

# **Global Food vacuum machine Market Size study, by Machinery Type (External Vacuum Sealers, Chamber vacuum Sealers, Tray Sealing Machines, Others), Packaging Type (Flexible, Rigid, Semi-Rigid), Process (Skin, Shrink, Traditional Methods), Application (Bakery & Confectionary, Beverages, Meat & seafood, Convenience Food, Dairy & Frozen desserts, Others) and Regional Forecasts 2020-2027**

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## **Abstracts**

Global Food vacuum machine Market is valued approximately at USD 11.7 billion in 2019 and is anticipated to grow with a healthy growth rate of more than 5.2% over the forecast period 2020-2027. The Food vacuum machine market is on the surging trend considering the global scenario. Food vacuum machine is a method of packaging which removes air from the package before the sealing process. The Food vacuum machine market is primarily driven by rising food & beverage processing, escalating utility of ready-to-eat food, advent of exotic food packaging along with surging focus on hygienic packaging solutions among the organizations. The rising food & beverage processing sector among both developed and developing countries is acting as a key driver towards the surge and development of Food vacuum machine market. According to Germany Trade & Invest, Germany is the largest food producer in Europe. The food processing sector is primarily characterized by its small & medium sized organizations which are over 6000 resulting in generation of a production value of around USD 194 billion by the end of the year 2018. In the food processing sector, the largest sub-sector includes meat which accounts for 23.7% of the whole food processing sector followed by Dairy accounting for 15.1%, Baked goods (9.7%) and confectionery & long-life bakery products (7.6%). Moreover, exports of processed foods & agricultural

commodities generated sales of around USD 77.37 billion in the year 2018, making Germany the 3rd largest exporter of food and beverages across the globe. Similarly, according to United States Department of Agriculture (USDA) Foreign Agricultural Service, Poland is the largest food processor in Eastern Europe & 7th largest in the European Union. In the year 2018, food processing sector accounted for 7% of country's gross domestic product. According to USDA Foreign Agricultural service, the exports of food products generated a revenue of around USD 224.4 million in the year 2018 which is anticipated to reach around USD 243.8 million in the year 2019 and around USD 258.8 million in the year 2020. Thus, the escalating food processing sector is fueling the demand and adoption of packaging solutions and subsequently resulting into propelling the surge and utility of Food vacuum machine market.

The regional analysis of global Food vacuum machine market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. Europe is the leading/significant region across the world in terms of market share owing to surging food & beverage processing sector along with surging need for exotic food packaging. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2027. Factors such as rising consumption of ready-to-eat food products along with escalating demand for shelf-stable products would create lucrative growth prospects for the Food vacuum machine market across Asia-Pacific region.

Major market player included in this report are:

Ulma Packaging

Proseal

Multivac

Henkelman

Henovac International

Promarks Inc

Sammic S.L.

Metos

Bizebra

Electrolux Professional

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also

caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Machinery Type:

- External Vacuum Sealers
- Chamber Vacuum Sealers
- Tray Sealing Machines
- Others

By Packaging Type:

- Flexible
- Rigid
- Semi-Rigid

By Process:

- Skin
- Shrink
- Traditional Methods

By Application:

- Bakery & Confectionary Products
- Beverages
- Meat & seafood
- Convenience Food
- Dairy & Frozen desserts
- Others

By Region:

- North America
  - U.S.
  - Canada
- Europe
  - UK
  - Germany
  - France
  - Spain
  - Italy
  - ROE

Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018

Base year – 2019

Forecast period – 2020 to 2027

Target Audience of the Global Food vacuum machine Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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### COMPANIES MENTIONED

Ulma Packaging  
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