

Global Frozen Vegetable Fruit Machinery Market Size study & Forecast, by Type (Air-blast Freezers, Contact Freezers, and Cryogenic Freezers), by Operation (Automatic, Semi-automatic, and Manual) and Regional Analysis, 2023-2030

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Abstracts

Global Frozen Vegetable Fruit Machinery Market is valued at approximately USD XX billion in 2022 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2023-2030. The frozen vegetable and fruit machinery market refers to the industry involved in the manufacturing and supply of machinery and equipment specifically designed for the processing, freezing, and packaging of vegetables and fruits for the frozen food sector. This market caters to food processing companies that produce frozen vegetable and fruit products, including frozen vegetables, fruits, vegetable blends, smoothie packs, and other value-added frozen items.

The market for frozen vegetable and fruit machinery is driven by factors such as increasing consumer demand for convenient and healthy food options, advancements in freezing and processing technologies, and the expansion of the frozen food industry. The market players in this industry design, manufacture, and supply a range of machinery and equipment, including blanchers, washers, cutting and slicing machines, freezing equipment, packaging machines, and quality control systems. The surge in the number of restaurants and food outlets globally has indeed resulted in an increased demand for frozen food production equipment. These establishments rely on frozen food processing machinery to efficiently prepare and preserve food. A well-designed and properly executed frozen food production line plays a crucial role in maintaining food freshness and controlling the growth of microorganisms. For instance, lean meats can be preserved at a temperature of 5°F (-15°C) for a period of 4 to 20 months,

depending on factors such as the initial quality of the product, the processing technique employed, and the type of packaging used. In 2020, the total number of food service establishments worldwide showed significant variation among different countries. Mainland China had the highest number of establishments, reaching approximately 9.3 million. India followed as the country with the second-highest number of food service units, with around 4.1 million establishments. These figures highlight the substantial presence of food service establishments in these countries, reflecting the size and diversity of their respective food service industries. It's important to note that the number of establishments can fluctuate over time due to various factors such as economic conditions, industry growth, and changes in consumer preferences.

The key regions considered for the Global Frozen Vegetable Fruit Machinery Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America is poised to capture a significant share of the global frozen vegetable and fruit machinery market. This can be attributed to several factors, including the increasing demand for frozen products, the expansion of research and development activities in the field of food processing equipment, and the implementation of stringent safety standards mandated by food safety agencies. The growth in demand for food processing equipment, particularly in meat and poultry as well as bakery and confectionery applications, is driving the market development in North America.

On the other hand, the Asia Pacific region is expected to witness the fastest growth in the near future. Countries such as China, India, and Japan are experiencing a rise in the consumption of frozen foods, leading to increased market dynamics in the region. The growing popularity of frozen foods in these countries is driving the demand for advanced machinery and equipment to cater to the expanding market. As a result, the Asia Pacific region presents significant opportunities for players in the frozen vegetable and fruit machinery market.

Major market player included in this report are:

GEA Group AG

JBT Corporation

B?hler AG

Tetra Pak International S.A.

KRONEN GmbH

Marel

Key Technology, Inc.

Fenco Food Machinery

OctoFrost Group

Cabinplant A/S

Recent Developments in the Market:

In November 2022, ANKO participated in The Food Tech Expo – International Food Technology Fair, a prominent food equipment exhibition in Central Europe. During the event, ANKO showcased its automated food machinery, offering on-site machine demonstrations and providing effective food production solutions to attendees.

In September 2022, GEA inaugurated a new facility for food processing and packaging in Frisco, Texas. Spanning an area of 15,000 square feet, the facility is situated in the Dallas suburbs and houses over 40 pieces of GEA machinery. These machinery units are utilized to produce a wide range of food products, further enhancing GEA's capabilities in food processing and packaging.

In July 2022, JBT Corporation announced its acquisition of Alco-food-machines GmbH & Co. KG (Alco). This strategic move by JBT aims to expand its offerings in alternative and plant-based protein technology, as well as convenience meal lines. The acquisition of Alco enables JBT to strengthen its position in the market and tap into the growing demand for innovative food processing solutions in these specific areas.

Global Frozen Vegetable Fruit Machinery Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Type, Operation, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Air-blast Freezers

Contact Freezers

Cryogenic Freezers

By Operation:

Automatic

Semi-automatic

Manual

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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