

# **Global Fuel Additives Market Size study with COVID-19 Impact, by Type (Deposit Control, Cetane Improvers, Lubricity Improvers, Cold Flow Improvers, Octane Improvers, Corrosion Inhibitors, Stability Improvers, Dyes & Markers, Anti-icing and Others), by Application (Diesel, Gasoline, Aviation Fuel and Others) and Regional Forecasts 2020-2027**

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## **Abstracts**

Global Fuel Additives Market is valued approximately USD 5.6 billion in 2019 and is anticipated to grow with a healthy growth rate of more than 3.2 % over the forecast period 2020-2027. Fuel additives are chemicals that are used in various refinery fuels to increase the performance characteristics of fuel. Fuel additives improves efficiency and performance of various end-use applications and emissions caused by fuel are very harmful for human health and environment. So, these fuel additives help efficiency of fuels, improvement in octane number, reduced emissions, improved cetane number, and others. Fuel additives can reduce corrosion effects caused by the fuel inside engines and improves combustion properties of fuels. The global Fuel Additives market is being highly effected due to the closure of oil refining activities because of COVID-19 pandemic. This pandemic results the economic recession, the lockdown in major countries and temporary closure of operations, there is a huge barrier in the supply chain, creates a negative growth of fuel additives market. However, stringent governmental regulations and degrading quality of crude oil are the factors responsible for the growth of the market over the forecast period. Moreover, the strategic alliance by various market players for the satisfying the demand of consumer will create a lucrative growth of the market. For instance:

On 28th October 2018, Innospec Inc. Launched a new range of marine fuel additives, which will help shipping industry comply with the new regulations regarding maximum

sulfur content of marine fuels, which comes into force on 01st January, 2020. Whereas, rising demand for alternate fuels and increasing demand for hybrid vehicles and increasing battery price parity is the restraining factor responsible for the growth of the Fuel Additives market.

The regional analysis of global Fuel Additives market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region across the world in terms of market share owing to the stringent environmental regulations. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2027.

Major market player included in this report are:

Innospec Inc.

Chevron Oronite Company Llc

The Lubrizol Corporation

Afton Chemical Corporation

Evonik Industries AG

BASF SE

Lanxess

Dorf Ketal Chemicals

Infineum International Limited

Cummins Inc.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Deposit Control

Cetane Improvers

Lubricity Improvers

Cold Flow Improvers

Octane Improvers

Corrosion Inhibitors  
Stability Improvers  
Dyes & Markers  
Anti-icing  
Others

by Application:

Diesel  
Gasoline  
Aviation Fuel  
Others

By Region:

North America  
U.S.  
Canada  
Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE

Asia Pacific

China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018

Base year – 2019

Forecast period – 2020 to 2027

Target Audience of the Global Fuel Additives Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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