

Global Football Helmet Market Size Study, by Material (ABS Material, TPU Material), by Player Type (Professional Player, Amateur Player), by Sales Channel (Online, Offline), and Regional Forecasts 2022-2032

<https://marketpublishers.com/r/GCA5D0C87B26EN.html>

Date: July 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GCA5D0C87B26EN

Abstracts

Global Football Helmet Market is valued at approximately USD 375.44 million in 2023 and is anticipated to grow with a healthy growth rate of more than 2.77% over the forecast period 2024-2032. Football helmet refers to a piece of protective equipment used primarily in American and Canadian football. Designed to safeguard players against head injuries, it features a hard, polycarbonate shell with thick internal padding to absorb impact. The helmet includes a face mask made of metal bars to shield the face while allowing visibility and breathing. Modern football helmets also incorporate advanced features such as chin straps for secure fit, visors for eye protection, and sensors to monitor impacts. These helmets are critical for player safety, helping to reduce the risk of concussions and other head-related injuries on the field.

The Global Football Helmet Market is driven by increasing safety regulations and heightened concerns regarding head injuries, particularly concussions, have significantly driven the demand for advanced football helmets. Adhering to safety standards is crucial, prompting manufacturers to innovate and develop helmets with superior protective features. This heightened demand for safer equipment fosters market growth, encouraging innovation and competition among manufacturers. In addition, surge in participation in football, especially among female and youth players, is driving the demand for football helmets. As more individuals globally join football programs and leagues, there is a growing need for protective gear, including helmets, to ensure player safety. This increasing participation is expanding the market demand for football helmets, are anticipated to create lucrative opportunities for the market.

However, high cost of advanced helmets and volatile raw material prices is going to impede the overall demand for the market during the forecast period 2024-2032.

The key regions considered for the Global Football Helmet Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. In 2023, North America held the highest market share in terms of revenue in 2022. The key drivers in North America's football helmet market include high participation rates in American football, stringent safety regulations, increasing awareness of head injuries, technological advancements, and a competitive sports culture. Furthermore, the Europe region is expected to grow at the highest CAGR during the forecast period owing to increasing awareness of head injury risks, stringent safety regulations, and advancement in football protective gear.

Major market players included in this report are:

United Sports Brands

Xenith

Rawlings

Battle Sports

Douglas

SG Helmets

Adams USA

Riddell Sports Group

Schutt Sports

VICIS

The detailed segments and sub-segment of the market are explained below:

By Material:

Global Football Helmet Market Size Study, by Material (ABS Material, TPU Material), by Player Type (Profession...

ABS Material

TPU Material

By Player Type:

Professional Player

Amateur Player

By Sales Channel:

Online

Offline

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

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