USD Billion)
  - 1.2.3. Gelatin Substitutes Market, by Application, 2019-2027 (USD Billion)
  - 1.2.4. Gelatin Substitutes Market, by Type, 2019-2027 (USD Billion)
  - 1.2.5. Gelatin Substitutes Market, by Function, 2019-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL GELATIN SUBSTITUTES MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL GELATIN SUBSTITUTES MARKET DYNAMICS

- 3.1. Gelatin Substitutes Market Impact Analysis (2019-2027)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Growing consumption of vegan products
    - 3.1.1.2. Rising pharmaceuticals trade
  - 3.1.2. Market Restraint
    - 3.1.2.1. Prevalence of biomaterial substitute
    - 3.1.2.2. Allergic reactions after its consumption
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Rising awareness regarding health benefits of organic & natural food products
    - 3.1.3.2. Growing end-use industries

## **CHAPTER 4. GLOBAL GELATIN SUBSTITUTES MARKET: INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2027)
- 4.2. PEST Analysis
  - 4.2.1. Political
  - 4.2.2. Economic
  - 4.2.3. Social
  - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL GELATIN SUBSTITUTES MARKET, BY SOURCE**

- 5.1. Market Snapshot
- 5.2. Global Gelatin Substitutes Market by Source, Performance - Potential Analysis
- 5.3. Global Gelatin Substitutes Market Estimates & Forecasts by Source 2018-2027 (USD Billion)
- 5.4. Gelatin Substitutes Market, Sub Segment Analysis
  - 5.4.1. Porcine
  - 5.4.2. Bovine Skin
  - 5.4.3. Bovine Bone
  - 5.4.4. Fish & Poultry

## **CHAPTER 6. GLOBAL GELATIN SUBSTITUTES MARKET, BY APPLICATION**

- 6.1. Market Snapshot
- 6.2. Global Gelatin Substitutes Market by Application, Performance - Potential Analysis
- 6.3. Global Gelatin Substitutes Market Estimates & Forecasts by Application 2018-2027 (USD Billion)
- 6.4. Gelatin Substitutes Market, Sub Segment Analysis
  - 6.4.1. Food
  - 6.4.2. Pharmaceuticals & Healthcare

## **CHAPTER 7. GLOBAL GELATIN SUBSTITUTES MARKET, BY TYPE**

- 7.1. Market Snapshot
- 7.2. Global Gelatin Substitutes Market by Type, Performance - Potential Analysis
- 7.3. Global Gelatin Substitutes Market Estimates & Forecasts by Type 2018-2027 (USD Billion)
- 7.4. Gelatin Substitutes Market, Sub Segment Analysis
  - 7.4.1. Type A
  - 7.4.2. Type B

## **CHAPTER 8. GLOBAL GELATIN SUBSTITUTES MARKET, BY FUNCTION**

- 8.1. Market Snapshot
- 8.2. Global Gelatin Substitutes Market by Function, Performance - Potential Analysis
- 8.3. Global Gelatin Substitutes Market Estimates & Forecasts by Function 2018-2027 (USD Billion)
- 8.4. Gelatin Substitutes Market, Sub Segment Analysis
  - 8.4.1. Stabilizing
  - 8.4.2. Thickening
  - 8.4.3. Gelling

## **CHAPTER 9. GLOBAL GELATIN SUBSTITUTES MARKET, REGIONAL ANALYSIS**

- 9.1. Gelatin Substitutes Market, Regional Market Snapshot
- 9.2. North America Gelatin Substitutes Market
  - 9.2.1. U.S. Gelatin Substitutes Market
    - 9.2.1.1. Source breakdown estimates & forecasts, 2018-2027
    - 9.2.1.2. Application breakdown estimates & forecasts, 2018-2027
    - 9.2.1.3. Type breakdown estimates & forecasts, 2018-2027
    - 9.2.1.4. Function breakdown estimates & forecasts, 2018-2027
  - 9.2.2. Canada Gelatin Substitutes Market
- 9.3. Europe Gelatin Substitutes Market Snapshot
  - 9.3.1. U.K. Gelatin Substitutes Market
  - 9.3.2. Germany Gelatin Substitutes Market
  - 9.3.3. France Gelatin Substitutes Market
  - 9.3.4. Spain Gelatin Substitutes Market
  - 9.3.5. Italy Gelatin Substitutes Market
  - 9.3.6. Rest of Europe Gelatin Substitutes Market
- 9.4. Asia-Pacific Gelatin Substitutes Market Snapshot

- 9.4.1. China Gelatin Substitutes Market
- 9.4.2. India Gelatin Substitutes Market
- 9.4.3. Japan Gelatin Substitutes Market
- 9.4.4. Australia Gelatin Substitutes Market
- 9.4.5. South Korea Gelatin Substitutes Market
- 9.4.6. Rest of Asia Pacific Gelatin Substitutes Market
- 9.5. Latin America Gelatin Substitutes Market Snapshot
  - 9.5.1. Brazil Gelatin Substitutes Market
  - 9.5.2. Mexico Gelatin Substitutes Market
- 9.6. Rest of The World Gelatin Substitutes Market

## **CHAPTER 10. COMPETITIVE INTELLIGENCE**

- 10.1. Top Market Strategies
- 10.2. Company Profiles
  - 10.2.1. Bob's Red Mill Natural Foods
    - 10.2.1.1. Key Information
    - 10.2.1.2. Overview
    - 10.2.1.3. Financial (Subject to Data Availability)
    - 10.2.1.4. Product Summary
    - 10.2.1.5. Recent Developments
  - 10.2.2. Firebird Mills
  - 10.2.3. Shipton Mill
  - 10.2.4. Beneo GmbH
  - 10.2.5. PP FOODS
  - 10.2.6. Nutriseed
  - 10.2.7. Hain Celestial Group
  - 10.2.8. Aryan International
  - 10.2.9. La Milanaise
  - 10.2.10. SA Rice Mills

## **CHAPTER 11. RESEARCH PROCESS**

- 11.1. Research Process
  - 11.1.1. Data Mining
  - 11.1.2. Analysis
  - 11.1.3. Market Estimation
  - 11.1.4. Validation
  - 11.1.5. Publishing



11.2. Research Attributes

11.3. Research Assumption

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Gelatin Substitutes Market, report scope

TABLE 2. Global Gelatin Substitutes Market estimates & forecasts by region 2018-2027 (USD Billion)

TABLE 3. Global Gelatin Substitutes Market estimates & forecasts by Source 2018-2027 (USD Billion)

TABLE 4. Global Gelatin Substitutes Market estimates & forecasts by Application 2018-2027 (USD Billion)

TABLE 5. Global Gelatin Substitutes Market estimates & forecasts by Type 2018-2027 (USD Billion)

TABLE 6. Global Gelatin Substitutes Market estimates & forecasts by Function 2018-2027 (USD Billion)

TABLE 7. Global Gelatin Substitutes Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 8. Global Gelatin Substitutes Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 9. Global Gelatin Substitutes Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 10. Global Gelatin Substitutes Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 11. Global Gelatin Substitutes Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 12. Global Gelatin Substitutes Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 13. Global Gelatin Substitutes Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 14. Global Gelatin Substitutes Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 15. Global Gelatin Substitutes Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 16. Global Gelatin Substitutes Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 17. Global Gelatin Substitutes Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 18. Global Gelatin Substitutes Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 19. Global Gelatin Substitutes Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 20. Global Gelatin Substitutes Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 21. Global Gelatin Substitutes Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 22. Global Gelatin Substitutes Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 23. U.S. Gelatin Substitutes Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 24. U.S. Gelatin Substitutes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 25. U.S. Gelatin Substitutes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 26. Canada Gelatin Substitutes Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 27. Canada Gelatin Substitutes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 28. Canada Gelatin Substitutes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 29. UK Gelatin Substitutes Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 30. UK Gelatin Substitutes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 31. UK Gelatin Substitutes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 32. Germany Gelatin Substitutes Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 33. Germany Gelatin Substitutes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 34. Germany Gelatin Substitutes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 35. France Gelatin Substitutes Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 36. France Gelatin Substitutes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 37. France Gelatin Substitutes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 38. Spain Gelatin Substitutes Market estimates & forecasts, 2018-2027 (USD Billion)

Billion)

TABLE 39. Spain Gelatin Substitutes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 40. Spain Gelatin Substitutes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 41. Italy Gelatin Substitutes Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 42. Italy Gelatin Substitutes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 43. Italy Gelatin Substitutes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 44. ROE Gelatin Substitutes Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 45. ROE Gelatin Substitutes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 46. ROE Gelatin Substitutes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 47. China Gelatin Substitutes Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 48. China Gelatin Substitutes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 49. China Gelatin Substitutes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 50. India Gelatin Substitutes Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 51. India Gelatin Substitutes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 52. India Gelatin Substitutes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 53. Japan Gelatin Substitutes Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 54. Japan Gelatin Substitutes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 55. Japan Gelatin Substitutes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 56. Australia Gelatin Substitutes Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 57. Australia Gelatin Substitutes Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 58. Australia Gelatin Substitutes Market estimates & forecasts by segment  
2018-2027 (USD Billion)

TABLE 59. South Korea Gelatin Substitutes Market estimates & forecasts, 2018-2027  
(USD Billion)

TABLE 60. South Korea Gelatin Substitutes Market estimates & forecasts by segment  
2018-2027 (USD Billion)

TABLE 61. South Korea Gelatin Substitutes Market estimates & forecasts by segment  
2018-2027 (USD Billion)

TABLE 62. ROPAC Gelatin Substitutes Market estimates & forecasts, 2018-2027 (USD  
Billion)

TABLE 63. ROPAC Gelatin Substitutes Market estimates & forecasts by segment  
2018-2027 (USD Billion)

TABLE 64. ROPAC Gelatin Substitutes Market estimates & forecasts by segment  
2018-2027 (USD Billion)

TABLE 65. Brazil Gelatin Substitutes Market estimates & forecasts, 2018-2027 (USD  
Billion)

TABLE 66. Brazil Gelatin Substitutes Market estimates & forecasts by segment  
2018-2027 (USD Billion)

TABLE 67. Brazil Gelatin Substitutes Market estimates & forecasts by segment  
2018-2027 (USD Billion)

TABLE 68. Mexico Gelatin Substitutes Market estimates & forecasts, 2018-2027 (USD  
Billion)

TABLE 69. Mexico Gelatin Substitutes Market estimates & forecasts by segment  
2018-2027 (USD Billion)

TABLE 70. Mexico Gelatin Substitutes Market estimates & forecasts by segment  
2018-2027 (USD Billion)

TABLE 71. ROLA Gelatin Substitutes Market estimates & forecasts, 2018-2027 (USD  
Billion)

TABLE 72. ROLA Gelatin Substitutes Market estimates & forecasts by segment  
2018-2027 (USD Billion)

TABLE 73. ROLA Gelatin Substitutes Market estimates & forecasts by segment  
2018-2027 (USD Billion)

TABLE 74. ROW Gelatin Substitutes Market estimates & forecasts, 2018-2027 (USD  
Billion)

TABLE 75. ROW Gelatin Substitutes Market estimates & forecasts by segment  
2018-2027 (USD Billion)

TABLE 76. ROW Gelatin Substitutes Market estimates & forecasts by segment  
2018-2027 (USD Billion)

TABLE 77. List of secondary sources used in the study of global Gelatin Substitutes

Market.

TABLE 78. List of primary sources used in the study of global Gelatin Substitutes

Market.

TABLE 79. Years considered for the study.

TABLE 80. Exchange rates considered.

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Gelatin Substitutes Market, research methodology
- FIG 2. Global Gelatin Substitutes Market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Gelatin Substitutes Market, key trends 2020
- FIG 5. Global Gelatin Substitutes Market, growth prospects 2021-2027
- FIG 6. Global Gelatin Substitutes Market, porters 5 force model
- FIG 7. Global Gelatin Substitutes Market, pest analysis
- FIG 8. Global Gelatin Substitutes Market, value chain analysis
- FIG 9. Global Gelatin Substitutes Market by segment, 2018 & 2027 (USD Billion)
- FIG 10. Global Gelatin Substitutes Market by segment, 2018 & 2027 (USD Billion)
- FIG 11. Global Gelatin Substitutes Market by segment, 2018 & 2027 (USD Billion)
- FIG 12. Global Gelatin Substitutes Market by segment, 2018 & 2027 (USD Billion)
- FIG 13. Global Gelatin Substitutes Market by segment, 2018 & 2027 (USD Billion)
- FIG 14. Global Gelatin Substitutes Market by segment, 2018 & 2027 (USD Billion)
- FIG 15. Global Gelatin Substitutes Market by segment, 2018 & 2027 (USD Billion)
- FIG 16. Global Gelatin Substitutes Market by segment, 2018 & 2027 (USD Billion)
- FIG 17. Global Gelatin Substitutes Market, regional snapshot 2018 & 2027
- FIG 18. North America Gelatin Substitutes Market 2018 & 2027 (USD Billion)
- FIG 19. Europe Gelatin Substitutes Market 2018 & 2027 (USD Billion)
- FIG 20. Asia-Pacific Gelatin Substitutes Market 2018 & 2027 (USD Billion)
- FIG 21. Latin America Gelatin Substitutes Market 2018 & 2027 (USD Billion)
- FIG 22. Global Gelatin Substitutes Market, company market share analysis (2020)

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