

# **Global Flocculants and Coagulants Market Size Study, by Type (Coagulant, Flocculant), by End-Use Industry (Municipal Water Treatment, Paper & Pulp, Textile, Oil & Gas, Mining) and Regional Forecasts 2022-2032**

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## **Abstracts**

The Global Flocculants and Coagulants Market is valued at approximately USD 10.4 billion in 2023 and is anticipated to grow with a steady growth rate of 3.8% over the forecast period 2024-2032. Flocculants and coagulants are pivotal in various industries for separating solids from liquids, ensuring efficient wastewater treatment, and clarifying water for reuse. These chemical agents play a critical role in enhancing the quality of industrial effluents, municipal water systems, and process water in diverse industries such as paper & pulp, textile, and oil & gas.

The demand for flocculants and coagulants is driven by the increasing global emphasis on environmental sustainability and stringent water treatment regulations. Municipal water treatment facilities are embracing these chemicals to meet rising population demands and industrial expansion. Moreover, advancements in product formulations to improve efficacy and reduce environmental impact are contributing to market growth. However, fluctuating raw material costs and the environmental concerns associated with certain chemical agents pose challenges to the market's expansion.

Regionally, North America and Europe lead the market, backed by established water treatment infrastructure and stringent environmental regulations. Meanwhile, the Asia-Pacific region is anticipated to register the fastest growth during the forecast period due to rapid industrialization, urbanization, and government initiatives for sustainable water management in emerging economies like China and India. This region's growing focus on addressing water scarcity and pollution is expected to drive significant demand for flocculants and coagulants.

The competitive landscape of the market is characterized by global and regional players innovating their product offerings to align with eco-friendly practices and sustainability trends. Strategic partnerships, mergers, and acquisitions are key strategies adopted by these companies to expand their market share and enhance their product portfolios.

Major market players included in this report are:

SNF Group

Kemira Oyj

BASF SE

Solenis LLC

Ecolab Inc.

Suez Water Technologies & Solutions

Shandong Polymer Bio-Chemicals Co., Ltd.

Huntsman Corporation

IXOM

Dow Chemical Company

Feralco AB

ChemTreat, Inc.

Kurita Water Industries Ltd.

Akzo Nobel N.V.

Lonza Group AG

The detailed segments and sub-segment of the market are explained below:

By Type:

Coagulant

Flocculant

By End-Use Industry:

Municipal Water Treatment

Paper & Pulp

Textile

Oil & Gas

Mining

By Region: North America:

U.S.

Canada

Europe:

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific:

China

India

Japan

Australia

South Korea

Rest of Asia-Pacific

Latin America:

Brazil

Mexico

Rest of Latin America

Middle East & Africa:

Saudi Arabia

South Africa

Rest of Middle East & Africa

Years considered for the study are as follows:

*Global Flocculants and Coagulants Market Size Study, by Type (Coagulant, Flocculant), by End-Use Industry (Mun...*

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

#### Key Takeaways:

Market estimates and forecasts for 10 years, from 2022 to 2032.

Annualized revenues and regional-level analysis for each market segment.

Detailed analysis of the geographical landscape with country-level insights for major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and actionable recommendations for future approaches.

Demand-side and supply-side analysis of the market.

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