

Global Flexible Plastic Pouches Market Size study, By Material (Polyethylene, Polypropylene, Others {PVC, EVOH, and polyamide}), By Type (Flat Pouches, Stand-up Pouches), By Application (Food, Beverage, Others {personal care & homecare, healthcare, oil & lubricants, auto glass wipes, agricultural products, lawn & garden products, and paints}) and Regional Forecasts 2022-2028

<https://marketpublishers.com/r/G730099BDA54EN.html>

Date: April 2022

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G730099BDA54EN

Abstracts

Global Flexible Plastic Pouches Market is valued at approximately USD 50.42 Billion in 2021 and is anticipated to grow with a healthy growth rate of more than 6.5% over the forecast period 2022-2028. Flexible Plastic Pouches are single-use bags that are manufactured by the usage of plastic. These bags are majorly used for packaging all types of products from snack foods to industrial liquids. These pouches are gaining huge traction for food packaging as they are environmentally friendly, and resalable, along with economical in comparison to the metal, glass, and cardboard containers. Accordingly, the growth of the food & beverage sector, rising applications of Flexible Plastic Pouches across the various end-use industries, along with increasing e-commerce trading activity and rapid industrialization is augmenting the market growth. For instance, as per the Food Export Association, Japan is the third-largest packaged food market globally, subsequent to the US and China. In 2019, the packaged food industry in Japan is accounted for USD 182.1 billion, with a growth rate of approximately 3.3% and USD 5.7 billion since 2015. However, stringent government regulations and the availability of substitutes impede the growth of the market over the forecast period of 2022-2028. Also, the growing trend of using pouches in alcohol packaging is anticipated to act as a catalyzing factor for the market demand during the forecast period.

The key regions considered for the global Flexible Plastic Pouches market study include Asia Pacific, North America, Europe, Latin America and the Rest of the World. Asia-Pacific is the leading region across the world in terms of market share owing to the increasing disposable income of the population majorly across India and China, and escalating population. Whereas, Asia-Pacific is also anticipated to exhibit the highest CAGR over the forecast period 2022-2028. Factors such as the increasing consumer expenditure owing to the growth of the working population and rising demand for the packed food would create lucrative growth prospects for the Flexible Plastic Pouches market across the Asia-Pacific region.

Major market players included in this report are:

Sealed Air Corp.

Mondi

Sonoco Products Company

Amcor Plc

Constantia Flexibles

Smurfit Kappa

Berry Global Inc.

Huhtamaki

Gogllio SpA

ProAmpac

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Material

Polyethylene

Polypropylene

Others (PVC, EVOH, and polyamide)

By Type

Flat Pouches

Stand-up Pouches

By Application

Food

Beverage

Others (personal care & homecare, healthcare, oil & lubricants, auto glass wipes, agricultural products, lawn & garden products, and paints)

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020

Base year – 2021

Forecast period – 2022 to 2028

Target Audience of the Global Flexible Plastic Pouches Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2028 (USD Billion)
 - 1.2.1. Global Flexible Plastic Pouches Market, by Region, 2020-2028 (USD Billion)
 - 1.2.2. Global Flexible Plastic Pouches Market, by Material, 2020-2028 (USD Billion)
 - 1.2.3. Global Flexible Plastic Pouches Market, by Type, 2020-2028 (USD Billion)
 - 1.2.4. Global Flexible Plastic Pouches Market, by Application, 2020-2028 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL FLEXIBLE PLASTIC POUCHES MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL FLEXIBLE PLASTIC POUCHES MARKET DYNAMICS

- 3.1. Flexible Plastic Pouches Market Impact Analysis (2020-2028)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Increasing demand for packaged food and beverages
 - 3.1.1.2. Aesthetic appeal of flexible plastic pouches
 - 3.1.2. Market Challenges
 - 3.1.2.1. Stringent government regulations
 - 3.1.2.2. Availability of substitutes
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Growing popularity of pouches in alcohol packaging

CHAPTER 4. GLOBAL FLEXIBLE PLASTIC POUCHES MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model (2019-2028)
- 4.2. PEST Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion
- 4.5. Top investment opportunity
- 4.6. Top winning strategies

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1.1. Assessment of the overall impact of COVID-19 on the industry
- 5.1.2. Pre COVID-19 and post COVID-19 market scenario

CHAPTER 6. GLOBAL FLEXIBLE PLASTIC POUCHES MARKET, BY MATERIAL

- 6.1. Market Snapshot
- 6.2. Global Flexible Plastic Pouches Market by Material, Performance - Potential Analysis
- 6.3. Global Flexible Plastic Pouches Market Estimates & Forecasts by Material, 2019-2028 (USD Billion)
- 6.4. Flexible Plastic Pouches Market, Sub Segment Analysis
 - 6.4.1. Polyethylene
 - 6.4.2. Polypropylene
 - 6.4.3. Others (PVC, EVOH, and polyamide)

CHAPTER 7. GLOBAL FLEXIBLE PLASTIC POUCHES MARKET, BY TYPE

- 7.1. Market Snapshot
- 7.2. Global Flexible Plastic Pouches Market by Type, Performance - Potential Analysis
- 7.3. Global Flexible Plastic Pouches Market Estimates & Forecasts by Type, 2019-2028

(USD Billion)

7.4. Flexible Plastic Pouches Market, Sub Segment Analysis

7.4.1. Flat Pouches

7.4.2. Stand-up Pouches

CHAPTER 8. GLOBAL FLEXIBLE PLASTIC POUCHES MARKET, BY APPLICATION

8.1. Market Snapshot

8.2. Global Flexible Plastic Pouches Market by Application, Performance - Potential Analysis

8.3. Global Flexible Plastic Pouches Market Estimates & Forecasts by Application, 2019-2028 (USD Billion)

8.4. Flexible Plastic Pouches Market, Sub Segment Analysis

8.4.1. Food

8.4.2. Beverage

8.4.3. Others (personal care & homecare, healthcare, oil & lubricants, auto glass wipes, agricultural products, lawn & garden products, and paints)

CHAPTER 9. GLOBAL FLEXIBLE PLASTIC POUCHES MARKET, REGIONAL ANALYSIS

9.1. Flexible Plastic Pouches Market, Regional Market Snapshot

9.2. North America Flexible Plastic Pouches Market

9.2.1. U.S. Flexible Plastic Pouches Market

9.2.1.1. Material estimates & forecasts, 2019-2028

9.2.1.2. Type estimates & forecasts, 2019-2028

9.2.1.3. Application estimates & forecasts, 2019-2028

9.2.2. Canada Flexible Plastic Pouches Market

9.3. Europe Flexible Plastic Pouches Market Snapshot

9.3.1. U.K. Flexible Plastic Pouches Market

9.3.2. Germany Flexible Plastic Pouches Market

9.3.3. France Flexible Plastic Pouches Market

9.3.4. Spain Flexible Plastic Pouches Market

9.3.5. Italy Flexible Plastic Pouches Market

9.3.6. Rest of Europe Flexible Plastic Pouches Market

9.4. Asia-Pacific Flexible Plastic Pouches Market Snapshot

9.4.1. China Flexible Plastic Pouches Market

9.4.2. India Flexible Plastic Pouches Market

9.4.3. Japan Flexible Plastic Pouches Market

- 9.4.4. Australia Flexible Plastic Pouches Market
- 9.4.5. South Korea Flexible Plastic Pouches Market
- 9.4.6. Rest of Asia Pacific Flexible Plastic Pouches Market
- 9.5. Latin America Flexible Plastic Pouches Market Snapshot
 - 9.5.1. Brazil Flexible Plastic Pouches Market
 - 9.5.2. Mexico Flexible Plastic Pouches Market
- 9.6. Rest of The World Flexible Plastic Pouches Market

CHAPTER 10. COMPETITIVE INTELLIGENCE

- 10.1. Top Market Strategies
- 10.2. Company Profiles
 - 10.2.1. Sealed Air Corp.
 - 10.2.1.1. Key Information
 - 10.2.1.2. Overview
 - 10.2.1.3. Financial (Subject to Data Availability)
 - 10.2.1.4. Product Summary
 - 10.2.1.5. Recent Developments
 - 10.2.2. Mondi
 - 10.2.3. Sonoco Products Company
 - 10.2.4. Amcor Plc
 - 10.2.5. Constantia Flexibles
 - 10.2.6. Smurfit Kappa
 - 10.2.7. Berry Global Inc.
 - 10.2.8. Huhtamaki
 - 10.2.9. Goglio SpA
 - 10.2.10. ProAmpac

CHAPTER 11. RESEARCH PROCESS

- 11.1. Research Process
 - 11.1.1. Data Mining
 - 11.1.2. Analysis
 - 11.1.3. Market Estimation
 - 11.1.4. Validation
 - 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Flexible Plastic Pouches market, report scopesss

TABLE 2. Global Flexible Plastic Pouches market estimates & forecasts by Region
2019-2028 (USD Billion)

TABLE 3. Global Flexible Plastic Pouches market estimates & forecasts by Material
2019-2028 (USD Billion)

TABLE 4. Global Flexible Plastic Pouches market estimates & forecasts by Type
2019-2028 (USD Billion)

TABLE 5. Global Flexible Plastic Pouches market estimates & forecasts by Application
2019-2028 (USD Billion)

TABLE 6. Global Flexible Plastic Pouches market by segment, estimates & forecasts,
2019-2028 (USD Billion)

TABLE 7. Global Flexible Plastic Pouches market by region, estimates & forecasts,
2019-2028 (USD Billion)

TABLE 8. Global Flexible Plastic Pouches market by segment, estimates & forecasts,
2019-2028 (USD Billion)

TABLE 9. Global Flexible Plastic Pouches market by region, estimates & forecasts,
2019-2028 (USD Billion)

TABLE 10. Global Flexible Plastic Pouches market by segment, estimates & forecasts,
2019-2028 (USD Billion)

TABLE 11. Global Flexible Plastic Pouches market by region, estimates & forecasts,
2019-2028 (USD Billion)

TABLE 12. Global Flexible Plastic Pouches market by segment, estimates & forecasts,
2019-2028 (USD Billion)

TABLE 13. Global Flexible Plastic Pouches market by region, estimates & forecasts,
2019-2028 (USD Billion)

TABLE 14. Global Flexible Plastic Pouches market by segment, estimates & forecasts,
2019-2028 (USD Billion)

TABLE 15. Global Flexible Plastic Pouches market by region, estimates & forecasts,
2019-2028 (USD Billion)

TABLE 16. U.S. Flexible Plastic Pouches market estimates & forecasts, 2019-2028
(USD Billion)

TABLE 17. U.S. Flexible Plastic Pouches market estimates & forecasts by segment
2019-2028 (USD Billion)

TABLE 18. U.S. Flexible Plastic Pouches market estimates & forecasts by segment
2019-2028 (USD Billion)

TABLE 19. Canada Flexible Plastic Pouches market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 20. Canada Flexible Plastic Pouches market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 21. Canada Flexible Plastic Pouches market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 22. UK Flexible Plastic Pouches market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 23. UK Flexible Plastic Pouches market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 24. UK Flexible Plastic Pouches market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 25. Germany Flexible Plastic Pouches market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 26. Germany Flexible Plastic Pouches market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 27. Germany Flexible Plastic Pouches market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 28. RoE Flexible Plastic Pouches market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 29. RoE Flexible Plastic Pouches market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 30. RoE Flexible Plastic Pouches market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 31. China Flexible Plastic Pouches market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 32. China Flexible Plastic Pouches market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 33. China Flexible Plastic Pouches market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 34. India Flexible Plastic Pouches market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 35. India Flexible Plastic Pouches market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 36. India Flexible Plastic Pouches market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 37. Japan Flexible Plastic Pouches market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 38. Japan Flexible Plastic Pouches market estimates & forecasts by segment

2019-2028 (USD Billion)

TABLE 39. Japan Flexible Plastic Pouches market estimates & forecasts by segment

2019-2028 (USD Billion)

TABLE 40. RoAPAC Flexible Plastic Pouches market estimates & forecasts, 2019-2028

(USD Billion)

TABLE 41. RoAPAC Flexible Plastic Pouches market estimates & forecasts by segment

2019-2028 (USD Billion)

TABLE 42. RoAPAC Flexible Plastic Pouches market estimates & forecasts by segment

2019-2028 (USD Billion)

TABLE 43. Brazil Flexible Plastic Pouches market estimates & forecasts, 2019-2028

(USD Billion)

TABLE 44. Brazil Flexible Plastic Pouches market estimates & forecasts by segment

2019-2028 (USD Billion)

TABLE 45. Brazil Flexible Plastic Pouches market estimates & forecasts by segment

2019-2028 (USD Billion)

TABLE 46. Mexico Flexible Plastic Pouches market estimates & forecasts, 2019-2028

(USD Billion)

TABLE 47. Mexico Flexible Plastic Pouches market estimates & forecasts by segment

2019-2028 (USD Billion)

TABLE 48. Mexico Flexible Plastic Pouches market estimates & forecasts by segment

2019-2028 (USD Billion)

TABLE 49. RoLA Flexible Plastic Pouches market estimates & forecasts, 2019-2028

(USD Billion)

TABLE 50. RoLA Flexible Plastic Pouches market estimates & forecasts by segment

2019-2028 (USD Billion)

TABLE 51. RoLA Flexible Plastic Pouches market estimates & forecasts by segment

2019-2028 (USD Billion)

TABLE 52. Row Flexible Plastic Pouches market estimates & forecasts, 2019-2028

(USD Billion)

TABLE 53. Row Flexible Plastic Pouches market estimates & forecasts by segment

2019-2028 (USD Billion)

TABLE 54. Row Flexible Plastic Pouches market estimates & forecasts by segment

2019-2028 (USD Billion)

TABLE 55. List of secondary sources, used in the study of global Flexible Plastic Pouches market

TABLE 56. List of primary sources, used in the study of global Flexible Plastic Pouches market

TABLE 57. Years considered for the study

TABLE 58. Exchange rates considered

List Of Figures

LIST OF FIGURES

- FIG 1. Global Flexible Plastic Pouches market, research methodology
- FIG 2. Global Flexible Plastic Pouches market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Flexible Plastic Pouches market, key trends 2021
- FIG 5. Global Flexible Plastic Pouches market, growth prospects 2022-2028
- FIG 6. Global Flexible Plastic Pouches market, porters 5 force model
- FIG 7. Global Flexible Plastic Pouches market, pest analysis
- FIG 8. Global Flexible Plastic Pouches market, value chain analysis
- FIG 9. Global Flexible Plastic Pouches market by segment, 2019 & 2028 (USD Billion)
- FIG 10. Global Flexible Plastic Pouches market by segment, 2019 & 2028 (USD Billion)
- FIG 11. Global Flexible Plastic Pouches market by segment, 2019 & 2028 (USD Billion)
- FIG 12. Global Flexible Plastic Pouches market by segment, 2019 & 2028 (USD Billion)
- FIG 13. Global Flexible Plastic Pouches market by segment, 2019 & 2028 (USD Billion)
- FIG 14. Global Flexible Plastic Pouches market, regional snapshot 2019 & 2028
- FIG 15. North America Flexible Plastic Pouches market 2019 & 2028 (USD Billion)
- FIG 16. Europe Flexible Plastic Pouches market 2019 & 2028 (USD Billion)
- FIG 17. Asia pacific market 2019 & 2028 (USD Billion)
- FIG 18. Latin America Flexible Plastic Pouches market 2019 & 2028 (USD Billion)
- FIG 19. Global Flexible Plastic Pouches market, company market share analysis (2021)

I would like to order

Product name: Global Flexible Plastic Pouches Market Size study, By Material (Polyethylene, Polypropylene, Others {PVC, EVOH, and polyamide}), By Type (Flat Pouches, Stand-up Pouches), By Application (Food, Beverage, Others {personal care & homecare, healthcare, oil & lubricants, auto glass wipes, agricultural products, lawn & garden products, and paints}) and Regional Forecasts 2022-2028

Product link: <https://marketpublishers.com/r/G730099BDA54EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G730099BDA54EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970