

Global Fog Networking Market Size Study & Forecast, By Component (Hardware, Software and Service) By End-user Application (Smart Meter, Building and Home Automation, Smart Manufacturing, Connected Healthcare, Connected Vehicle, Other End-user Applications) and Regional Analysis, 2023-2030

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Abstracts

Global Fog Networking Market is valued at approximately USD 1.66 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 14.47% over the forecast period 2023-2030. Fog networking, also known as fog computing, is a decentralized computing infrastructure that extends cloud computing capabilities to the edge of the network, closer to where data is generated and consumed. In fog networking, computing resources and services are distributed across a continuum from the cloud to the edge devices, such as sensors, routers, and gateways. This allows for faster processing and analysis of data, reduced latency, and improved bandwidth efficiency compared to traditional cloud-centric approaches. The Fog Networking market is expanding because of factors such as the rising proliferation of IoT devices, rising demand for low latency and high bandwidth, and the emergence of 5G Networks.

The proliferation of IoT devices across various industries such as manufacturing, healthcare, transportation, and smart cities is generating vast amounts of data that need to be processed and analyzed in real time. Fog networking provides the necessary infrastructure to handle this data at the edge of the network, driving its adoption According to IoT Analytics, the number of active IoT endpoints globally grew by 18% in 2022 to 14.3 billion and is expected to grow to 16.7 billion in 2023. This represents a 16% growth. Thus, the rising number of IoT devices is driving the market growth. In addition, the emergence of smart cities and rising technological advancement are



creating new opportunities for market growth. However, the rising cyber security concern and regulatory and compliance requirements hamper the market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Fog Networking Market study include Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022. This dominance is attributed to the region's technologically advanced environment, characterized by a strong focus on innovation and early adoption of emerging technologies. Consequently, North American organizations have embraced fog computing solutions due to their potential to facilitate real-time data processing, minimize latency, and enhance network efficiency. Additionally, the presence of numerous leading fog computing solution providers in North America has fostered a competitive market landscape, offering a diverse array of solutions and driving further growth in the region. Asia Pacific is expected to grow at the fastest rate during the forecast period. The anticipated expansion in the Asia-Pacific region stems from its swift economic development, which has spurred heightened investments in digital transformation endeavors across diverse sectors. Consequently, organizations throughout Asia-Pacific are progressively integrating fog networking solutions into their operations to bolster efficiency, harness real-time data analytics, and accommodate the escalating usage of connected devices and IoT applications. Moreover, the region's sizable population and increasing urbanization present substantial prospects for adopting fog computing, particularly within key sectors such as smart cities, manufacturing, transportation, and healthcare.

Major market player included in this report are:

Arista Networks, Inc.

Amazon Web Services, Inc.

Cisco Systems, Inc.

Dell Inc.

Fujitsu

Google Cloud Platform

Huawei Technologies Co., Ltd.



IBM Corporation

Intel Corporation

Microsoft Corporation

Recent Developments in the Market:

In March 2023, Amazon Web Services, Inc., a subsidiary of Amazon.com, Inc., announced significant hardware enhancements to its test kits, unveiling new applications. These advancements empower third-party organizations to validate the Sidewalk network and prototype products that can effectively utilize its capabilities. The availability of enhanced test kits and applications for Sidewalk network validation could lead to the development of a more extensive ecosystem around fog computing. This could include the creation of new partnerships, collaborations, and innovations within the Fog Networking Market.

Global Fog Networking Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Component, End-user Application, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*



The objective of the study is to define the market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Component:

Hardware

Software and Service

By End-user Application:

Smart Meter

Building and Home Automation

Smart Manufacturing

Connected Healthcare

Connected Vehicle

Other End-user Applications

By Region:

North America

U.S.

Canada



Europe
UK
Germany
France
Spain
Italy
ROE
Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Middle East & Africa

Saudi Arabia

South Africa



Rest of Middle East & Africa



Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
- 1.2.1. Fog Networking Market, by Region, 2020-2030 (USD Billion)
- 1.2.2. Fog Networking Market, by Component, 2020-2030 (USD Billion)
- 1.2.3. Fog Networking Market, by End-user Application, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL FOG NETWORKING MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
- 2.2.1. Industry Evolution
- 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL FOG NETWORKING MARKET DYNAMICS

- 3.1. Fog Networking Market Impact Analysis (2020-2030)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Rising Proliferation of IoT Devices
 - 3.1.1.2. Rising Demand for Low Latency High Bandwidth
 - 3.1.1.3. Emergence of 5G Networks
 - 3.1.2. Market Challenges
 - 3.1.2.1. Rising Cyber Security Concerns
 - 3.1.2.2. Regulatory and Compliance Requirements
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Emergence of Smart Cities
 - 3.1.3.2. Rising Technological Advancement

CHAPTER 4. GLOBAL FOG NETWORKING MARKET INDUSTRY ANALYSIS

4.1. Porter's 5 Force Model



- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
- 4.3.1. Political
- 4.3.2. Economical
- 4.3.3. Social
- 4.3.4. Technological
- 4.3.5. Environmental
- 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL FOG NETWORKING MARKET, BY COMPONENT

- 5.1. Market Snapshot
- 5.2. Global Fog Networking Market by Component, Performance Potential Analysis

5.3. Global Fog Networking Market Estimates & Forecasts by Component 2020-2030 (USD Billion)

- 5.4. Fog Networking Market, Sub Segment Analysis
 - 5.4.1. Hardware
 - 5.4.2. Software and Service

CHAPTER 6. GLOBAL FOG NETWORKING MARKET, BY END-USER APPLICATION

6.1. Market Snapshot

6.2. Global Fog Networking Market by End-user Application, Performance - Potential Analysis

6.3. Global Fog Networking Market Estimates & Forecasts by End-user Application 2020-2030 (USD Billion)

6.4. Fog Networking Market, Sub Segment Analysis



- 6.4.1. Smart Meter
- 6.4.2. Building and Home Automation
- 6.4.3. Smart Manufacturing
- 6.4.4. Connected Healthcare
- 6.4.5. Connected Vehicle
- 6.4.6. Other End-user Applications

CHAPTER 7. GLOBAL FOG NETWORKING MARKET, REGIONAL ANALYSIS

- 7.1. Top Leading Countries
- 7.2. Top Emerging Countries
- 7.3. Fog Networking Market, Regional Market Snapshot
- 7.4. North America Fog Networking Market
- 7.4.1. U.S. Fog Networking Market
 - 7.4.1.1. Component breakdown estimates & forecasts, 2020-2030
 - 7.4.1.2. End-user Application breakdown estimates & forecasts, 2020-2030
- 7.4.2. Canada Fog Networking Market
- 7.5. Europe Fog Networking Market Snapshot
- 7.5.1. U.K. Fog Networking Market
- 7.5.2. Germany Fog Networking Market
- 7.5.3. France Fog Networking Market
- 7.5.4. Spain Fog Networking Market
- 7.5.5. Italy Fog Networking Market
- 7.5.6. Rest of Europe Fog Networking Market
- 7.6. Asia-Pacific Fog Networking Market Snapshot
- 7.6.1. China Fog Networking Market
- 7.6.2. India Fog Networking Market
- 7.6.3. Japan Fog Networking Market
- 7.6.4. Australia Fog Networking Market
- 7.6.5. South Korea Fog Networking Market
- 7.6.6. Rest of Asia Pacific Fog Networking Market
- 7.7. Latin America Fog Networking Market Snapshot
- 7.7.1. Brazil Fog Networking Market
- 7.7.2. Mexico Fog Networking Market
- 7.8. Middle East & Africa Fog Networking Market
- 7.8.1. Saudi Arabia Fog Networking Market
- 7.8.2. South Africa Fog Networking Market
- 7.8.3. Rest of Middle East & Africa Fog Networking Market



CHAPTER 8. COMPETITIVE INTELLIGENCE

- 8.1. Key Company SWOT Analysis
- 8.1.1. Company
- 8.1.2. Company
- 8.1.3. Company
- 8.2. Top Market Strategies
- 8.3. Company Profiles
 - 8.3.1. Arista Networks, Inc.
 - 8.3.1.1. Key Information
 - 8.3.1.2. Overview
 - 8.3.1.3. Financial (Subject to Data Availability)
 - 8.3.1.4. Product Summary
 - 8.3.1.5. Recent Developments
 - 8.3.2. Amazon Web Services, Inc.
 - 8.3.3. Cisco Systems, Inc.
 - 8.3.4. Dell Inc.
 - 8.3.5. Fujitsu
 - 8.3.6. Google Cloud Platform
 - 8.3.7. Huawei Technologies Co., Ltd.
 - 8.3.8. IBM Corporation
 - 8.3.9. Intel Corporation.
 - 8.3.10. Microsoft Corporation.

CHAPTER 9. RESEARCH PROCESS

- 9.1. Research Process
 - 9.1.1. Data Mining
 - 9.1.2. Analysis
 - 9.1.3. Market Estimation
 - 9.1.4. Validation
 - 9.1.5. Publishing
- 9.2. Research Attributes
- 9.3. Research Assumption



List Of Tables

LIST OF TABLES

TABLE 1. Global Fog Networking Market, report scope

TABLE 2. Global Fog Networking Market estimates & forecasts by Region 2020-2030 (USD Billion)

TABLE 3. Global Fog Networking Market estimates & forecasts by Component 2020-2030 (USD Billion)

TABLE 4. Global Fog Networking Market estimates & forecasts by End-user Application 2020-2030 (USD Billion)

TABLE 5. Global Fog Networking Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 6. Global Fog Networking Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 7. Global Fog Networking Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 8. Global Fog Networking Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 9. Global Fog Networking Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 10. Global Fog Networking Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 11. Global Fog Networking Market by segment, estimates & forecasts,

2020-2030 (USD Billion)

TABLE 12. Global Fog Networking Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 13. Global Fog Networking Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 14. Global Fog Networking Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 15. U.S. Fog Networking Market estimates & forecasts, 2020-2030 (USD Billion) TABLE 16. U.S. Fog Networking Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 17. U.S. Fog Networking Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 18. Canada Fog Networking Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 19. Canada Fog Networking Market estimates & forecasts by segment



2020-2030 (USD Billion)

TABLE 20. Canada Fog Networking Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 21. UK Fog Networking Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 22. UK Fog Networking Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 23. UK Fog Networking Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 24. Germany Fog Networking Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 25. Germany Fog Networking Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 26. Germany Fog Networking Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 27. France Fog Networking Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 28. France Fog Networking Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 29. France Fog Networking Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 30. Italy Fog Networking Market estimates & forecasts, 2020-2030 (USD Billion) TABLE 31. Italy Fog Networking Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 32. Italy Fog Networking Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 33. Spain Fog Networking Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 34. Spain Fog Networking Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 35. Spain Fog Networking Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 36. RoE Fog Networking Market estimates & forecasts, 2020-2030 (USD Billion) TABLE 37. RoE Fog Networking Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 38. RoE Fog Networking Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 39. China Fog Networking Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 40. China Fog Networking Market estimates & forecasts by segment 2020-2030/



(USD Billion)

TABLE 41. China Fog Networking Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 42. India Fog Networking Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 43. India Fog Networking Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 44. India Fog Networking Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 45. Japan Fog Networking Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 46. Japan Fog Networking Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 47. Japan Fog Networking Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 48. South Korea Fog Networking Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 49. South Korea Fog Networking Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 50. South Korea Fog Networking Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 51. Australia Fog Networking Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 52. Australia Fog Networking Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 53. Australia Fog Networking Market estimates & forecasts by segment2020-2030 (USD Billion)

TABLE 54. RoAPAC Fog Networking Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 55. RoAPAC Fog Networking Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 56. RoAPAC Fog Networking Market estimates & forecasts by segment2020-2030 (USD Billion)

TABLE 57. Brazil Fog Networking Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 58. Brazil Fog Networking Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 59. Brazil Fog Networking Market estimates & forecasts by segment 2020-2030 (USD Billion)



TABLE 60. Mexico Fog Networking Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 61. Mexico Fog Networking Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 62. Mexico Fog Networking Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 63. RoLA Fog Networking Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 64. RoLA Fog Networking Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 65. RoLA Fog Networking Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 66. Saudi Arabia Fog Networking Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 67. South Africa Fog Networking Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 68. RoMEA Fog Networking Market estimates & forecasts by segment2020-2030 (USD Billion)

TABLE 69. List of secondary sources, used in the study of Global Fog Networking Market

TABLE 70. List of primary sources, used in the study of Global Fog Networking Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable



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List Of Figures

LIST OF FIGURES

FIG 1. Global Fog Networking Market, research methodology FIG 2. Global Fog Networking Market, Market estimation techniques FIG 3. Global Market size estimates & forecast methods FIG 4. Global Fog Networking Market, key trends 2022 FIG 5. Global Fog Networking Market, growth prospects 2023-2030 FIG 6. Global Fog Networking Market, porters 5 force model FIG 7. Global Fog Networking Market, pest analysis FIG 8. Global Fog Networking Market, value chain analysis FIG 9. Global Fog Networking Market by segment, 2020 & 2030 (USD Billion) FIG 10. Global Fog Networking Market by segment, 2020 & 2030 (USD Billion) FIG 11. Global Fog Networking Market by segment, 2020 & 2030 (USD Billion) FIG 12. Global Fog Networking Market by segment, 2020 & 2030 (USD Billion) FIG 13. Global Fog Networking Market by segment, 2020 & 2030 (USD Billion) FIG 14. Global Fog Networking Market, regional snapshot 2020 & 2030 FIG 15. North America Fog Networking Market 2020 & 2030 (USD Billion) FIG 16. Europe Fog Networking Market 2020 & 2030 (USD Billion) FIG 17. Asia Pacific Fog Networking Market 2020 & 2030 (USD Billion) FIG 18. Latin America Fog Networking Market 2020 & 2030 (USD Billion) FIG 19. Middle East & Africa Fog Networking Market 2020 & 2030 (USD Billion) List of tables and figures and dummy in nature, final lists may vary in the final deliverable



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