

# **Global Gate Openers Market Size Study & Forecast, by Product Type (Linear Ram, Underground, Articulated Ram, Sliding, Others), by Application (Residential, Commercial, Industrial, Others), and Regional Analysis, 2023-2030**

<https://marketpublishers.com/r/G6CFAFA4B1B0EN.html>

Date: December 2023

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G6CFAFA4B1B0EN

## **Abstracts**

Global Gate Openers Market is valued at approximately USD 2.60 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 4.6% over the forecast period 2023-2030. Gate openers are devices designed to open and close gates automatically that are commonly used for driveways, fences, and other entry points to properties. The main purpose of gate openers is to enhance security and convenience by allowing users to control access to their premises without having to manually open and close the gate. The market is poised to experience significant growth due to the rising emphasis on infrastructure development and the increasing focus on enhancing security standards through renovation and redevelopment. Furthermore, the market is expected to be driven by the factors such as the rising introduction of cutting-edge solutions and high-quality products, along with growing concern regarding security.

In addition, the rapid proliferation of smart homes is fueling the demand for gate openers, which is augmenting the market growth around the world. Smart gate openers are integrated with other smart home devices, such as security systems, lighting systems, and access control systems, to provide a seamless and secure experience for users. According to the Statista, in 2021, there were approximately 262.57 million users of smart homes were recorded around the world. Also, the figure is constantly rising and is projected to reach 672.57 million users by 2027. Thus, these aforementioned factors are propelling the growth of the Gate Openers Market over the estimated period. Moreover, the rising incorporation of IoT and AI-based technology with automated gates, as well as the growing urbanization and infrastructure development present

various lucrative opportunities over the forecast years. However, the high initial cost involved in purchase and installation, along with the security vulnerabilities are challenging the market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Gate Openers Market study include Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the proliferation of security consultation firms across various states in the U.S. generating lucrative opportunities for regional market growth. The rising integration of gate openers with renewable energy sources, such as solar power, and growing concerns about security are bolstering the market demand in the region. Whereas, Asia Pacific is expected to grow at the highest CAGR over the forecast years. The increasing awareness among consumers, the ongoing global trend of urbanization, coupled with the growth of the real estate sector are significantly propelling the market demand across the region.

Major market players included in this report are:

Assa Abloy AB (Sweden)  
Allegion Plc (Ireland)  
Somfy (Cluses, France)  
Came S.p.A. (Italy)  
FAAC SPA (Italy)  
Chamberlain Group (CGI) (U.S.)  
dormakaba Group (Switzerland)  
GEZE GmbH (Germany)  
NICE Systems Ltd. (Israel)  
Honeywell International Inc. (U.S.)

Recent Developments in the Market:

In December 2020, Somfy, a company specializing in the development of opening and closing automation solutions for residential and commercial infrastructure, announced the successful acquisition of a 60% stake in Repar's stores. This acquisition is anticipated to open up significant market opportunities for Somfy in the repair and services sector.

Global Gate Openers Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape,

Growth factors, and Trends

Segments Covered - Product Type, Application, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product Type:

Linear Ram

Underground

Articulated Ram

Sliding

Others

By Application:

Residential

Commercial

Industrial

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
  - 1.2.1. Gate Openers Market, by Region, 2020-2030 (USD Billion)
  - 1.2.2. Gate Openers Market, by Product Type, 2020-2030 (USD Billion)
  - 1.2.3. Gate Openers Market, by Application, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL GATE OPENERS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Industry Evolution
  - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL GATE OPENERS MARKET DYNAMICS

- 3.1. Gate Openers Market Impact Analysis (2020-2030)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Increasing focus on enhancing security standards
    - 3.1.1.2. Rising adoption of smart homes
  - 3.1.2. Market Challenges
    - 3.1.2.1. High initial cost involved in purchase and installation
    - 3.1.2.2. Security vulnerabilities
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Rising incorporation of IoT and AI-based technology with automated gates
    - 3.1.3.2. Growing urbanization and infrastructure development

### CHAPTER 4. GLOBAL GATE OPENERS MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers

- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
  - 4.3.5. Environmental
  - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL GATE OPENERS MARKET, BY PRODUCT TYPE**

- 5.1. Market Snapshot
- 5.2. Global Gate Openers Market by Product Type, Performance - Potential Analysis
- 5.3. Global Gate Openers Market Estimates & Forecasts by Product Type 2020-2030 (USD Billion)
- 5.4. Gate Openers Market, Sub Segment Analysis
  - 5.4.1. Linear Ram
  - 5.4.2. Underground
  - 5.4.3. Articulated Ram
  - 5.4.4. Sliding
  - 5.4.5. Others

## **CHAPTER 6. GLOBAL GATE OPENERS MARKET, BY APPLICATION**

- 6.1. Market Snapshot
- 6.2. Global Gate Openers Market by Application, Performance - Potential Analysis
- 6.3. Global Gate Openers Market Estimates & Forecasts by Application 2020-2030 (USD Billion)
- 6.4. Gate Openers Market, Sub Segment Analysis

- 6.4.1. Residential
- 6.4.2. Commercial
- 6.4.3. Industrial
- 6.4.4. Others

## **CHAPTER 7. GLOBAL GATE OPENERS MARKET, REGIONAL ANALYSIS**

- 7.1. Top Leading Countries
- 7.2. Top Emerging Countries
- 7.3. Gate Openers Market, Regional Market Snapshot
- 7.4. North America Gate Openers Market
  - 7.4.1. U.S. Gate Openers Market
    - 7.4.1.1. Product Type breakdown estimates & forecasts, 2020-2030
    - 7.4.1.2. Application breakdown estimates & forecasts, 2020-2030
  - 7.4.2. Canada Gate Openers Market
- 7.5. Europe Gate Openers Market Snapshot
  - 7.5.1. U.K. Gate Openers Market
  - 7.5.2. Germany Gate Openers Market
  - 7.5.3. France Gate Openers Market
  - 7.5.4. Spain Gate Openers Market
  - 7.5.5. Italy Gate Openers Market
  - 7.5.6. Rest of Europe Gate Openers Market
- 7.6. Asia-Pacific Gate Openers Market Snapshot
  - 7.6.1. China Gate Openers Market
  - 7.6.2. India Gate Openers Market
  - 7.6.3. Japan Gate Openers Market
  - 7.6.4. Australia Gate Openers Market
  - 7.6.5. South Korea Gate Openers Market
  - 7.6.6. Rest of Asia Pacific Gate Openers Market
- 7.7. Latin America Gate Openers Market Snapshot
  - 7.7.1. Brazil Gate Openers Market
  - 7.7.2. Mexico Gate Openers Market
- 7.8. Middle East & Africa Gate Openers Market
  - 7.8.1. Saudi Arabia Gate Openers Market
  - 7.8.2. South Africa Gate Openers Market
  - 7.8.3. Rest of Middle East & Africa Gate Openers Market

## **CHAPTER 8. COMPETITIVE INTELLIGENCE**

- 8.1. Key Company SWOT Analysis
  - 8.1.1. Company
  - 8.1.2. Company
  - 8.1.3. Company
- 8.2. Top Market Strategies
- 8.3. Company Profiles
  - 8.3.1. Assa Abloy AB (Sweden)
    - 8.3.1.1. Key Information
    - 8.3.1.2. Overview
    - 8.3.1.3. Financial (Subject to Data Availability)
    - 8.3.1.4. Product Summary
    - 8.3.1.5. Recent Developments
  - 8.3.2. Allegion Plc (Ireland)
  - 8.3.3. Somfy (Cluses, France)
  - 8.3.4. Came S.p.A. (Italy)
  - 8.3.5. FAAC SPA (Italy)
  - 8.3.6. Chamberlain Group (CGI) (U.S.)
  - 8.3.7. dormakaba Group (Switzerland)
  - 8.3.8. GEZE GmbH (Germany)
  - 8.3.9. NICE Systems Ltd. (Israel)
  - 8.3.10. Honeywell International Inc. (U.S.)

## **CHAPTER 9. RESEARCH PROCESS**

- 9.1. Research Process
  - 9.1.1. Data Mining
  - 9.1.2. Analysis
  - 9.1.3. Market Estimation
  - 9.1.4. Validation
  - 9.1.5. Publishing
- 9.2. Research Attributes
- 9.3. Research Assumption



## List Of Tables

### LIST OF TABLES

TABLE 1. Global Gate Openers Market, report scope
TABLE 2. Global Gate Openers Market estimates & forecasts by Region 2020-2030 (USD Billion)
TABLE 3. Global Gate Openers Market estimates & forecasts by Product Type 2020-2030 (USD Billion)
TABLE 4. Global Gate Openers Market estimates & forecasts by Application 2020-2030 (USD Billion)
TABLE 5. Global Gate Openers Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
TABLE 6. Global Gate Openers Market by region, estimates & forecasts, 2020-2030 (USD Billion)
TABLE 7. Global Gate Openers Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
TABLE 8. Global Gate Openers Market by region, estimates & forecasts, 2020-2030 (USD Billion)
TABLE 9. Global Gate Openers Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
TABLE 10. Global Gate Openers Market by region, estimates & forecasts, 2020-2030 (USD Billion)
TABLE 11. Global Gate Openers Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
TABLE 12. Global Gate Openers Market by region, estimates & forecasts, 2020-2030 (USD Billion)
TABLE 13. Global Gate Openers Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
TABLE 14. Global Gate Openers Market by region, estimates & forecasts, 2020-2030 (USD Billion)
TABLE 15. U.S. Gate Openers Market estimates & forecasts, 2020-2030 (USD Billion)
TABLE 16. U.S. Gate Openers Market estimates & forecasts by segment 2020-2030 (USD Billion)
TABLE 17. U.S. Gate Openers Market estimates & forecasts by segment 2020-2030 (USD Billion)
TABLE 18. Canada Gate Openers Market estimates & forecasts, 2020-2030 (USD Billion)
TABLE 19. Canada Gate Openers Market estimates & forecasts by segment 2020-2030

(USD Billion)

TABLE 20. Canada Gate Openers Market estimates & forecasts by segment 2020-2030

(USD Billion)

TABLE 21. UK Gate Openers Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 22. UK Gate Openers Market estimates & forecasts by segment 2020-2030

(USD Billion)

TABLE 23. UK Gate Openers Market estimates & forecasts by segment 2020-2030

(USD Billion)

TABLE 24. Germany Gate Openers Market estimates & forecasts, 2020-2030 (USD

Billion)

TABLE 25. Germany Gate Openers Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 26. Germany Gate Openers Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 27. France Gate Openers Market estimates & forecasts, 2020-2030 (USD

Billion)

TABLE 28. France Gate Openers Market estimates & forecasts by segment 2020-2030

(USD Billion)

TABLE 29. France Gate Openers Market estimates & forecasts by segment 2020-2030

(USD Billion)

TABLE 30. Italy Gate Openers Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 31. Italy Gate Openers Market estimates & forecasts by segment 2020-2030

(USD Billion)

TABLE 32. Italy Gate Openers Market estimates & forecasts by segment 2020-2030

(USD Billion)

TABLE 33. Spain Gate Openers Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 34. Spain Gate Openers Market estimates & forecasts by segment 2020-2030

(USD Billion)

TABLE 35. Spain Gate Openers Market estimates & forecasts by segment 2020-2030

(USD Billion)

TABLE 36. RoE Gate Openers Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 37. RoE Gate Openers Market estimates & forecasts by segment 2020-2030

(USD Billion)

TABLE 38. RoE Gate Openers Market estimates & forecasts by segment 2020-2030

(USD Billion)

TABLE 39. China Gate Openers Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 40. China Gate Openers Market estimates & forecasts by segment 2020-2030

(USD Billion)

TABLE 41. China Gate Openers Market estimates & forecasts by segment 2020-2030

(USD Billion)

TABLE 42. India Gate Openers Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 43. India Gate Openers Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 44. India Gate Openers Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 45. Japan Gate Openers Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 46. Japan Gate Openers Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 47. Japan Gate Openers Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 48. South Korea Gate Openers Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 49. South Korea Gate Openers Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 50. South Korea Gate Openers Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 51. Australia Gate Openers Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 52. Australia Gate Openers Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 53. Australia Gate Openers Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 54. RoAPAC Gate Openers Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 55. RoAPAC Gate Openers Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 56. RoAPAC Gate Openers Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 57. Brazil Gate Openers Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 58. Brazil Gate Openers Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 59. Brazil Gate Openers Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 60. Mexico Gate Openers Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 61. Mexico Gate Openers Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 62. Mexico Gate Openers Market estimates & forecasts by segment 2020-2030

(USD Billion)

TABLE 63. RoLA Gate Openers Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 64. RoLA Gate Openers Market estimates & forecasts by segment 2020-2030  
(USD Billion)

TABLE 65. RoLA Gate Openers Market estimates & forecasts by segment 2020-2030  
(USD Billion)

TABLE 66. Saudi Arabia Gate Openers Market estimates & forecasts, 2020-2030 (USD  
Billion)

TABLE 67. South Africa Gate Openers Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 68. RoMEA Gate Openers Market estimates & forecasts by segment 2020-2030  
(USD Billion)

TABLE 69. List of secondary sources, used in the study of global Gate Openers Market

TABLE 70. List of primary sources, used in the study of global Gate Openers Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final  
deliverable

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Gate Openers Market, research methodology
  - FIG 2. Global Gate Openers Market, Market estimation techniques
  - FIG 3. Global Market size estimates & forecast methods
  - FIG 4. Global Gate Openers Market, key trends 2022
  - FIG 5. Global Gate Openers Market, growth prospects 2023-2030
  - FIG 6. Global Gate Openers Market, porters 5 force model
  - FIG 7. Global Gate Openers Market, pest analysis
  - FIG 8. Global Gate Openers Market, value chain analysis
  - FIG 9. Global Gate Openers Market by segment, 2020 & 2030 (USD Billion)
  - FIG 10. Global Gate Openers Market by segment, 2020 & 2030 (USD Billion)
  - FIG 11. Global Gate Openers Market by segment, 2020 & 2030 (USD Billion)
  - FIG 12. Global Gate Openers Market by segment, 2020 & 2030 (USD Billion)
  - FIG 13. Global Gate Openers Market by segment, 2020 & 2030 (USD Billion)
  - FIG 14. Global Gate Openers Market, regional snapshot 2020 & 2030
  - FIG 15. North America Gate Openers Market 2020 & 2030 (USD Billion)
  - FIG 16. Europe Gate Openers Market 2020 & 2030 (USD Billion)
  - FIG 17. Asia pacific Gate Openers Market 2020 & 2030 (USD Billion)
  - FIG 18. Latin America Gate Openers Market 2020 & 2030 (USD Billion)
  - FIG 19. Middle East & Africa Gate Openers Market 2020 & 2030 (USD Billion)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

## I would like to order

Product name: Global Gate Openers Market Size Study & Forecast, by Product Type (Linear Ram, Underground, Articulated Ram, Sliding, Others), by Application (Residential, Commercial, Industrial, Others), and Regional Analysis, 2023-2030

Product link: <https://marketpublishers.com/r/G6CFAFA4B1B0EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G6CFAFA4B1B0EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970