

Global Flat Panel Display Market Size study, by Application (FDP Equipment, LCD, Amoled), by Technology (LTPS, A-SI), by End Users (Consumer Electronics, Automotive, Others) and by Regional Forecasts 2018-2025

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Abstracts

Global Flat Panel Display Market to reach USD 1768 million by 2025.

Global Flat Panel Display Market valued approximately USD 1237 million in 2016 is anticipated to grow with a healthy growth rate of more than 4.7% over the forecast period 2018-2025.

The flat panel display market is developing and growing at a significant pace. The flat panel display which includes the thin and lightweight display that has been a primary consumer preference considering the past decade which includes span of 2005-2015. The utility of flat panel display is most common in the electronic devices such as televisions, desktop monitors, digital cameras, smartphones and laptops. The flat panel displays are superior to the conventional CRTs and these flat panel displays have a competitive edge owing to increasing brightness, growing contrast settings, more pixel support resolution and reduced power consumption. The enhancing consumer electronics market the flat panel display in the present scenario is witnessing significant demand on the global scenario. The flat panel display market is mainly driven by two factors which includes the reduction in the prices of the flat panel display market since the past decade and prospering demand laptops, smartphones and HD televisions on the global scenario. The flat screen monitors which are used in the interior of the modern day vehicles which is in built with HMI technology is also supporting the growth of the flat panel display market. The flat panel display is being adopted mainly in the urban and semi urban region in comparison with the rural areas which results into the

concentrated customer base. The rise in the disposable income of individuals both from the developing and developed nations is acting as a key trend in the growth of the flat panel display market.

On the basis of segmentation, flat panel display market is segmented into applications, technology and end users. The LCD segment which is component of Application segment is dominating in the present scenario owing to constantly degradation in the prices of OLED and the rising demand of the shares of the AMOLED segment that will be dominate the market during the forecasted period. Moreover, the reduction in the demand for the personal computers will further result into lowering the demand of LCD monitors that in turn will augment the shares of the AMOLED segment. The consumer electronics segment which is a component of end users is anticipated to dominate the flat panel display market during the forecasted period of 2016-2023. The rising adoption of AMOLEDs considering the smartphones, tablets and LEDs for the televisions will boost the growth of the market in the above segment. Moreover, enhancing demand for the high resolutions and high & rich color quality displays along with the enhancing demand for the Ultra-high definition LCD TVs will also boost the growth of the market in the forecasted period 2016-2023.

The regional analysis of Global Flat Panel Display Market is considered for the major regions such as North America, Asia Pacific, Europe, Latin America and Rest of the World. North America is the fastest growing region across the globe in terms of market share. However, owing to the countries such as China, Japan, and India, Asia Pacific region is anticipated to be the dominating region over the forecast period 2018-2025.

The Companies involved in the market are as follows:

Applied Materials

AU Optronics Corporation

Display Corporation

Innolux Corporation

Japan Display Inc

Panasonic Corporation

Sharp Corporation

Sony Corporation

Lenovo, Toshiba

Universal Display Corporation

Tokyo Electron

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Application:

FDP Equipment

LCD

Amoled

By Technology:

LTPS

A-SI

By End User:

Consumer Electronics

Automotive

Others

By Regions:

North America

U.S.

Canada

Europe

UK

Germany

Asia Pacific

China

India

Japan

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Global Flat Panel Display Market Size study, by Application (FDP Equipment, LCD, Amoled), by Technology (LTPS,...

Historical year – 2015, 2016

Base year – 2017

Forecast period – 2018 to 2025

Target Audience of the Global Flat Panel Display Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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