

# **Global Food Logistics Market Size, By Business Type (Warehouse, Distribution, Value-added Services), By Mode of Operation (Storage, Roadways, Seaways, Others), By Product Type (Fish, Shellfish, and Meat; Vegetables, Fruits, and Nuts; Cereals, Bakery and Dairy Products; Coffee, Tea, and Vegetable Oil; Others), By Service Type (Cold Chain, Non-Cold Chain), and Regional Forecasts 2022-2032**

<https://marketpublishers.com/r/G543EC3C04DCEN.html>

Date: August 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G543EC3C04DCEN

## **Abstracts**

The Global Food Logistics Market was valued at approximately USD 125.95 billion in 2022 and is projected to grow at a CAGR of 8.3% during the forecast period from 2024 to 2032. Food logistics encompasses the process of planning, executing, and controlling the movement of food-related materials and services. This includes activities such as material handling, packaging, transportation, inventory management, security, and warehousing, all tailored to meet customer needs and market conditions. Logistics service providers play a crucial role in ensuring the delivery of materials or goods from manufacturers to consumers, with the food logistics industry focusing on delivering food and groceries to desired locations.

Advancements in technology have fueled the rapid growth of third-party ordering and delivery services, driving the market's expansion. Additionally, transport companies are integrating new warehousing services across various countries, propelling growth in the storage and warehousing segment. Despite the low penetration of fully automated warehousing distribution systems, there lies a significant growth opportunity for key players in the food logistics market. Service providers now offer a comprehensive range of duties beyond simple delivery or storage, including customs handling, labeling,

assembly, shipping, and other value-added services.

Several factors are driving the growth of the food logistics industry, including the surge in demand for ready-to-eat foods, the increase in last-mile food delivery demand, and the rising need for cold chain logistics. However, challenges such as truck industry issues, including driver shortages and increased fuel prices, along with increased competition from larger players, are impeding market growth. Nevertheless, the adoption of IoT, automation, and AI technologies in food logistics, along with the rise in hybrid routing for short timeline deliveries, presents lucrative opportunities for market expansion.

The key regions considered for the Global Food Logistics Market study include Asia Pacific, North America, Europe, Latin America, and the Middle East and Africa. North America is the leading region due to the region's advanced infrastructure, including well-developed transportation networks and sophisticated cold chain systems, which are essential for maintaining the quality and safety of food products during transit. Additionally, North America's high consumer demand for diverse food products and the presence of major logistics companies contribute to its dominance in the market. On the other hand, the Asia-Pacific region is considered the fastest-growing region in the Global Food Logistics Market. This rapid growth can be attributed to several factors: the region's expanding population, increasing urbanization, and rising middle class, which collectively boost demand for diverse and high-quality food products. Moreover, significant investments in infrastructure development, such as improvements in transportation and warehousing, are enhancing the efficiency of food logistics in the region. As economies in Asia-Pacific continue to develop and consumer preferences evolve, the food logistics sector is expected to experience substantial growth, making it the fastest-growing market globally.

Major market players profiled in the market report include:

C.H. Robinson Worldwide, Inc.

DHL Supply Chain

Kuehne + Nagel International AG

XPO Logistics, Inc.

UPS Supply Chain Solutions

DB Schenker

J.B. Hunt Transport Services, Inc.

Triton International Limited

Sysco Corporation

Americold Realty Trust, Inc.  
Nippon Express Holdings, Inc.  
CEVA Logistics  
GEODIS  
Maersk Line  
Coyote Logistics LLC

The detailed segments and sub-segment of the market are explained below:

**By Business Type**

Warehouse  
Distribution  
Value-added Services

**By Mode of Operation**

Storage  
Roadways  
Seaways  
Others

**By Product Type**

Fish, Shellfish, and Meat  
Vegetables, Fruits, and Nuts  
Cereals, Bakery, and Dairy Products  
Coffee, Tea, and Vegetable Oil  
Others

**By Service Type**

Cold Chain  
Non-Cold Chain

**By Region:**

North America  
U.S.  
Canada

**Europe**

UK  
Germany  
France

Italy  
Spain  
Rest of Europe

Asia Pacific  
China  
Japan  
India  
Australia  
South Korea  
Rest of Asia Pacific

Latin America  
Brazil  
Mexico  
Rest of Latin America

Middle East & Africa  
Saudi Arabia  
South Africa  
Rest of Middle East and Africa

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with country-level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of the competitive structure of the market.

Demand side and supply side analysis of the market.

## Contents

### **CHAPTER 1. GLOBAL FOOD LOGISTICS MARKET EXECUTIVE SUMMARY**

- 1.1. Global Food Logistics Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
  - 1.3.1. By Business Type
  - 1.3.2. By Mode of Operation
  - 1.3.3. By Product Type
  - 1.3.4. By Service Type
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

### **CHAPTER 2. GLOBAL FOOD LOGISTICS MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
  - 2.3.1. Inclusion & Exclusion
  - 2.3.2. Limitations
  - 2.3.3. Supply Side Analysis
    - 2.3.3.1. Availability
    - 2.3.3.2. Infrastructure
    - 2.3.3.3. Regulatory Environment
    - 2.3.3.4. Market Competition
    - 2.3.3.5. Economic Viability (Consumer's Perspective)
  - 2.3.4. Demand Side Analysis
    - 2.3.4.1. Regulatory frameworks
    - 2.3.4.2. Technological Advancements
    - 2.3.4.3. Environmental Considerations
    - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

### **CHAPTER 3. GLOBAL FOOD LOGISTICS MARKET DYNAMICS**

*Global Food Logistics Market Size, By Business Type (Warehouse, Distribution, Value-added Services), By Mode o...*

### 3.1. Market Drivers

- 3.1.1. Surge in demand for ready-to-eat foods
- 3.1.2. Increase in demand for last-mile food delivery
- 3.1.3. Increased demand for cold chain logistics

### 3.2. Market Challenges

- 3.2.1. Truck industry challenges including driver shortage and increased fuel prices
- 3.2.2. Increased competition from larger players

### 3.3. Market Opportunities

- 3.3.1. Adoption of IoT, automation, and AI technologies
- 3.3.2. Increase in hybrid routing for short timeline deliveries

## **CHAPTER 4. GLOBAL FOOD LOGISTICS MARKET INDUSTRY ANALYSIS**

### 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

### 4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

### 4.3. Top investment opportunity

### 4.4. Top winning strategies

### 4.5. Disruptive Trends

### 4.6. Industry Expert Perspective

### 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL FOOD LOGISTICS MARKET SIZE & FORECASTS BY BUSINESS TYPE 2022-2032**

### 5.1. Segment Dashboard

## 5.2. Global Food Logistics Market: Business Type Revenue Trend Analysis, 2022 & 2032 (USD Billion)

- 5.2.1. Warehouse
- 5.2.2. Distribution
- 5.2.3. Value-added Services

## **CHAPTER 6. GLOBAL FOOD LOGISTICS MARKET SIZE & FORECASTS BY MODE OF OPERATION 2022-2032**

### 6.1. Segment Dashboard

## 6.2. Global Food Logistics Market: Mode of Operation Revenue Trend Analysis, 2022 & 2032 (USD Billion)

- 6.2.1. Storage
- 6.2.2. Roadways
- 6.2.3. Seaways
- 6.2.4. Others

## **CHAPTER 7. GLOBAL FOOD LOGISTICS MARKET SIZE & FORECASTS BY PRODUCT TYPE 2022-2032**

### 7.1. Segment Dashboard

## 7.2. Global Food Logistics Market: Product Type Revenue Trend Analysis, 2022 & 2032 (USD Billion)

- 7.2.1. Fish, Shellfish, and Meat
- 7.2.2. Vegetables, Fruits, and Nuts
- 7.2.3. Cereals, Bakery, and Dairy Products
- 7.2.4. Coffee, Tea, and Vegetable Oil
- 7.2.5. Others

## **CHAPTER 8. GLOBAL FOOD LOGISTICS MARKET SIZE & FORECASTS BY SERVICE TYPE 2022-2032**

### 8.1. Segment Dashboard

## 8.2. Global Food Logistics Market: Service Type Revenue Trend Analysis, 2022 & 2032 (USD Billion)

- 8.2.1. Cold Chain
- 8.2.2. Non-Cold Chain

## **CHAPTER 9. GLOBAL FOOD LOGISTICS MARKET SIZE & FORECASTS BY**

## **REGION 2022-2032**

### 9.1. North America Food Logistics Market

#### 9.1.1. U.S. Food Logistics Market

9.1.1.1. Business Type breakdown size & forecasts, 2022-2032

9.1.1.2. Mode of Operation breakdown size & forecasts, 2022-2032

9.1.1.3. Product Type breakdown size & forecasts, 2022-2032

9.1.1.4. Service Type breakdown size & forecasts, 2022-2032

#### 9.1.2. Canada Food Logistics Market

### 9.2. Europe Food Logistics Market

#### 9.2.1. U.K. Food Logistics Market

#### 9.2.2. Germany Food Logistics Market

#### 9.2.3. France Food Logistics Market

#### 9.2.4. Italy Food Logistics Market

#### 9.2.5. Spain Food Logistics Market

#### 9.2.6. Rest of Europe Food Logistics Market

### 9.3. Asia-Pacific Food Logistics Market

#### 9.3.1. China Food Logistics Market

#### 9.3.2. Japan Food Logistics Market

#### 9.3.3. India Food Logistics Market

#### 9.3.4. Australi Food Logistics Market

#### 9.3.5. South Korea Food Logistics Market

#### 9.3.6. Rest of Asia Pacific Food Logistics Market

### 9.4. Latin America Food Logistics Market

#### 9.4.1. Brazil Food Logistics Market

#### 9.4.2. Mexico Food Logistics Market

#### 9.4.3. Rest of Latin America Food Logistics Market

### 9.5. Middle East & Africa Food Logistics Market

#### 9.5.1. Saudi Arabia Food Logistics Market

#### 9.5.2. South Africa Food Logistics Market

#### 9.5.3. Rest of Middle East and Africa Food Logistics Market

## **CHAPTER 10. COMPETITIVE INTELLIGENCE**

### 10.1. Key Company SWOT Analysis

#### 10.1.1. Company

#### 10.1.2. Company

#### 10.1.3. Company

### 10.2. Top Market Strategies



### 10.3. Company Profiles

#### 10.3.1. C.H. Robinson Worldwide, Inc.

##### 10.3.1.1. Key Information

##### 10.3.1.2. Overview

##### 10.3.1.3. Financial (Subject to Data Availability)

##### 10.3.1.4. Product Summary

##### 10.3.1.5. Market Strategies

#### 10.3.2. DHL Supply Chain

#### 10.3.3. Kuehne + Nagel International AG

#### 10.3.4. XPO Logistics, Inc.

#### 10.3.5. UPS Supply Chain Solutions

#### 10.3.6. DB Schenker

#### 10.3.7. J.B. Hunt Transport Services, Inc.

#### 10.3.8. Triton International Limited

#### 10.3.9. Sysco Corporation

#### 10.3.10. Americold Realty Trust, Inc.

#### 10.3.11. Nippon Express Holdings, Inc.

#### 10.3.12. CEVA Logistics

#### 10.3.13. GEODIS

#### 10.3.14. Maersk Line

#### 10.3.15. Coyote Logistics LLC

## CHAPTER 11. RESEARCH PROCESS

### 11.1. Research Process

#### 11.1.1. Data Mining

#### 11.1.2. Analysis

#### 11.1.3. Market Estimation

#### 11.1.4. Validation

#### 11.1.5. Publishing

### 11.2. Research Attributes

## List Of Tables

### LIST OF TABLES

- TABLE 1. Global Food Logistics market, report scope
- TABLE 2. Global Food Logistics market estimates & forecasts by Region 2022-2032 (USD Billion)
- TABLE 3. Global Food Logistics market estimates & forecasts by Business Type 2022-2032 (USD Billion)
- TABLE 4. Global Food Logistics market estimates & forecasts by Mode of Operation 2022-2032 (USD Billion)
- TABLE 5. Global Food Logistics market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 6. Global Food Logistics market by region, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 7. Global Food Logistics market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 8. Global Food Logistics market by region, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 9. Global Food Logistics market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 10. Global Food Logistics market by region, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 11. Global Food Logistics market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 12. Global Food Logistics market by region, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 13. Global Food Logistics market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 14. Global Food Logistics market by region, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 15. U.S. Food Logistics market estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 16. U.S. Food Logistics market estimates & forecasts by segment 2022-2032 (USD Billion)
- TABLE 17. U.S. Food Logistics market estimates & forecasts by segment 2022-2032 (USD Billion)
- TABLE 18. Canada Food Logistics market estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 19. Canada Food Logistics market estimates & forecasts by segment

2022-2032 (USD Billion)

TABLE 20. Canada Food Logistics market estimates & forecasts by segment

2022-2032 (USD Billion)

.....

This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable.

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Food Logistics market, research methodology
  - FIG 2. Global Food Logistics market, market estimation techniques
  - FIG 3. Global market size estimates & forecast methods.
  - FIG 4. Global Food Logistics market, key trends 2023
  - FIG 5. Global Food Logistics market, growth prospects 2022-2032
  - FIG 6. Global Food Logistics market, porters 5 force model
  - FIG 7. Global Food Logistics market, PESTEL analysis
  - FIG 8. Global Food Logistics market, value chain analysis
  - FIG 9. Global Food Logistics market by segment, 2022 & 2032 (USD Billion)
  - FIG 10. Global Food Logistics market by segment, 2022 & 2032 (USD Billion)
  - FIG 11. Global Food Logistics market by segment, 2022 & 2032 (USD Billion)
  - FIG 12. Global Food Logistics market by segment, 2022 & 2032 (USD Billion)
  - FIG 13. Global Food Logistics market by segment, 2022 & 2032 (USD Billion)
  - FIG 14. Global Food Logistics market, regional snapshot 2022 & 2032
  - FIG 15. North America Food Logistics market 2022 & 2032 (USD Billion)
  - FIG 16. Europe Food Logistics market 2022 & 2032 (USD Billion)
  - FIG 17. Asia-Pacific Food Logistics market 2022 & 2032 (USD Billion)
  - FIG 18. Latin America Food Logistics market 2022 & 2032 (USD Billion)
  - FIG 19. Middle East & Africa Food Logistics market 2022 & 2032 (USD Billion)
  - FIG 20. Global Food Logistics market, company market share analysis (2023)
- This list is not complete, final report does contain more than 50 figures. The list may be updated in the final deliverable.

## I would like to order

Product name: Global Food Logistics Market Size, By Business Type (Warehouse, Distribution, Value-added Services), By Mode of Operation (Storage, Roadways, Seaways, Others), By Product Type (Fish, Shellfish, and Meat; Vegetables, Fruits, and Nuts; Cereals, Bakery and Dairy Products; Coffee, Tea, and Vegetable Oil; Others), By Service Type (Cold Chain, Non-Cold Chain), and Regional Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/G543EC3C04DCEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G543EC3C04DCEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970