

# Global Food Grade Alcohol Market Size Study, by Type (Ethanol, Polyol, and Others), by Source (Grains, Fruits, Sugarcane, and Others), by Application (Beverages, Health and Pharmaceutical, Foods, and Others), and Regional Forecasts 2022-2032

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## Abstracts

The Global Food Grade Alcohol Market, currently valued at approximately USD 2.3 billion in 2023, is poised for remarkable growth, driven by evolving consumer preferences, stringent regulatory mandates, and the rising demand for purity across applications. Expected to expand at a compound annual growth rate (CAGR) of 4.21% from 2024 to 2032, the market represents a crucial component of the food and beverage industry, as well as health and pharmaceutical domains. Food-grade alcohol, predominantly ethanol and polyol, is an essential ingredient that ensures preservation, enhances flavors, and fulfills functional needs across industries.

Sustainability and innovation have emerged as transformative forces in this market. Increasing adoption of bio-based alcohol from renewable sources like grains, fruits, and sugarcane aligns with the sustainability goals of producers and consumers alike. This trend not only caters to eco-conscious demographics but also amplifies market penetration into new geographies. However, fluctuations in raw material prices and compliance with complex regulatory frameworks pose challenges for manufacturers. Yet, the surging demand for premium-grade products, coupled with technological advancements, is reshaping the industry landscape, opening lucrative opportunities for market players.

The geographical dynamics of the Food Grade Alcohol Market reveal a compelling narrative. North America, with its well-established infrastructure and regulatory standards, dominates the market, underpinned by innovations and a mature food and

beverage sector. Europe follows closely, characterized by a progressive regulatory environment and technological innovations in alcohol production. Meanwhile, the Asia-Pacific region is forecasted to exhibit the fastest growth, buoyed by rising urbanization, expanding middle-class populations, and the increasing adoption of food-grade alcohol in countries like China, India, and Japan. These factors collectively underscore the vibrant trajectory of this dynamic market.

Major market players included in this report are:

Archer Daniels Midland Company

Greenfield Global Inc.

MGP Ingredients, Inc.

Roquette Frères

Wilmar International Limited

GrainCorp Ltd

Cristalco

Lesaffre Group

Cargill, Incorporated

AgroChem, Inc.

Glacial Grain Spirits

Tate & Lyle PLC

Sasma BV

Manildra Group

Grain Processing Corporation

The detailed segments and sub-segment of the market are explained below:

By Type:

Ethanol

Polyol

Others

By Source:

Grains

Fruits

Sugarcane

Others

By Application:

Beverages

Health and Pharmaceutical

Foods

Others

By Region:

North America:

U.S.

Canada

Europe:

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific:

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America:

Brazil

Mexico

Middle East & Africa:

Saudi Arabia

South Africa

Rest of Middle East & Africa

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Key Takeaways:

Market size estimates and forecasts for a decade, covering 2022-2032.

Detailed segmentation analysis with revenue projections by type, source, and application.

Comprehensive regional insights and country-specific data for major economies.

Competitive landscape featuring key players and their strategic initiatives.

Recommendations for stakeholders on optimizing strategies for market expansion.

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