

Global Food Service Equipment Market Size Study, By Product (Kitchen Purpose Equipment, Refrigeration Equipment), By End Use (Full Service Restaurant, Quick Service Restaurant, Institutional), By Sales Channel (Online, Offline) and Regional Forecasts 2022-2032

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Abstracts

The global food service equipment market is valued at USD 36.54 billion in 2023 and is anticipated to grow with a healthy growth rate of 7.0% over the forecast period 2024-2032. The increasing demand for energy-efficient and technologically advanced kitchen solutions, along with the expansion of the food service industry, is fueling market growth. The rising number of restaurants, cafes, hotels, cloud kitchens, and institutional food services is significantly driving the need for innovative, high-performance kitchen and refrigeration equipment. Additionally, sustainability trends, evolving consumer preferences, and government regulations concerning food safety and energy consumption are key factors shaping the market.

The industry is undergoing a technological transformation with the adoption of IoT-enabled and smart kitchen appliances that enhance operational efficiency, improve food quality, and optimize energy usage. Moreover, the rising labor shortages in food service establishments are driving the adoption of automated and multi-functional kitchen equipment, which minimizes human intervention while maintaining food quality and efficiency. The growing influence of food delivery services, quick-service restaurants (QSRs), and cloud kitchens is further creating demand for highly durable, energy-efficient, and high-speed cooking and refrigeration solutions.

The expansion of food service chains globally is a crucial growth driver for this market.

The QSR segment is expected to exhibit the fastest CAGR of 27.2%, fueled by increased demand for ready-to-eat meals, fast food, and online food delivery services. Additionally, the institutional food service sector, including hospitals, schools, and corporate cafeterias, is adopting advanced food preparation and storage equipment to ensure high efficiency and regulatory compliance.

The Asia-Pacific region dominated the food service equipment market in 2024, accounting for the largest revenue share of 36.9%, primarily due to the westernization of dining habits, rapid urbanization, and growth in tourism-driven food services in China, India, Indonesia, and Australia. Meanwhile, North America and Europe continue to be lucrative markets, driven by technological innovation, stringent food safety norms, and high consumer spending on food services. Latin America and the Middle East & Africa are witnessing steady market expansion, owing to increased disposable incomes, changing lifestyles, and a growing inclination towards dining out.

Major Market Players Included in this Report:

Electrolux

Welbilt

Duke Manufacturing

MEIKO Maschinenbau GmbH & Co. KG

The Middleby Corporation

HOSHIZAKI CORPORATION

Hobart

RATIONAL

BUNN

Cambro

Ali Group

ITW Food Equipment Group

Vollrath Company

Standex International Corporation

Manitowoc Foodservice

The Detailed Segments and Sub-Segments of the Market are Explained Below:

By Product:

Kitchen Purpose Equipment

Cooking Equipment (Grills, Fryers, Ovens, Toasters, Others)

Food & Beverage Preparation Equipment (Slicers, Mixers, Blenders, Juicers, Ice Crushers, Others)

Refrigeration Equipment

Ware Washing Equipment

Food Holding & Storing Equipment

Others

By End Use:

Full Service Restaurant (FSR)

Quick Service Restaurant (QSR)

Institutional Food Services

Others

By Sales Channel:

Online

Offline

By Region:

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Asia Pacific

China

India

Japan

South Korea

Australia

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

South Africa

Years Considered for the Study are as follows:

Historical Year: 2022

Base Year: 2023

Forecast Period: 2024 to 2032

Key Takeaways:

Market Estimates & Forecasts for 10 years (2022-2032)

Annualized revenues and regional-level analysis for each market segment

Detailed analysis of geographical landscape with country-level breakdown

Competitive landscape with insights on major players and their strategies

Key investment opportunities and future market trends

Demand-side and supply-side market analysis

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