

Global Fractional Flow Reserve Market Size study & Forecast, by Technology (Invasive Monitoring and Non- Invasive Monitoring), by Application (Single-Vessel Diseases and Multi-Vessel Diseases) and Regional Analysis, 2022-2029

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Abstracts

Global Fractional Flow Reserve Market is valued approximately USD 736.9 million in 2021 and is anticipated to grow with a healthy growth rate of more than 10.5% over the forecast period 2022-2029. Fractional Flow reserve (FFR) is a procedure based on guidewire which can approximately measure the blood pressure and flow via specific part of the coronary artery. This is considered as an appropriate approach to determine when the angiogram clearly determines either a normal or severely blocked vessel. The Fractional Flow Reserve market is expanding because of factors such as increasing cases of cardiovascular diseases and growing Geriatric Population.

According to British Heart Foundation, more than one fourth of the deaths in UK are due to CVD, accounting around 3.9 million deaths each year. The total cost of premature death, lost productivity, hospital, and prescriptions relating to CVD are estimated to be USD 48 billion. Moreover, in coronary heart diseases are the leading cause for deaths in U.K. and nearly one in six men and one in ten women die from coronary heart disease. Hence, the adoption of fractional flow reserve would impact the outcomes and treatment plans in patients with coronary artery disease and acute coronary syndrome. According to the World Bank Group, the world old population was 727 million in 2020, and it is predicted to treble over the next three decades, reaching 1.5 billion in 2050. Another important component driving space increasing R&D investment for the development of cost-effective novel equipment. According to Statista, in 2020, the market of cardiopulmonary resuscitation devices used in hospitals and clinics worldwide was valued at approximately USD 60 million, while the market of those used in cardiac

catheterization laboratories was worth USD 48 million. By 2027, the market in hospitals and clinics was forecast to be worth over 136 million U.S. dollars. However, reluctance of interventional cardiologists to adopt FFR stifles market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Fractional Flow Reserve Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America dominated the market in terms of revenue, owing to the well-established healthcare sector, ongoing research activities, increasing prevalence of CVD and lifestyle diseases. According to the Statista, Total revenue of North America region in Medical segment is projected to reach USD 206.80 million in 2022 and expected to show an annual growth rate of 6.77% in between 2023 to 2027, resulting in a projected market volume of USD 278.00 million by 2026. Asia Pacific is expected to grow with a highest CAGR during the forecast period, owing to factors such as rising geriatric and target populations, and an initiative taken by the government for the development of health care systems in the market space.

Major market player included in this report are:

Abbott Laboratories
Koninklijke Philips N.V.
Boston Scientific Corporation
Acist Medical Systems
Opsens
Heartflow, Inc.
Siemens Healthineers
Pie Medical Imaging
Cathworks
Medis Medical Imaging Systems BV

Recent Developments in the Market:

In Jan 2023, Abbott Laboratories announced FDA approval for its transcatheter aortic valve replacement (TAVR) system, Navitor, for the treatment of severe aortic stenosis. Its unique features include a fabric cuff—the NaviSeal—to prevent paravalvular leak and a self-expanding leaflet system that allows easy access to the coronary vessels.

Global Fractional Flow Reserve Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Application, Technology, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Technology

Invasive Monitoring

Non-Invasive Monitoring

By Application

Single-Vessel Diseases

Multi-Vessel Diseases

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
RoLA
Rest of the World

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Million)
 - 1.2.1. Fractional Flow Reserve Market, by Region, 2019-2029 (USD Million)
 - 1.2.2. Fractional Flow Reserve Market, by Technology, 2019-2029 (USD Million)
 - 1.2.3. Fractional Flow Reserve Market, by Application, 2019-2029 (USD Million)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL FRACTIONAL FLOW RESERVE MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL FRACTIONAL FLOW RESERVE MARKET DYNAMICS

- 3.1. Fractional Flow Reserve Market Impact Analysis (2019-2029)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Increasing cases of cardiovascular diseases
 - 3.1.1.2. Growing Geriatric Population
 - 3.1.2. Market Challenges
 - 3.1.2.1. Reluctance of interventional cardiologists to adopt FFR.
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Increasing R&D investment for the development of cost-effective novel equipment

CHAPTER 4. GLOBAL FRACTIONAL FLOW RESERVE MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. Industry Experts Prospective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

CHAPTER 6. GLOBAL FRACTIONAL FLOW RESERVE MARKET, BY TECHNOLOGY

- 6.1. Market Snapshot
- 6.2. Global Fractional Flow Reserve Market by Technology, Performance - Potential Analysis
- 6.3. Global Fractional Flow Reserve Market Estimates & Forecasts by Technology 2019-2029 (USD Million)
- 6.4. Fractional Flow Reserve Market, Sub Segment Analysis
 - 6.4.1. Invasive Monitoring
 - 6.4.2. Non-Invasive Monitoring

CHAPTER 7. GLOBAL FRACTIONAL FLOW RESERVE MARKET, BY APPLICATION

- 7.1. Market Snapshot
- 7.2. Global Fractional Flow Reserve Market by Application, Performance - Potential Analysis

7.3. Global Fractional Flow Reserve Market Estimates & Forecasts by Application
2019-2029 (USD Million)

7.4. Fractional Flow Reserve Market, Sub Segment Analysis

7.4.1. Single-Vessel Diseases

7.4.2. Multi-Vessel Diseases

CHAPTER 8. GLOBAL FRACTIONAL FLOW RESERVE MARKET, REGIONAL ANALYSIS

8.1. Fractional Flow Reserve Market, Regional Market Snapshot

8.2. North America Fractional Flow Reserve Market

8.2.1. U.S. Fractional Flow Reserve Market

8.2.1.1. Technology breakdown estimates & forecasts, 2019-2029

8.2.1.2. Application breakdown estimates & forecasts, 2019-2029

8.2.2. Canada Fractional Flow Reserve Market

8.3. Europe Fractional Flow Reserve Market Snapshot

8.3.1. U.K. Fractional Flow Reserve Market

8.3.2. Germany Fractional Flow Reserve Market

8.3.3. France Fractional Flow Reserve Market

8.3.4. Spain Fractional Flow Reserve Market

8.3.5. Italy Fractional Flow Reserve Market

8.3.6. Rest of Europe Fractional Flow Reserve Market

8.4. Asia-Pacific Fractional Flow Reserve Market Snapshot

8.4.1. China Fractional Flow Reserve Market

8.4.2. India Fractional Flow Reserve Market

8.4.3. Japan Fractional Flow Reserve Market

8.4.4. Australia Fractional Flow Reserve Market

8.4.5. South Korea Fractional Flow Reserve Market

8.4.6. Rest of Asia Pacific Fractional Flow Reserve Market

8.5. Latin America Fractional Flow Reserve Market Snapshot

8.5.1. Brazil Fractional Flow Reserve Market

8.5.2. Mexico Fractional Flow Reserve Market

8.5.3. Rest of Latin America Fractional Flow Reserve Market

8.6. Rest of The World Fractional Flow Reserve Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

9.1. Top Market Strategies

9.2. Company Profiles

- 9.2.1. Abbott Laboratories
 - 9.2.1.1. Key Information
 - 9.2.1.2. Overview
 - 9.2.1.3. Financial (Subject to Data Availability)
 - 9.2.1.4. Product Summary
 - 9.2.1.5. Recent Developments
- 9.2.2. Koninklijke Philips N.V.
- 9.2.3. Boston Scientific Corporation
- 9.2.4. Acist Medical Systems
- 9.2.5. Opsens
- 9.2.6. Heartflow, Inc.
- 9.2.7. Siemens Healthineers
- 9.2.8. Pie Medical Imaging
- 9.2.9. Cathworks
- 9.2.10. Medis Medical Imaging Systems B.V.

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Fractional Flow Reserve Market, report scope

TABLE 2. Global Fractional Flow Reserve Market estimates & forecasts by Region
2019-2029 (USD Million)

TABLE 3. Global Fractional Flow Reserve Market estimates & forecasts by Technology
2019-2029 (USD Million)

TABLE 4. Global Fractional Flow Reserve Market estimates & forecasts by Application
2019-2029 (USD Million)

TABLE 5. Global Fractional Flow Reserve Market by segment, estimates & forecasts,
2019-2029 (USD Million)

TABLE 6. Global Fractional Flow Reserve Market by region, estimates & forecasts,
2019-2029 (USD Million)

TABLE 7. Global Fractional Flow Reserve Market by segment, estimates & forecasts,
2019-2029 (USD Million)

TABLE 8. Global Fractional Flow Reserve Market by region, estimates & forecasts,
2019-2029 (USD Million)

TABLE 9. Global Fractional Flow Reserve Market by segment, estimates & forecasts,
2019-2029 (USD Million)

TABLE 10. Global Fractional Flow Reserve Market by region, estimates & forecasts,
2019-2029 (USD Million)

TABLE 11. Global Fractional Flow Reserve Market by segment, estimates & forecasts,
2019-2029 (USD Million)

TABLE 12. Global Fractional Flow Reserve Market by region, estimates & forecasts,
2019-2029 (USD Million)

TABLE 13. Global Fractional Flow Reserve Market by segment, estimates & forecasts,
2019-2029 (USD Million)

TABLE 14. Global Fractional Flow Reserve Market by region, estimates & forecasts,
2019-2029 (USD Million)

TABLE 15. U.S. Fractional Flow Reserve Market estimates & forecasts, 2019-2029
(USD Million)

TABLE 16. U.S. Fractional Flow Reserve Market estimates & forecasts by segment
2019-2029 (USD Million)

TABLE 17. U.S. Fractional Flow Reserve Market estimates & forecasts by segment
2019-2029 (USD Million)

TABLE 18. Canada Fractional Flow Reserve Market estimates & forecasts, 2019-2029
(USD Million)

TABLE 19. Canada Fractional Flow Reserve Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 20. Canada Fractional Flow Reserve Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 21. UK Fractional Flow Reserve Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 22. UK Fractional Flow Reserve Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 23. UK Fractional Flow Reserve Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 24. Germany Fractional Flow Reserve Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 25. Germany Fractional Flow Reserve Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 26. Germany Fractional Flow Reserve Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 27. France Fractional Flow Reserve Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 28. France Fractional Flow Reserve Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 29. France Fractional Flow Reserve Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 30. Italy Fractional Flow Reserve Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 31. Italy Fractional Flow Reserve Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 32. Italy Fractional Flow Reserve Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 33. Spain Fractional Flow Reserve Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 34. Spain Fractional Flow Reserve Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 35. Spain Fractional Flow Reserve Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 36. RoE Fractional Flow Reserve Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 37. RoE Fractional Flow Reserve Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 38. RoE Fractional Flow Reserve Market estimates & forecasts by segment

2019-2029 (USD Million)

TABLE 39. China Fractional Flow Reserve Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 40. China Fractional Flow Reserve Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 41. China Fractional Flow Reserve Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 42. India Fractional Flow Reserve Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 43. India Fractional Flow Reserve Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 44. India Fractional Flow Reserve Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 45. Japan Fractional Flow Reserve Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 46. Japan Fractional Flow Reserve Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 47. Japan Fractional Flow Reserve Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 48. South Korea Fractional Flow Reserve Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 49. South Korea Fractional Flow Reserve Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 50. South Korea Fractional Flow Reserve Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 51. Australia Fractional Flow Reserve Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 52. Australia Fractional Flow Reserve Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 53. Australia Fractional Flow Reserve Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 54. RoAPAC Fractional Flow Reserve Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 55. RoAPAC Fractional Flow Reserve Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 56. RoAPAC Fractional Flow Reserve Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 57. Brazil Fractional Flow Reserve Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 58. Brazil Fractional Flow Reserve Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 59. Brazil Fractional Flow Reserve Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 60. Mexico Fractional Flow Reserve Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 61. Mexico Fractional Flow Reserve Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 62. Mexico Fractional Flow Reserve Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 63. RoLA Fractional Flow Reserve Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 64. RoLA Fractional Flow Reserve Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 65. RoLA Fractional Flow Reserve Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 66. Row Fractional Flow Reserve Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 67. Row Fractional Flow Reserve Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 68. Row Fractional Flow Reserve Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 69. List of secondary sources, used in the study of global Fractional Flow Reserve Market

TABLE 70. List of primary sources, used in the study of global Fractional Flow Reserve Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Fractional Flow Reserve Market, research methodology
 - FIG 2. Global Fractional Flow Reserve Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Fractional Flow Reserve Market, key trends 2021
 - FIG 5. Global Fractional Flow Reserve Market, growth prospects 2022-2029
 - FIG 6. Global Fractional Flow Reserve Market, porters 5 force model
 - FIG 7. Global Fractional Flow Reserve Market, pest analysis
 - FIG 8. Global Fractional Flow Reserve Market, value chain analysis
 - FIG 9. Global Fractional Flow Reserve Market by segment, 2019 & 2029 (USD Million)
 - FIG 10. Global Fractional Flow Reserve Market by segment, 2019 & 2029 (USD Million)
 - FIG 11. Global Fractional Flow Reserve Market by segment, 2019 & 2029 (USD Million)
 - FIG 12. Global Fractional Flow Reserve Market by segment, 2019 & 2029 (USD Million)
 - FIG 13. Global Fractional Flow Reserve Market by segment, 2019 & 2029 (USD Million)
 - FIG 14. Global Fractional Flow Reserve Market, regional snapshot 2019 & 2029
 - FIG 15. North America Fractional Flow Reserve Market 2019 & 2029 (USD Million)
 - FIG 16. Europe Fractional Flow Reserve Market 2019 & 2029 (USD Million)
 - FIG 17. Asia pacific Fractional Flow Reserve Market 2019 & 2029 (USD Million)
 - FIG 18. Latin America Fractional Flow Reserve Market 2019 & 2029 (USD Million)
 - FIG 19. Global Fractional Flow Reserve Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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