

Global Fractionated Lecithin Market Size study, by Source (Soybean, Sunflower, Rapeseed, Others), by Form (Powder, Liquid), by Product Type (Phosphatidylcholine (PC) Enriched, Phosphatidylcholine (PC) Depleted), by End-Use (Food Processing, Bakery, Confectionery, Dairy, Soups and Sauces, Beverages, Pharmaceuticals, Personal Care and Cosmetics) and Regional Forecasts 2022-2028

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Abstracts

Global Fractionated Lecithin Market is valued at approximately XX in 2021 and is anticipated to grow with a healthy growth rate of more than xx% over the forecast period 2022-2028. Fractionated lecithin is made by dissolving the lecithin in a solvent like ethanol. It is found in the gums of edible oils and is a by-product of oil extraction. It was previously discarded as waste after the oil extraction process. The growing use of fractionated lecithin in repelling adhering materials, homogenising and emulsifying liquid solutions, and smoothing food textures are predicted to drive demand for fractionated lecithin in the future years. Furthermore, because it includes phosphatidylcholines, it is considered a key source of choline, a necessary nutrient. Because it is non-toxic, it is widely used in food preparation and as a food additive. Furthermore, in the coming years, many organisations will perform research to uncover new applications for fractionated lecithin in the pharmaceutical business. The India Brand Equity Foundation (IBEF) estimates that the country's domestic pharmaceutical market will reach US\$ 65 billion by 2024. As a result, the Asia Pacific market is likely to benefit from India's significant demand for generic pharmaceuticals. Although fractionated lecithin is sold as a dietary supplement, there is no clinical proof that it is safe or effective in increasing

milk flow in breast-feeding moms. A small number of soy lecithin products have also been exempted from the FDA's allergenic source labelling standards. During the review period, these variables may reduce demand for fractionated lecithin.

The key regions considered for the global Fractionated Lecithin market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. The presence of a significant number of manufacturers in the United States and Canada is expected to grow the fractionated lecithin market in North America in the future. The Asia Pacific fractionated lecithin market share is expected to grow as a result of an increasing number of research and development activities to include fractionated lecithin in food products, particularly in developing nations such as India and China.

Major market players included in this report are:

American Lecithin Company
Sime Darby Unimills B.V.
Avril Group (Novastell Essential Ingredients)
Cargill, Inc.
Lipoid GmbH
Blattmann Schweiz AG
Berg + Schmidt GmbH & Co. KG
Archer Daniels Midland Company

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Source:

Soybean
Sunflower
Rapeseed
Others (Egg, Maize)

By Form:

Powder

Liquid

By Product Type:

Phosphatidylcholine (PC) Enriched

Phosphatidylcholine (PC) Depleted

By End-Use:

Food Processing

Bakery

Confectionery

Dairy

Soups and Sauces

Beverages

Pharmaceuticals

Personal Care and Cosmetics

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020

Base year – 2021

Forecast period – 2022 to 2028

Target Audience of the Global Fractionated Lecithin Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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