

Global Foley Catheter Market Size Study, by Product (2-way Foley Catheters, 3-way Foley Catheters, 4-way Foley Catheters), by Material (Silicone, Latex), by Indication (Urinary Incontinence, BPH, Spinal Cord Injury), by End Use (Hospitals, Long-term Care Facilities, Others), and Regional Forecasts 2022-2032

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Abstracts

The global foley catheter market was valued at approximately USD 1.74 billion in 2023 and is projected to grow at a CAGR of 5.86% from 2024 to 2032. Market growth is fueled by the increasing prevalence of urological disorders, a growing geriatric population, rising preference for minimally invasive surgeries (MIS), and advancements in catheter technology.

The growing demand for effective urinary drainage solutions is driven by the rising incidence of urinary tract infections (UTIs), kidney diseases, and benign prostatic hyperplasia (BPH). According to the National Kidney Foundation (2023), approximately 19.1% of males and 9.4% of females experience kidney stones by the age of 70, contributing to the demand for long-term urinary management solutions like Foley catheters. Additionally, the World Health Organization (WHO) reports that over 15 million people worldwide live with spinal cord injuries (SCI), a significant portion of whom require indwelling urinary catheters for bladder management.

The adoption of minimally invasive surgeries (MIS) has surged, as patients prefer procedures that result in smaller incisions, shorter hospital stays, and faster recovery times. Foley catheters play an essential role in MIS procedures, providing continuous bladder drainage and reducing postoperative complications. Moreover, technological advancements, including antimicrobial coatings, sensor-equipped smart catheters, and

biodegradable materials, have enhanced the safety and efficacy of Foley catheters, further accelerating market growth.

Strategic collaborations and M&A activities among key industry players are shaping the competitive landscape. For instance, in December 2023, Bactiguard Holding AB partnered with BD (Becton Dickinson & Company) to distribute Bactiguard-coated Foley catheters in multiple countries, including the U.S., Canada, UK, Ireland, Japan, and Australia. These distribution agreements are expected to expand market penetration and boost revenue growth.

From a regional perspective, North America dominated the market in 2023, with a revenue share of 31.62%, due to advanced healthcare infrastructure, increasing prevalence of chronic kidney diseases (CKD), and a high aging population. However, Asia Pacific is expected to witness the fastest growth, driven by rising healthcare expenditures, rapid aging populations in China and Japan, and expanding access to urological care.

Major Market Players Included in This Report:

Sterimed Group

ANGIPLAST PRIVATE LIMITED

HEMC (Hospital Equipment Manufacturing Company)

Cardinal Health

Advin Health Care

AdvaCare Pharma

Teleflex Incorporated

Bactiguard AB

Medtronic

B. Braun SE

Ribbel International Limited

Coloplast Corp

The Detailed Segments and Sub-Segments of the Market are Explained Below:

By Product:

2-way Foley Catheters

3-way Foley Catheters

4-way Foley Catheters

By Material:

Silicone Foley Catheters

Latex Foley Catheters

By Indication:

Urinary Incontinence

Benign Prostatic Hyperplasia (BPH)

Spinal Cord Injury

Others

By End Use:

Hospitals

Long-Term Care Facilities

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Rest of Europe

Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

Rest of Asia Pacific

Latin America

Brazil

Argentina

Colombia

Rest of Latin America

Middle East & Africa

Saudi Arabia

UAE

South Africa

Rest of Middle East & Africa

Years Considered for the Study Are as Follows:

Historical Year – 2022

Base Year – 2023

Forecast Period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years (2022-2032).

Annualized revenue projections and regional analysis for each market segment.

Comprehensive geographical landscape analysis with country-level insights.

Competitive landscape review, including leading market players.

Strategic recommendations for future market approaches.

Detailed analysis of market structure and competitive dynamics.

In-depth demand-side and supply-side market assessments.

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