

Global Freight and Logistics Market Size study & Forecast, by End User (Agriculture, Fishing And Forestry, Construction, Manufacturing, Oil And Gas, Mining And Quarrying, Wholesale And Retail Trade, Others) by Function (Courier, Express And Parcel, Freight Forwarding, Freight Forwarding, Warehousing And Storage, Other Services), and Regional Analysis, 2023-2030

https://marketpublishers.com/r/G46551F7DB91EN.html

Date: December 2023 Pages: 200 Price: US\$ 4,950.00 (Single User License) ID: G46551F7DB91EN

## **Abstracts**

Global Freight and Logistics Market is valued at approximately USD XXX billion in 2022 and is anticipated to grow with a healthy growth rate of more than 4.79% over the forecast period 2023-2030. The Freight And Logistics Market refers to the industry involved in the planning, management, and transportation of goods and materials from one location to another, encompassing a wide range of services such as freight forwarding, warehousing, transportation, customs clearance, and supply chain management. It plays a crucial role in facilitating the efficient and timely movement of goods across domestic and international borders, supporting various industries and trade activities while ensuring the smooth flow of goods throughout the supply chain. The Freight and Logistics Market is being driven by factors such as the rising ecommerce industry and increasing international trade.

The exponential growth of e-commerce has revolutionized the Freight And Logistics Market, necessitating efficient and dependable transportation and last-mile delivery services to meet the demands of online shoppers. According to Statista's data on global parcel, shipping volume experienced a significant increase from 131.2 billion parcels in 2020 to 159 billion parcels in 2021, and it is projected to further rise to 256 billion



parcels by 2027. Thus, the rising volume of shipping and parcels fuels the demand for Freight And Logistics Market. Furthermore, the surge in international trade activities is playing a vital role for the market demand across the globe. According to United Nations Conference on Trade and Development, in year 2021 the value of global trade reached a record level of USD 28.5 trillion which shows an increase of 25 percent from year 2020 and 13% higher as compared to year 2019, thus rising international trade is further resulting in market growth. In addition to increasing Investments in transportation infrastructure and increasing demand for cold chain logistics growth create lucrative opportunities for the market. However, the rising fuel costs hinders market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Freight and Logistics Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. Asia Pacific dominated the market in 2022 owing to the region's economic growth and rapid industrialization have resulted in increased trade volumes and the need for efficient transportation and logistics services. Asia Pacific is also considered as a fastest growing region over the forecast period due to the region's large population and rising middle class contributing to domestic consumption, further boosting the demand for logistics services. Additionally, Asia Pacific's extensive transportation infrastructure development, including ports, airports, and road networks, supports the efficient movement of goods, making it an attractive market for freight and logistics providers.

Major market player included in this report are:

A.P. Moller – Maersk A/s

C.H Robinson, Inc.

DB Schenker AG

Deutsche Post DHL Group

DP World PLC

FedEx Corporation

Kerry Logistics Network Limited

Kuehne + Nagel International AG

Global Freight and Logistics Market Size study & Forecast, by End User (Agriculture, Fishing And Forestry, Con...



**TIBA Group** 

United Parcel Service Inc.

Recent Developments in the Market:

In May 2023, Etihad Rail and DHL have formed a strategic partnership, culminating in the establishment of a new joint venture. This collaborative effort empowers DHL to tap into the expansive Etihad Rail network, enabling the optimization of its operations within the United Arab Emirates (UAE). Rail transportation will play a pivotal role in DHL's logistics framework for the efficient distribution of goods throughout the country.

In May 2023, J&T Express entered into a Share Transfer Agreement with Shenzhen Fengwang Holdings Co., Ltd., a subsidiary of SF Express. Under this agreement, J&T Express' subsidiary, J&T Express (Shenzhen) Supply Chain Co., Ltd., has acquired a 100% shareholding of Shenzhen Fengwang Information Technology Co., Ltd., a wholly-owned subsidiary of Fengwang Holdings..

Global Freight and Logistics Market Report Scope:

Historical Data - 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – End User, Function, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's



working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By End User:

Agriculture, Fishing And Forestry

Construction

Manufacturing

Oil And Gas, Mining And Quarrying

Wholesale And Retail Trade

Others

By Function:

Courier, Express And Parcel

Freight Forwarding

Freight Forwarding

Warehousing And Storage



**Other Services** By Region: North America U.S. Canada Europe UK Germany France Spain Italy ROE Asia Pacific China India Japan Australia South Korea **RoAPAC** Latin America



Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa



### Contents

#### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
- 1.2.1. Freight and Logistics Market, by Region, 2020-2030 (USD Billion)
- 1.2.2. Freight and Logistics Market, by End User, 2020-2030 (USD Billion)
- 1.2.3. Freight and Logistics Market, by Function, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

## CHAPTER 2. GLOBAL FREIGHT AND LOGISTICS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Industry Evolution
  - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

#### CHAPTER 3. GLOBAL FREIGHT AND LOGISTICS MARKET DYNAMICS

- 3.1. Freight and Logistics Market Impact Analysis (2020-2030)
  - 3.1.1. Market Drivers
  - 3.1.1.1. E-commerce & the rise of online retail
  - 3.1.1.2. Increasing international trade
  - 3.1.2. Market Challenges
  - 3.1.2.1. Rising Fuel Costs
  - 3.1.2.2. Lack of skilled professionals
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Increasing Investments in transportation infrastructure
    - 3.1.3.2. Increasing demand for cold chain logistics

#### CHAPTER 4. GLOBAL FREIGHT AND LOGISTICS MARKET INDUSTRY ANALYSIS

4.1. Porter's 5 Force Model



- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
- 4.3.1. Political
- 4.3.2. Economical
- 4.3.3. Social
- 4.3.4. Technological
- 4.3.5. Environmental
- 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

#### CHAPTER 5. GLOBAL FREIGHT AND LOGISTICS MARKET, BY END USER

- 5.1. Market Snapshot
- 5.2. Global Freight and Logistics Market by End User, Performance Potential Analysis

5.3. Global Freight and Logistics Market Estimates & Forecasts by End User 2020-2030 (USD Billion)

- 5.4. Freight and Logistics Market, Sub Segment Analysis
- 5.4.1. Agriculture, Fishing And Forestry
- 5.4.2. Construction
- 5.4.3. Manufacturing
- 5.4.4. Oil And Gas, Mining And Quarrying
- 5.4.5. Wholesale And Retail Trade
- 5.4.6. Others

#### CHAPTER 6. GLOBAL FREIGHT AND LOGISTICS MARKET, BY FUNCTION

- 6.1. Market Snapshot
- 6.2. Global Freight and Logistics Market by Function, Performance Potential Analysis
- 6.3. Global Freight and Logistics Market Estimates & Forecasts by Function 2020-2030



#### (USD Billion)

- 6.4. Freight and Logistics Market , Sub Segment Analysis
- 6.4.1. Courier, Express And Parcel
- 6.4.2. Freight Forwarding
- 6.4.3. Freight Forwarding
- 6.4.4. Warehousing And Storage
- 6.4.5. Other Services

#### CHAPTER 7. GLOBAL FREIGHT AND LOGISTICS MARKET, REGIONAL ANALYSIS

- 7.1. Top Leading Countries
- 7.2. Top Emerging Countries
- 7.3. Freight and Logistics Market, Regional Market Snapshot
- 7.4. North America Freight and Logistics Market
- 7.4.1. U.S. Freight and Logistics Market
  - 7.4.1.1. End User breakdown estimates & forecasts, 2020-2030
  - 7.4.1.2. Function breakdown estimates & forecasts, 2020-2030
- 7.4.2. Canada Freight and Logistics Market
- 7.5. Europe Freight and Logistics Market Snapshot
- 7.5.1. U.K. Freight and Logistics Market
- 7.5.2. Germany Freight and Logistics Market
- 7.5.3. France Freight and Logistics Market
- 7.5.4. Spain Freight and Logistics Market
- 7.5.5. Italy Freight and Logistics Market
- 7.5.6. Rest of Europe Freight and Logistics Market
- 7.6. Asia-Pacific Freight and Logistics Market Snapshot
  - 7.6.1. China Freight and Logistics Market
  - 7.6.2. India Freight and Logistics Market
- 7.6.3. Japan Freight and Logistics Market
- 7.6.4. Australia Freight and Logistics Market
- 7.6.5. South Korea Freight and Logistics Market
- 7.6.6. Rest of Asia Pacific Freight and Logistics Market
- 7.7. Latin America Freight and Logistics Market Snapshot
- 7.7.1. Brazil Freight and Logistics Market
- 7.7.2. Mexico Freight and Logistics Market
- 7.8. Middle East & Africa Freight and Logistics Market
- 7.8.1. Saudi Arabia Freight and Logistics Market
- 7.8.2. South Africa Freight and Logistics Market
- 7.8.3. Rest of Middle East & Africa Freight and Logistics Market



#### **CHAPTER 8. COMPETITIVE INTELLIGENCE**

- 8.1. Key Company SWOT Analysis
- 8.1.1. Company
- 8.1.2. Company
- 8.1.3. Company
- 8.2. Top Market Strategies
- 8.3. Company Profiles
- 8.3.1. A.P. Moller Maersk A/s
- 8.3.1.1. Key Information
- 8.3.1.2. Overview
- 8.3.1.3. Financial (Subject to Data Availability)
- 8.3.1.4. Product Summary
- 8.3.1.5. Recent Developments
- 8.3.2. C.H Robinson, Inc.
- 8.3.3. DB Schenker AG
- 8.3.4. Deutsche Post DHL Group
- 8.3.5. DP World PLC
- 8.3.6. FedEx Corporation
- 8.3.7. Kerry Logistics Network Limited
- 8.3.8. Kuehne + Nagel International AG
- 8.3.9. TIBA Group
- 8.3.10. United Parcel Service Inc.

#### **CHAPTER 9. RESEARCH PROCESS**

- 9.1. Research Process
  - 9.1.1. Data Mining
  - 9.1.2. Analysis
  - 9.1.3. Market Estimation
  - 9.1.4. Validation
  - 9.1.5. Publishing
- 9.2. Research Attributes
- 9.3. Research Assumption



## **List Of Tables**

#### LIST OF TABLES

TABLE 1. Global Freight and Logistics Market, report scope TABLE 2. Global Freight and Logistics Market estimates & forecasts by Region 2020-2030 (USD Billion) TABLE 3. Global Freight and Logistics Market estimates & forecasts by End User 2020-2030 (USD Billion) TABLE 4. Global Freight and Logistics Market estimates & forecasts by Function 2020-2030 (USD Billion) TABLE 5. Global Freight and Logistics Market by segment, estimates & forecasts, 2020-2030 (USD Billion) TABLE 6. Global Freight and Logistics Market by region, estimates & forecasts, 2020-2030 (USD Billion) TABLE 7. Global Freight and Logistics Market by segment, estimates & forecasts, 2020-2030 (USD Billion) TABLE 8. Global Freight and Logistics Market by region, estimates & forecasts, 2020-2030 (USD Billion) TABLE 9. Global Freight and Logistics Market by segment, estimates & forecasts, 2020-2030 (USD Billion) TABLE 10. Global Freight and Logistics Market by region, estimates & forecasts, 2020-2030 (USD Billion) TABLE 11. Global Freight and Logistics Market by segment, estimates & forecasts, 2020-2030 (USD Billion) TABLE 12. Global Freight and Logistics Market by region, estimates & forecasts, 2020-2030 (USD Billion) TABLE 13. Global Freight and Logistics Market by segment, estimates & forecasts, 2020-2030 (USD Billion) TABLE 14. Global Freight and Logistics Market by region, estimates & forecasts, 2020-2030 (USD Billion) TABLE 15. U.S. Freight and Logistics Market estimates & forecasts, 2020-2030 (USD Billion) TABLE 16. U.S. Freight and Logistics Market estimates & forecasts by segment 2020-2030 (USD Billion) TABLE 17. U.S. Freight and Logistics Market estimates & forecasts by segment 2020-2030 (USD Billion) TABLE 18. Canada Freight and Logistics Market estimates & forecasts, 2020-2030 (USD Billion)



TABLE 19. Canada Freight and Logistics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 20. Canada Freight and Logistics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 21. UK Freight and Logistics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 22. UK Freight and Logistics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 23. UK Freight and Logistics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 24. Germany Freight and Logistics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 25. Germany Freight and Logistics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 26. Germany Freight and Logistics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 27. France Freight and Logistics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 28. France Freight and Logistics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 29. France Freight and Logistics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 30. Italy Freight and Logistics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 31. Italy Freight and Logistics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 32. Italy Freight and Logistics Market estimates & forecasts by segment2020-2030 (USD Billion)

TABLE 33. Spain Freight and Logistics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 34. Spain Freight and Logistics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 35. Spain Freight and Logistics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 36. RoE Freight and Logistics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 37. RoE Freight and Logistics Market estimates & forecasts by segment 2020-2030 (USD Billion)

 TABLE 38. RoE Freight and Logistics Market estimates & forecasts by segment



2020-2030 (USD Billion)

TABLE 39. China Freight and Logistics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 40. China Freight and Logistics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 41. China Freight and Logistics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 42. India Freight and Logistics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 43. India Freight and Logistics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 44. India Freight and Logistics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 45. Japan Freight and Logistics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 46. Japan Freight and Logistics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 47. Japan Freight and Logistics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 48. South Korea Freight and Logistics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 49. South Korea Freight and Logistics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 50. South Korea Freight and Logistics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 51. Australia Freight and Logistics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 52. Australia Freight and Logistics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 53. Australia Freight and Logistics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 54. RoAPAC Freight and Logistics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 55. RoAPAC Freight and Logistics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 56. RoAPAC Freight and Logistics Market estimates & forecasts by segment2020-2030 (USD Billion)

TABLE 57. Brazil Freight and Logistics Market estimates & forecasts, 2020-2030 (USD Billion)



TABLE 58. Brazil Freight and Logistics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 59. Brazil Freight and Logistics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 60. Mexico Freight and Logistics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 61. Mexico Freight and Logistics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 62. Mexico Freight and Logistics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 63. RoLA Freight and Logistics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 64. RoLA Freight and Logistics Market estimates & forecasts by segment2020-2030 (USD Billion)

TABLE 65. RoLA Freight and Logistics Market estimates & forecasts by segment2020-2030 (USD Billion)

TABLE 66. Saudi Arabia Freight and Logistics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 67. South Africa Freight and Logistics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 68. RoMEA Freight and Logistics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 69. 12. List of secondary sources, used in the study of global Freight and Logistics Market

TABLE 70. 12. List of primary sources, used in the study of global Freight and Logistics Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures are dummy in nature, final lists may vary in the final deliverable



### **List Of Figures**

#### LIST OF FIGURES

FIG 1. Global Freight and Logistics Market, research methodology FIG 2. Global Freight and Logistics Market, Market estimation techniques FIG 3. Global Market size estimates & forecast methods FIG 4. Global Freight and Logistics Market, key trends 2022 FIG 5. Global Freight and Logistics Market, growth prospects 2023-2030 FIG 6. Global Freight and Logistics Market, porters 5 force model FIG 7. Global Freight and Logistics Market, pest analysis FIG 8. Global Freight and Logistics Market, value chain analysis FIG 9. Global Freight and Logistics Market by segment, 2020 & 2030 (USD Billion) FIG 10. Global Freight and Logistics Market by segment, 2020 & 2030 (USD Billion) FIG 11. Global Freight and Logistics Market by segment, 2020 & 2030 (USD Billion) FIG 12. Global Freight and Logistics Market by segment, 2020 & 2030 (USD Billion) FIG 13. Global Freight and Logistics Market by segment, 2020 & 2030 (USD Billion) FIG 14. Global Freight and Logistics Market, regional snapshot 2020 & 2030 FIG 15. North America Freight and Logistics Market 2020 & 2030 (USD Billion) FIG 16. Europe Freight and Logistics Market 2020 & 2030 (USD Billion) FIG 17. Asia pacific Freight and Logistics Market 2020 & 2030 (USD Billion) FIG 18. Latin America Freight and Logistics Market 2020 & 2030 (USD Billion) FIG 19. Middle East & Africa Freight and Logistics Market 2020 & 2030 (USD Billion) List of tables and figures are dummy in nature, final lists may vary in the final deliverable



#### I would like to order

Product name: Global Freight and Logistics Market Size study & Forecast, by End User (Agriculture, Fishing And Forestry, Construction, Manufacturing, Oil And Gas, Mining And Quarrying, Wholesale And Retail Trade, Others) by Function (Courier, Express And Parcel, Freight Forwarding, Freight Forwarding, Warehousing And Storage, Other Services), and Regional Analysis, 2023-2030

Product link: https://marketpublishers.com/r/G46551F7DB91EN.html

Price: US\$ 4,950.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/G46551F7DB91EN.html</u>

# To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>



To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970