

Global Fluid Management Devices Market Size study & Forecast, by Product Type (Fluid management systems, Fluid management accessories) by Application (Urology, Hysteroscopy, Laparoscopy, Arthroscopy, Other), by End User (Hospitals, Clinics, Others) and Regional Analysis, 2022-2029

<https://marketpublishers.com/r/G23099A9BE67EN.html>

Date: May 2023

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G23099A9BE67EN

Abstracts

Global Fluid Management Devices Market is valued at approximately USD 4,563 million in 2021 and is anticipated to grow with a healthy growth rate of more than 11.3% over the forecast period 2022-2029. Fluid management devices precisely transmit fluid pressure to internal cavities, increasing visibility during endoscopic or minimally invasive procedures. This device is created by a collection system, a pump, a controller, and a monitor. It is a medical equipment that is specially designed to use during surgeries to improve vision. The objective of these devices is to offer an effective, precise, and dependable technique of fluid control during endoscopic treatments. The surge in the prevalence of chronic diseases, increasing government initiatives for endosurgical procedures, coupled with the escalating geriatric population are the several key factors that are fueling the market demand across the globe.

In addition, the rising number of minimally invasive surgeries further plays a significant role in the market growth during the projected period. Minimally invasive surgery (MIS) is a surgical method that involves the utilization of specialized instruments, small incisions, and advanced imaging technology for treating internal organs and tissues. Accordingly, a fluid management device assists in improving vision by applying fluid pressure to the internal cavities, dilating the operative region, and washing away blood and debris. As per Statista, in 2019, it was estimated that the minimally invasive surgery sector was estimated to be worth approximately USD 20.5 billion, which is anticipated to

reach around USD 44.04 billion by 2030. Thereby, the growing inclination toward minimally invasive surgeries is exhibiting a positive influence on market growth. Moreover, the increasing technological advancement for the development of fluid management devices, as well as the increasing investment in R&D activities is presenting various lucrative opportunities over the forecasting years. However, the dearth of skilled professionals and the high cost associated with surgical procedures are hampering the market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Fluid Management Devices Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America dominated the market in terms of revenue, owing to the presence of the advanced healthcare infrastructure, along with growing awareness among people regarding minimally invasive surgeries. Whereas, the Asia Pacific is expected to grow with the highest CAGR during the forecast period, owing to factors such as the rising geriatric population, increasing expenditure on healthcare, and rise in the number of product launches in the market space.

Major market players included in this report are:

CONMED Corporation
Medtronic plc
Hologic Inc.
Baxter International Inc.
Bonvisi AB
Stryker Corporation
Cardinal Health Inc.
Olympus Corporation
FRESENIUS SE & Co. KGaA (Fresenius Kabi)
KARL STORZ SE & Co. KG

Recent Developments in the Market:

In January 2021, Hologic, Inc.- an innovative provider of medical technology declared the introduction of their fluent fluid management system in Europe. This product is specially designed to provide doctors performing hysteroscopic treatments with more efficient fluid management.

Global Fluid Management Devices Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Product Type, Application, End User, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product Type:

Fluid management systems

Fluid management accessories

By Application:

Urology

Hysteroscopy

Laparoscopy

Arthroscopy

Other

By End User:

Hospitals

Clinics

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain
Italy
ROE
Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
RoLA
Rest of the World

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Million)
 - 1.2.1. Fluid Management Devices Market, by Region, 2019-2029 (USD Million)
 - 1.2.2. Fluid Management Devices Market, by Product Type, 2019-2029 (USD Million)
 - 1.2.3. Fluid Management Devices Market, by Application, 2019-2029 (USD Million)
 - 1.2.4. Fluid Management Devices Market, by End User, 2019-2029 (USD Million)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL FLUID MANAGEMENT DEVICES MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL FLUID MANAGEMENT DEVICES MARKET DYNAMICS

- 3.1. Fluid Management Devices Market Impact Analysis (2019-2029)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Surge in the prevalence of chronic diseases
 - 3.1.1.2. Rise in the number of minimally invasive surgeries
 - 3.1.2. Market Challenges
 - 3.1.2.1. Dearth of skilled professionals
 - 3.1.2.2. High cost associated with surgical procedures
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Rising technological advancement for the development of fluid management devices,
 - 3.1.3.2. Increasing investment in R&D activities

CHAPTER 4. GLOBAL FLUID MANAGEMENT DEVICES MARKET INDUSTRY

ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. Industry Experts Prospective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

CHAPTER 6. GLOBAL FLUID MANAGEMENT DEVICES MARKET, BY PRODUCT TYPE

- 6.1. Market Snapshot
- 6.2. Global Fluid Management Devices Market by Product Type, Performance - Potential Analysis
- 6.3. Global Fluid Management Devices Market Estimates & Forecasts by Product Type 2019-2029 (USD Million)
- 6.4. Fluid Management Devices Market, Sub Segment Analysis
 - 6.4.1. Fluid management systems
 - 6.4.2. Fluid management accessories

CHAPTER 7. GLOBAL FLUID MANAGEMENT DEVICES MARKET, BY APPLICATION

- 7.1. Market Snapshot
- 7.2. Global Fluid Management Devices Market by Application, Performance - Potential Analysis
- 7.3. Global Fluid Management Devices Market Estimates & Forecasts by Application 2019-2029 (USD Million)
- 7.4. Fluid Management Devices Market, Sub Segment Analysis
 - 7.4.1. Urology
 - 7.4.2. Hysteroscopy
 - 7.4.3. Laparoscopy
 - 7.4.4. Arthroscopy
 - 7.4.5. Other

CHAPTER 8. GLOBAL FLUID MANAGEMENT DEVICES MARKET, BY END USER

- 8.1. Market Snapshot
- 8.2. Global Fluid Management Devices Market by End User, Performance - Potential Analysis
- 8.3. Global Fluid Management Devices Market Estimates & Forecasts by End User 2019-2029 (USD Million)
- 8.4. Fluid Management Devices Market, Sub Segment Analysis
 - 8.4.1. Hospitals
 - 8.4.2. Clinics
 - 8.4.3. Others

CHAPTER 9. GLOBAL FLUID MANAGEMENT DEVICES MARKET, REGIONAL ANALYSIS

- 9.1. Fluid Management Devices Market, Regional Market Snapshot
- 9.2. North America Fluid Management Devices Market
 - 9.2.1. U.S. Fluid Management Devices Market
 - 9.2.1.1. Product Type breakdown estimates & forecasts, 2019-2029
 - 9.2.1.2. Application breakdown estimates & forecasts, 2019-2029
 - 9.2.1.3. End User breakdown estimates & forecasts, 2019-2029
 - 9.2.2. Canada Fluid Management Devices Market
- 9.3. Europe Fluid Management Devices Market Snapshot
 - 9.3.1. U.K. Fluid Management Devices Market
 - 9.3.2. Germany Fluid Management Devices Market
 - 9.3.3. France Fluid Management Devices Market
 - 9.3.4. Spain Fluid Management Devices Market

- 9.3.5. Italy Fluid Management Devices Market
- 9.3.6. Rest of Europe Fluid Management Devices Market
- 9.4. Asia-Pacific Fluid Management Devices Market Snapshot
 - 9.4.1. China Fluid Management Devices Market
 - 9.4.2. India Fluid Management Devices Market
 - 9.4.3. Japan Fluid Management Devices Market
 - 9.4.4. Australia Fluid Management Devices Market
 - 9.4.5. South Korea Fluid Management Devices Market
 - 9.4.6. Rest of Asia Pacific Fluid Management Devices Market
- 9.5. Latin America Fluid Management Devices Market Snapshot
 - 9.5.1. Brazil Fluid Management Devices Market
 - 9.5.2. Mexico Fluid Management Devices Market
 - 9.5.3. Rest of Latin America Fluid Management Devices Market
- 9.6. Rest of The World Fluid Management Devices Market

CHAPTER 10. COMPETITIVE INTELLIGENCE

- 10.1. Top Market Strategies
- 10.2. Company Profiles
 - 10.2.1. CONMED Corporation
 - 10.2.1.1. Key Information
 - 10.2.1.2. Overview
 - 10.2.1.3. Financial (Subject to Data Availability)
 - 10.2.1.4. Product Summary
 - 10.2.1.5. Recent Developments
 - 10.2.2. Medtronic plc
 - 10.2.3. Hologic Inc.
 - 10.2.4. Baxter International Inc.
 - 10.2.5. Bonvisi AB
 - 10.2.6. Stryker Corporation
 - 10.2.7. Cardinal Health Inc.
 - 10.2.8. Olympus Corporation
 - 10.2.9. FRESenius SE & Co. KGaA (Fresenius Kabi)
 - 10.2.10. KARL STORZ SE & Co. KG

CHAPTER 11. RESEARCH PROCESS

- 11.1. Research Process
 - 11.1.1. Data Mining

- 11.1.2. Analysis
- 11.1.3. Market Estimation
- 11.1.4. Validation
- 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Fluid Management Devices Market, report scope

TABLE 2. Global Fluid Management Devices Market estimates & forecasts by Region 2019-2029 (USD Million)

TABLE 3. Global Fluid Management Devices Market estimates & forecasts by Product Type 2019-2029 (USD Million)

TABLE 4. Global Fluid Management Devices Market estimates & forecasts by Application 2019-2029 (USD Million)

TABLE 5. Global Fluid Management Devices Market estimates & forecasts by End User 2019-2029 (USD Million)

TABLE 6. Global Fluid Management Devices Market by segment, estimates & forecasts, 2019-2029 (USD Million)

TABLE 7. Global Fluid Management Devices Market by region, estimates & forecasts, 2019-2029 (USD Million)

TABLE 8. Global Fluid Management Devices Market by segment, estimates & forecasts, 2019-2029 (USD Million)

TABLE 9. Global Fluid Management Devices Market by region, estimates & forecasts, 2019-2029 (USD Million)

TABLE 10. Global Fluid Management Devices Market by segment, estimates & forecasts, 2019-2029 (USD Million)

TABLE 11. Global Fluid Management Devices Market by region, estimates & forecasts, 2019-2029 (USD Million)

TABLE 12. Global Fluid Management Devices Market by segment, estimates & forecasts, 2019-2029 (USD Million)

TABLE 13. Global Fluid Management Devices Market by region, estimates & forecasts, 2019-2029 (USD Million)

TABLE 14. Global Fluid Management Devices Market by segment, estimates & forecasts, 2019-2029 (USD Million)

TABLE 15. Global Fluid Management Devices Market by region, estimates & forecasts, 2019-2029 (USD Million)

TABLE 16. U.S. Fluid Management Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 17. U.S. Fluid Management Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 18. U.S. Fluid Management Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 19. Canada Fluid Management Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 20. Canada Fluid Management Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 21. Canada Fluid Management Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 22. UK Fluid Management Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 23. UK Fluid Management Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 24. UK Fluid Management Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 25. Germany Fluid Management Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 26. Germany Fluid Management Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 27. Germany Fluid Management Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 28. France Fluid Management Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 29. France Fluid Management Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 30. France Fluid Management Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 31. Italy Fluid Management Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 32. Italy Fluid Management Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 33. Italy Fluid Management Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 34. Spain Fluid Management Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 35. Spain Fluid Management Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 36. Spain Fluid Management Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 37. RoE Fluid Management Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 38. RoE Fluid Management Devices Market estimates & forecasts by segment

2019-2029 (USD Million)

TABLE 39. RoE Fluid Management Devices Market estimates & forecasts by segment

2019-2029 (USD Million)

TABLE 40. China Fluid Management Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 41. China Fluid Management Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 42. China Fluid Management Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 43. India Fluid Management Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 44. India Fluid Management Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 45. India Fluid Management Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 46. Japan Fluid Management Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 47. Japan Fluid Management Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 48. Japan Fluid Management Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 49. South Korea Fluid Management Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 50. South Korea Fluid Management Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 51. South Korea Fluid Management Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 52. Australia Fluid Management Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 53. Australia Fluid Management Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 54. Australia Fluid Management Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 55. RoAPAC Fluid Management Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 56. RoAPAC Fluid Management Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 57. RoAPAC Fluid Management Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 58. Brazil Fluid Management Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 59. Brazil Fluid Management Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 60. Brazil Fluid Management Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 61. Mexico Fluid Management Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 62. Mexico Fluid Management Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 63. Mexico Fluid Management Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 64. RoLA Fluid Management Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 65. RoLA Fluid Management Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 66. RoLA Fluid Management Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 67. Row Fluid Management Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 68. Row Fluid Management Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 69. Row Fluid Management Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 70. List of secondary sources, used in the study of global Fluid Management Devices Market

TABLE 71. List of primary sources, used in the study of global Fluid Management Devices Market

TABLE 72. Years considered for the study

TABLE 73. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Fluid Management Devices Market, research methodology
 - FIG 2. Global Fluid Management Devices Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Fluid Management Devices Market, key trends 2021
 - FIG 5. Global Fluid Management Devices Market, growth prospects 2022-2029
 - FIG 6. Global Fluid Management Devices Market, porters 5 force model
 - FIG 7. Global Fluid Management Devices Market, pest analysis
 - FIG 8. Global Fluid Management Devices Market, value chain analysis
 - FIG 9. Global Fluid Management Devices Market by segment, 2019 & 2029 (USD Million)
 - FIG 10. Global Fluid Management Devices Market by segment, 2019 & 2029 (USD Million)
 - FIG 11. Global Fluid Management Devices Market by segment, 2019 & 2029 (USD Million)
 - FIG 12. Global Fluid Management Devices Market by segment, 2019 & 2029 (USD Million)
 - FIG 13. Global Fluid Management Devices Market by segment, 2019 & 2029 (USD Million)
 - FIG 14. Global Fluid Management Devices Market, regional snapshot 2019 & 2029
 - FIG 15. North America Fluid Management Devices Market 2019 & 2029 (USD Million)
 - FIG 16. Europe Fluid Management Devices Market 2019 & 2029 (USD Million)
 - FIG 17. Asia pacific Fluid Management Devices Market 2019 & 2029 (USD Million)
 - FIG 18. Latin America Fluid Management Devices Market 2019 & 2029 (USD Million)
 - FIG 19. Global Fluid Management Devices Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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