

Global Focused Ion Beam Market by Ion Source (Ga+ Liquid Metal, Plasma), Application (Failure Analysis, Nanofabrication), Vertical (Electronics & Semiconductor, Industrial Science, Material Science, Bioscience), and Region - Global Forecast 2019 to 2026.

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Abstracts

Global Focused Ion Beam Market is valued approximately USD 762.08 Million in 2018 and is anticipated to grow with a healthy growth rate of more than 7.6% over the forecast period 2019-2026. Focused Ion Beam (FIB) system is manufactured specially for large semiconductor producers. This system is analogous to scanning electron microscope (SEM). However, FIB system uses thin focused ion beam which is in the form of gallium that performs at high beam currents for splattering or site-specific milling or at low beam currents for imaging. For Instance: as per International Organization, North America is anticipated to hold the largest share of the global focused ion beam market in the future. According to PwC Global 2018,, the Global semiconductor industry generated USD 481 billion revenues in 2018. . As a result, new product launches undertaken by leading players in the focused ion beam ecosystem, increased adoption of focused ion beam systems in numerous universities and research institutes and technological advancements in the electronics & semiconductor vertical, are expected to fuel the growth of the market in North America. The market in the US is expected to experience the highest traction during the forecast period as a significant number of organizations based in the country is involved in the manufacturing of focused ion beam systems. However, huge investments and the requirement of a skilled workforce may impede the growth of this market. Whereas, the development of alternative ion sources, such as helium, lithium, etc., is expected to create new growth opportunities for the global focused ion beam market in the upcoming years.

The regional analysis of Focused Ion Beam Market is considered for the key regions such as North America, Asia Pacific, North America, Europe, and Rest of the World. North America is the leading/significant region across the world in terms of market share owing to the rising innovations and technological advancements. Whereas, Asia-Pacific is anticipated to emerge as the fastest growing market region during the forecast period 2019- 2026. Factors such as fuelling the growth of this market include rise in demand for failure analysis in the electronics & semiconductor industry and increase in demand for ion beam lithography process using focused ion beam systems for producing patterns across the surface of samples.

Major market player included in this report are:

Hitachi High-Technologies Corporation

Zeiss International

Thermos Fisher Scientific Inc.

JEOL Ltd.

HORIBA, Ltd.

Eurofins Scientific

Tescan

A&D Company Ltd.

Raith GmbH

Focus

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming five years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in adoption of Automation and Robotics in Electronic & Electrical Device Manufacturing Industry in APAC and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Source Type:

Ga+ liquid metal

Gas Field

Plasma

By Application Type

Failure Analysis

Nanofabrication
Device Modification
Circuit Edit
Counterfeit Detection
By Vertical Type
 Electronics & Semiconductor
 Industrial Science
 Bioscience
Material science

By Region:
North America
 U.S.
 Canada
Europe
 UK
 Germany
Asia Pacific
 China
 India
 Japan
Latin America
 Brazil
 Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2016-,2017
Base year – 2018
Forecast period – 2019 to 2026

Target Audience of the Global Biometric Vehicle Access System Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)

Third-party knowledge providers
Investment bankers
Investors

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