

Global GCC Specialty Chemicals Market Size study, by Industry (Construction Chemicals, Industrial & Institutional Cleaners, Oilfield Chemicals) and Regional Forecasts 2022-2032

<https://marketpublishers.com/r/GFABC4B22586EN.html>

Date: April 2025

Pages: 285

Price: US\$ 3,218.00 (Single User License)

ID: GFABC4B22586EN

Abstracts

Global GCC Specialty Chemicals Market is valued approximately at USD 35.3 billion in 2023 and is anticipated to grow with a consistent CAGR of more than 4.00% over the forecast period 2024-2032. Specialty chemicals are intricately engineered compounds tailored for performance and function rather than mere composition, and in the GCC region, these materials are increasingly pivotal to diversified industrial growth. Characterized by their role in enhancing performance in construction, cleaning, and oilfield operations, these chemicals act as the cornerstone of sustainability, durability, and operational efficiency in high-stakes sectors. Their formulation-specific functionality allows for optimal outcomes in extreme climate and infrastructure conditions common to the GCC, catalyzing their adoption across the region's developmental roadmap.

The forward momentum of this market is being driven primarily by rising construction activities and industrialization in GCC economies such as Saudi Arabia, UAE, and Qatar. With megaprojects like NEOM and Vision 2030 transforming regional economic landscapes, the demand for construction chemicals with superior strength, curing properties, and climate resilience is soaring. Simultaneously, increasing hygiene standards across public infrastructure, hospitality, and healthcare sectors have fueled the growth of industrial and institutional cleaners. In the oilfield chemicals segment, the market is buoyed by ongoing investment in upstream oil & gas exploration and the operational need for flow assurance, scale inhibition, and enhanced oil recovery solutions tailored for arid environments.

However, the market is not without its constraints. The reliance on imported raw

materials, pricing volatility in petrochemical derivatives, and regulatory tightening around chemical safety pose operational and financial risks. Moreover, evolving international environmental mandates are pushing companies to reevaluate their product portfolios for eco-toxicity and biodegradability. Still, these challenges are being actively addressed by GCC-based manufacturers through investments in green chemistry, backward integration, and setting up of regional innovation hubs that prioritize sustainable specialty chemical alternatives.

Strategic collaborations, mergers, and regional production capacity expansions are now shaping the competitive landscape. Chemical manufacturers are partnering with construction giants, oil companies, and institutional clients to co-develop tailored chemical solutions that align with specific functional demands. There is also a marked shift towards digitalization and automation in specialty chemical manufacturing, which is facilitating real-time monitoring, predictive analytics, and formulation efficiency—ultimately reducing waste and improving environmental compliance.

Geographically, Saudi Arabia holds the lion's share of the GCC specialty chemicals market, owing to its dominant industrial base and expansive construction pipeline. The UAE follows closely, with its rapid growth in tourism and infrastructure modernization driving demand for cleaning and construction solutions. Qatar and Kuwait are also emerging players with increasing investment in oilfield development and urban infrastructure. Across the GCC, policy shifts toward sustainability and economic diversification continue to bolster long-term opportunities for specialty chemical innovation.

Major market player included in this report are:

SABIC

Dow Chemical Company

BASF SE

Arkema S.A.

Clariant AG

Evonik Industries AG

Huntsman Corporation

W.R. Grace & Co.

Croda International Plc

Solvay S.A.

Nouryon

Ecolab Inc.

Ashland Global Holdings Inc.

Albemarle Corporation

LANXESS AG

The detailed segments and sub-segment of the market are explained below:

By Industry

Construction Chemicals

Industrial & Institutional Cleaners

Oilfield Chemicals

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Rest of Latin America

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

Contents

CHAPTER 1. GLOBAL GCC SPECIALTY CHEMICALS MARKET EXECUTIVE SUMMARY

- 1.1. Global GCC Specialty Chemicals Market Size & Forecast (2022 2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
 - 1.3.1. By Industry
- 1.4. Key Trends
- 1.5. Regulatory & Sustainability Impact
- 1.6. Analyst Recommendation & Conclusion

CHAPTER 2. GLOBAL GCC SPECIALTY CHEMICALS MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
 - 2.3.1. Inclusion & Exclusion
 - 2.3.2. Limitations
 - 2.3.3. Supply Side Analysis
 - 2.3.3.1. Availability of Raw Materials
 - 2.3.3.2. Infrastructure & Logistics
 - 2.3.3.3. Regulatory Environment
 - 2.3.3.4. Market Competition
 - 2.3.3.5. Cost Structures
 - 2.3.4. Demand Side Analysis
 - 2.3.4.1. End User Requirements
 - 2.3.4.2. Technological Advancements
 - 2.3.4.3. Environmental Considerations
 - 2.3.4.4. Health & Safety Standards
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

CHAPTER 3. GLOBAL GCC SPECIALTY CHEMICALS MARKET DYNAMICS

- 3.1. Market Drivers

- 3.1.1. Booming Construction and Infrastructure Projects
- 3.1.2. Rising Demand for Industrial & Institutional Cleaners
- 3.1.3. Ongoing Oilfield Exploration & Production Investment
- 3.2. Market Challenges
 - 3.2.1. Raw Material Price Volatility
 - 3.2.2. Stringent Regulatory and Safety Requirements
- 3.3. Market Opportunities
 - 3.3.1. Green Chemistry and Biodegradable Formulations
 - 3.3.2. Backward Integration and Local Manufacturing
 - 3.3.3. Digitalization & Automation in Production

CHAPTER 4. GLOBAL GCC SPECIALTY CHEMICALS MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. PESTEL Analysis
 - 4.2.1. Political
 - 4.2.2. Economic
 - 4.2.3. Social
 - 4.2.4. Technological
 - 4.2.5. Environmental
 - 4.2.6. Legal
- 4.3. Top Investment Opportunities
- 4.4. Top Winning Strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL GCC SPECIALTY CHEMICALS MARKET SIZE & FORECASTS BY INDUSTRY 2022 2032

- 5.1. Segment Dashboard
- 5.2. Global GCC Specialty Chemicals Market: Industry Revenue Trend Analysis, 2022 & 2032 (USD Billion)

- 5.2.1. Construction Chemicals
- 5.2.2. Industrial & Institutional Cleaners
- 5.2.3. Oilfield Chemicals

CHAPTER 6. GLOBAL GCC SPECIALTY CHEMICALS MARKET SIZE & FORECASTS BY REGION 2022 2032

- 6.1. North America GCC Specialty Chemicals Market
 - 6.1.1. U.S.
 - 6.1.2. Canada
- 6.2. Europe GCC Specialty Chemicals Market
 - 6.2.1. UK
 - 6.2.2. Germany
 - 6.2.3. France
 - 6.2.4. Spain
 - 6.2.5. Italy
 - 6.2.6. Rest of Europe
- 6.3. Asia Pacific GCC Specialty Chemicals Market
 - 6.3.1. China
 - 6.3.2. India
 - 6.3.3. Japan
 - 6.3.4. Australia
 - 6.3.5. South Korea
 - 6.3.6. Rest of Asia Pacific
- 6.4. Latin America GCC Specialty Chemicals Market
 - 6.4.1. Brazil
 - 6.4.2. Mexico
 - 6.4.3. Rest of Latin America
- 6.5. Middle East & Africa GCC Specialty Chemicals Market
 - 6.5.1. Saudi Arabia
 - 6.5.2. South Africa
 - 6.5.3. Rest of Middle East & Africa

CHAPTER 7. COMPETITIVE INTELLIGENCE

- 7.1. Key Company SWOT Analysis
 - 7.1.1. SABIC
 - 7.1.2. Dow Chemical Company
 - 7.1.3. BASF SE

7.2. Top Market Strategies

7.3. Company Profiles

7.3.1. SABIC

7.3.1.1. Key Information

7.3.1.2. Overview

7.3.1.3. Financial (Subject to Data Availability)

7.3.1.4. Product Summary

7.3.1.5. Market Strategies

7.3.2. Dow Chemical Company

7.3.3. BASF SE

7.3.4. Arkema S.A.

7.3.5. Clariant AG

7.3.6. Evonik Industries AG

7.3.7. Huntsman Corporation

7.3.8. W.R. Grace & Co.

7.3.9. Croda International Plc

7.3.10. Solvay S.A.

7.3.11. Nouryon

7.3.12. Ecolab Inc.

7.3.13. Ashland Global Holdings Inc.

7.3.14. Albemarle Corporation

7.3.15. LANXESS AG

CHAPTER 8. RESEARCH PROCESS

8.1. Research Process

8.1.1. Data Mining

8.1.2. Analysis

8.1.3. Market Estimation

8.1.4. Validation

8.1.5. Publishing

8.2. Research Attributes

List Of Tables

LIST OF TABLES

TABLE 1. Global GCC Specialty Chemicals Market—report scope

TABLE 2. Global GCC Specialty Chemicals Market estimates & forecasts by Region
2022 2032 (USD Billion)

TABLE 3. Global GCC Specialty Chemicals Market estimates & forecasts by Industry
2022 2032 (USD Billion)

TABLE 4. GCC Construction Chemicals market estimates & forecasts, 2022 2032 (USD
Billion)

TABLE 5. GCC Industrial & Institutional Cleaners market estimates & forecasts, 2022
2032 (USD Billion)

TABLE 6. GCC Oilfield Chemicals market estimates & forecasts, 2022 2032 (USD
Billion)

TABLE 7. GCC market by segment, estimates & forecasts, 2022 2032 (USD Billion)

TABLE 8. GCC market by region, estimates & forecasts, 2022 2032 (USD Billion)

TABLE 9. North America GCC market estimates & forecasts, 2022 2032 (USD Billion)

TABLE 10. Europe GCC market estimates & forecasts, 2022 2032 (USD Billion)

TABLE 11. Asia Pacific GCC market estimates & forecasts, 2022 2032 (USD Billion)

TABLE 12. Latin America GCC market estimates & forecasts, 2022 2032 (USD Billion)

TABLE 13. Middle East & Africa GCC market estimates & forecasts, 2022 2032 (USD
Billion)

TABLE 14. GCC market segment share analysis (2023)

TABLE 15. SABIC—financial overview

TABLE 16. Dow Chemical Company—financial overview

TABLE 17. BASF SE—financial overview

TABLE 18. GCC specialty chemicals—pricing trends 2022 2023

TABLE 19. GCC market regulatory comparison

TABLE 20. GCC green chemistry initiatives overview

I would like to order

Product name: Global GCC Specialty Chemicals Market Size study, by Industry (Construction Chemicals, Industrial & Institutional Cleaners, Oilfield Chemicals) and Regional Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/GFABC4B22586EN.html>

Price: US\$ 3,218.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GFABC4B22586EN.html>