

Global Flexible Plastic Packaging Market Size study, By Type (Bags, Wraps, Pouches, Rollstock, Others {include Labels, stick packs and sachets}), By Material, Plastic, Aluminum Foil, Others {include coating, ink, coating, and adhesive}), By Technology (Flexography, Rotogravure, Digital Printing, Others {include screen, offset, and letterpress printing}), By Application (Food, Beverage, Pharma & Health care, Personal care & Cosmetics, Others {includes consumer goods, oil & lubricants, agriculture, automotive, household products, tobacco, and sporting goods}) and Regional Forecasts 2021-2027

<https://marketpublishers.com/r/G162DC19AA92EN.html>

Date: January 2022

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G162DC19AA92EN

Abstracts

Global Flexible Plastic Packaging Market is valued approximately USD 160.8 Billion in 2020 and is anticipated to grow with a healthy growth rate of more than 4.5% over the forecast period 2021-2027.

Flexible Packaging is a type of packaging that can be readily formed, altered, and take shape of overwrap, pouch, bag, liner, etc. This packaging uses less material and integrates the fine qualities of films, plastic, paper, and foil. Flexible plastic packaging is majorly adopted by personal care & cosmetic, food & beverage, healthcare, and many other industries. Thereby, the growth of the e-commerce industry, rising application of flexible plastic packaging in various segments as it increases the product shelf-life and

is pocket-friendly are augmenting the market growth across the globe. For instance, according to Statista, in 2020, the global retail e-commerce sales are accounted for USD 4.28 trillion and revenue is anticipated to rise by USD 5.4 trillion by 2022. Thereby, the growth of the e-commerce industry is associated with the demand for flexible plastic packaging, which, in turn, propels the market demand. However, the execution of stringent government regulations impedes the growth of the market over the forecast period of 2021-2027. Also, the emergence of sustainable and new flexible plastics packaging solutions is anticipated to act as a catalyzing factor for the market demand during the forecast period.

The key regions considered for the global Flexible Plastic Packaging market study includes Asia Pacific, North America, Europe, Latin America and the Rest of the World. The Asia Pacific is the leading region across the world in terms of market share owing to the escalating working population, growing demand for ready-to-eat food products, and exponential growth of the healthcare, food & beverage, and cosmetics & personal care sector. Whereas, Asia-Pacific is also anticipated to exhibit the highest CAGR over the forecast period 2021-2027. Factors such as the increasing disposable income, growing number of import & export activities, and emerging economies such as India and China would create lucrative growth prospects for the Flexible Plastic Packaging market across the Asia-Pacific region.

Major market player included in this report are:

Sealed Air Corporation
Sonoco Products Company
Transcontinental Inc.
Mondi Group
Coveris Holdings S.A.
Bemis Company Inc.
Constantia Flexibles Group GmbH
Ampac Holdings LLC
Amcor Limited
Huhtamaki Group

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report

shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type

Bags

Wraps

Pouches

Rollstock

Others (include Labels, stick packs and sachets)

By Material

Plastic

Aluminum Foil

Others (include coating, ink, coating, and adhesive)

By Technology

Flexography

Rotogravure

Digital Printing

Others (include screen, offset, and letterpress printing)

By Application

Food

Beverage

Pharma & Health care

Personal care & Cosmetics

Others (includes consumer goods, oil & lubricants, agriculture, automotive, household products, tobacco, and sporting goods)

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019
Base year – 2020
Forecast period – 2021 to 2027

Target Audience of the Global Flexible Plastic Packaging Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2027 (USD Billion)
 - 1.2.1. Flexible Plastic Packaging Market, by Region, 2019-2027 (USD Billion)
 - 1.2.2. Flexible Plastic Packaging Market, by Type, 2019-2027 (USD Billion)
 - 1.2.3. Flexible Plastic Packaging Market, by Material, 2019-2027 (USD Billion)
 - 1.2.4. Flexible Plastic Packaging Market, by Technology, 2019-2027 (USD Billion)
 - 1.2.5. Flexible Plastic Packaging Market, by Application, 2019-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL FLEXIBLE PLASTIC PACKAGING MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL FLEXIBLE PLASTIC PACKAGING MARKET DYNAMICS

- 3.1. Flexible Plastic Packaging Market Impact Analysis (2019-2027)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Cost-effectiveness and boosting product shelf-life
 - 3.1.1.2. Increasing e-commerce sales
 - 3.1.2. Market Challenges
 - 3.1.2.1. Stringent government regulations
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Emergence of sustainable and new flexible plastics packaging solutions

CHAPTER 4. GLOBAL FLEXIBLE PLASTIC PACKAGING MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2027)
- 4.2. PEST Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion
- 4.5. Top investment opportunity
- 4.6. Top winning strategies

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1.1. Assessment of the overall impact of COVID-19 on the industry
- 5.1.2. Pre COVID-19 and post COVID-19 market scenario

CHAPTER 6. GLOBAL FLEXIBLE PLASTIC PACKAGING MARKET, BY TYPE

- 6.1. Market Snapshot
- 6.2. Global Flexible Plastic Packaging Market by Type, Performance - Potential Analysis
- 6.3. Global Flexible Plastic Packaging Market Estimates & Forecasts by Type 2018-2027 (USD Billion)
- 6.4. Flexible Plastic Packaging Market, Sub Segment Analysis
 - 6.4.1. Bags
 - 6.4.2. Wraps
 - 6.4.3. Pouches
 - 6.4.4. Rollstock
 - 6.4.5. Others (include Labels, stick packs and sachets)

CHAPTER 7. GLOBAL FLEXIBLE PLASTIC PACKAGING MARKET, BY MATERIAL

- 7.1. Market Snapshot
- 7.2. Global Flexible Plastic Packaging Market by Material, Performance - Potential

Analysis

7.3. Global Flexible Plastic Packaging Market Estimates & Forecasts by Material
2018-2027 (USD Billion)

7.4. Flexible Plastic Packaging Market, Sub Segment Analysis

7.4.1. Plastic

7.4.2. Aluminum Foil

7.4.3. Others (include coating, ink, coating, and adhesive)

CHAPTER 8. GLOBAL FLEXIBLE PLASTIC PACKAGING MARKET, BY TECHNOLOGY

8.1. Market Snapshot

8.2. Global Flexible Plastic Packaging Market by Technology, Performance - Potential
Analysis

8.3. Global Flexible Plastic Packaging Market Estimates & Forecasts by Technology
2018-2027 (USD Billion)

8.4. Flexible Plastic Packaging Market, Sub Segment Analysis

8.4.1. Flexography

8.4.2. Rotogravure

8.4.3. Digital Printing

8.4.4. Others (include screen, offset, and letterpress printing)

CHAPTER 9. GLOBAL FLEXIBLE PLASTIC PACKAGING MARKET, BY APPLICATION

9.1. Market Snapshot

9.2. Global Flexible Plastic Packaging Market by Application, Performance - Potential
Analysis

9.3. Global Flexible Plastic Packaging Market Estimates & Forecasts by Application
2018-2027 (USD Billion)

9.4. Flexible Plastic Packaging Market, Sub Segment Analysis

9.4.1. Food

9.4.2. Beverage

9.4.3. Pharma & Health care

9.4.4. Personal care & Cosmetics

9.4.5. Others (includes consumer goods, oil & lubricants, agriculture, automotive,
household products, tobacco, and sporting goods)

CHAPTER 10. GLOBAL FLEXIBLE PLASTIC PACKAGING MARKET, REGIONAL

ANALYSIS

- 10.1. Flexible Plastic Packaging Market, Regional Market Snapshot
- 10.2. North America Flexible Plastic Packaging Market
 - 10.2.1. U.S. Flexible Plastic Packaging Market
 - 10.2.1.1. Type estimates & forecasts, 2018-2027
 - 10.2.1.2. Material estimates & forecasts, 2018-2027
 - 10.2.1.3. Technology estimates & forecasts, 2018-2027
 - 10.2.1.4. Application estimates & forecasts, 2018-2027
 - 10.2.2. Canada Flexible Plastic Packaging Market
- 10.3. Europe Flexible Plastic Packaging Market Snapshot
 - 10.3.1. U.K. Flexible Plastic Packaging Market
 - 10.3.2. Germany Flexible Plastic Packaging Market
 - 10.3.3. France Flexible Plastic Packaging Market
 - 10.3.4. Spain Flexible Plastic Packaging Market
 - 10.3.5. Italy Flexible Plastic Packaging Market
 - 10.3.6. Rest of Europe Flexible Plastic Packaging Market
- 10.4. Asia-Pacific Flexible Plastic Packaging Market Snapshot
 - 10.4.1. China Flexible Plastic Packaging Market
 - 10.4.2. India Flexible Plastic Packaging Market
 - 10.4.3. Japan Flexible Plastic Packaging Market
 - 10.4.4. Australia Flexible Plastic Packaging Market
 - 10.4.5. South Korea Flexible Plastic Packaging Market
 - 10.4.6. Rest of Asia Pacific Flexible Plastic Packaging Market
- 10.5. Latin America Flexible Plastic Packaging Market Snapshot
 - 10.5.1. Brazil Flexible Plastic Packaging Market
 - 10.5.2. Mexico Flexible Plastic Packaging Market
- 10.6. Rest of The World Flexible Plastic Packaging Market

CHAPTER 11. COMPETITIVE INTELLIGENCE

- 11.1. Top Market Strategies
- 11.2. Company Profiles
 - 11.2.1. Sealed Air Corporation
 - 11.2.1.1. Key Information
 - 11.2.1.2. Overview
 - 11.2.1.3. Financial (Subject to Data Availability)
 - 11.2.1.4. Product Summary
 - 11.2.1.5. Recent Developments

- 11.2.2. Sonoco Products Company
- 11.2.3. Transcontinental Inc.
- 11.2.4. Mondi Group
- 11.2.5. Coveris Holdings S.A.
- 11.2.6. Bemis Company Inc.
- 11.2.7. Constantia Flexibles Group GmbH
- 11.2.8. Ampac Holdings LLC
- 11.2.9. Amcor Limited
- 11.2.10. Huhtamaki Group

CHAPTER 12. RESEARCH PROCESS

- 12.1. Research Process
 - 12.1.1. Data Mining
 - 12.1.2. Analysis
 - 12.1.3. Market Estimation
 - 12.1.4. Validation
 - 12.1.5. Publishing
- 12.2. Research Attributes
- 12.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Flexible Plastic Packaging market, report scope

TABLE 2. Global Flexible Plastic Packaging market estimates & forecasts by Region 2018-2027 (USD Billion)

TABLE 3. Global Flexible Plastic Packaging market estimates & forecasts by Type 2018-2027 (USD Billion)

TABLE 4. Global Flexible Plastic Packaging market estimates & forecasts by Material 2018-2027 (USD Billion)

TABLE 5. Global Flexible Plastic Packaging market estimates & forecasts by Technology 2018-2027 (USD Billion)

TABLE 6. Global Flexible Plastic Packaging market estimates & forecasts by Application 2018-2027 (USD Billion)

TABLE 7. Global Flexible Plastic Packaging market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 8. Global Flexible Plastic Packaging market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 9. Global Flexible Plastic Packaging market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 10. Global Flexible Plastic Packaging market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 11. Global Flexible Plastic Packaging market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 12. Global Flexible Plastic Packaging market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 13. Global Flexible Plastic Packaging market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 14. Global Flexible Plastic Packaging market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 15. Global Flexible Plastic Packaging market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 16. Global Flexible Plastic Packaging market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 17. U.S. Flexible Plastic Packaging market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 18. U.S. Flexible Plastic Packaging market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 19. U.S. Flexible Plastic Packaging market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 20. Canada Flexible Plastic Packaging market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 21. Canada Flexible Plastic Packaging market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 22. Canada Flexible Plastic Packaging market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 23. UK Flexible Plastic Packaging market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 24. UK Flexible Plastic Packaging market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 25. UK Flexible Plastic Packaging market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 26. Germany Flexible Plastic Packaging market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 27. Germany Flexible Plastic Packaging market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 28. Germany Flexible Plastic Packaging market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 29. RoE Flexible Plastic Packaging market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 30. RoE Flexible Plastic Packaging market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 31. RoE Flexible Plastic Packaging market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 32. China Flexible Plastic Packaging market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 33. China Flexible Plastic Packaging market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 34. China Flexible Plastic Packaging market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 35. India Flexible Plastic Packaging market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 36. India Flexible Plastic Packaging market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 37. India Flexible Plastic Packaging market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 38. Japan Flexible Plastic Packaging market estimates & forecasts, 2018-2027

(USD Billion)

TABLE 39. Japan Flexible Plastic Packaging market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 40. Japan Flexible Plastic Packaging market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 41. RoAPAC Flexible Plastic Packaging market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 42. RoAPAC Flexible Plastic Packaging market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 43. RoAPAC Flexible Plastic Packaging market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 44. Brazil Flexible Plastic Packaging market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 45. Brazil Flexible Plastic Packaging market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 46. Brazil Flexible Plastic Packaging market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 47. Mexico Flexible Plastic Packaging market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 48. Mexico Flexible Plastic Packaging market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 49. Mexico Flexible Plastic Packaging market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 50. RoLA Flexible Plastic Packaging market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 51. RoLA Flexible Plastic Packaging market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 52. RoLA Flexible Plastic Packaging market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 53. Row Flexible Plastic Packaging market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 54. Row Flexible Plastic Packaging market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 55. Row Flexible Plastic Packaging market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 56. List of secondary sources, used in the study of global Flexible Plastic Packaging market

TABLE 57. List of primary sources, used in the study of global Flexible Plastic Packaging market

TABLE 58. Years considered for the study

TABLE 59. Exchange rates considered

List Of Figures

LIST OF FIGURES

- FIG 1. Global Flexible Plastic Packaging market, research methodology
- FIG 2. Global Flexible Plastic Packaging market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Flexible Plastic Packaging market, key trends 2020
- FIG 5. Global Flexible Plastic Packaging market, growth prospects 2021-2027
- FIG 6. Global Flexible Plastic Packaging market, porters 5 force model
- FIG 7. Global Flexible Plastic Packaging market, pest analysis
- FIG 8. Global Flexible Plastic Packaging market, value chain analysis
- FIG 9. Global Flexible Plastic Packaging market by segment, 2018 & 2027 (USD Billion)
- FIG 10. Global Flexible Plastic Packaging market by segment, 2018 & 2027 (USD Billion)
- FIG 11. Global Flexible Plastic Packaging market by segment, 2018 & 2027 (USD Billion)
- FIG 12. Global Flexible Plastic Packaging market by segment, 2018 & 2027 (USD Billion)
- FIG 13. Global Flexible Plastic Packaging market by segment, 2018 & 2027 (USD Billion)
- FIG 14. Global Flexible Plastic Packaging market, regional snapshot 2018 & 2027
- FIG 15. North America Flexible Plastic Packaging market 2018 & 2027 (USD Billion)
- FIG 16. Europe Flexible Plastic Packaging market 2018 & 2027 (USD Billion)
- FIG 17. Asia pacific market 2018 & 2027 (USD Billion)
- FIG 18. Latin America Flexible Plastic Packaging market 2018 & 2027 (USD Billion)
- FIG 19. Global Flexible Plastic Packaging market, company market share analysis (2020)

I would like to order

Product name: Global Flexible Plastic Packaging Market Size study, By Type (Bags, Wraps, Pouches, Rollstock, Others {include Labels, stick packs and sachets}), By Material, Plastic, Aluminum Foil, Others {include coating, ink, coating, and adhesive}), By Technology (Flexography, Rotogravure, Digital Printing, Others {include screen, offset, and letterpress printing}), By Application (Food, Beverage, Pharma & Health care, Personal care & Cosmetics, Others {includes consumer goods, oil & lubricants, agriculture, automotive, household products, tobacco, and sporting goods}) and Regional Forecasts 2021-2027

Product link: <https://marketpublishers.com/r/G162DC19AA92EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G162DC19AA92EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970