

# **Global Flame Retardant Cable Market Size study, by Insulation Material (EPR, LSZH, PVC, XLPE), by Voltage Range (Low Voltage, Medium Voltage, High Voltage), by End Use Industry (Automotive and Transportation, Building and Construction, Energy, Manufacturing) and Regional Forecasts 2022-2032**

<https://marketpublishers.com/r/G00138453954EN.html>

Date: August 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G00138453954EN

## **Abstracts**

The Global Flame Retardant Cable Market was valued at approximately USD 2.1 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 3.5% over the forecast period 2024-2032. Flame retardant cables are specialized electrical cables designed to resist fire and reduce the emission of toxic smoke, thus ensuring enhanced safety in various applications. These cables are integral in industries such as construction, oil and gas, transportation, and telecommunications. They are constructed with materials and coatings that inhibit combustion, providing critical time for evacuation and emergency responses. With stringent fire safety regulations and growing awareness of fire hazards, the demand for flame retardant cables has surged, particularly in residential, commercial, and industrial building sectors. Additionally, the popularity of Low Smoke Zero Halogen (LSZH) and heat-resistant cables, known for their environmental benefits and superior safety features, is on the rise.

The Flame Retardant Cable Market is primarily driven by the stringent fire safety regulations enforced across various industries, which mandate the use of flame retardant cables to mitigate fire hazards and ensure the safety of people and property. Additionally, the growing awareness about the risks associated with electrical fires and the increasing demand for reliable and safe electrical infrastructure in residential, commercial, and industrial buildings are propelling the market forward. However, the market faces certain restraints, primarily due to the higher cost of flame retardant cables

compared to standard cables, which can deter adoption in price-sensitive markets, especially in developing regions. Despite these challenges, significant opportunities lie in the growing demand for halogen-free and environmentally friendly flame retardant cables, driven by increasing environmental concerns and stricter regulations on hazardous substances.

The key regions considered in the study include Asia Pacific, North America, Europe, Latin America, and the Middle East and Africa. The Asia-Pacific region generated the largest revenue in 2023 and is anticipated to grow at the highest CAGR during the forecast period. The rapid industrialization and urbanization in this region, along with continuous technological advancements, have created an enabling environment for increased demand for flame retardant cables. Countries like China, India, and South Korea represent emerging economies with significant growth potential in construction, manufacturing, and energy sectors. Additionally, the presence of strong government programs and investments in R&D projects further contribute to the robust growth of the Flame Retardant Cable Market in the Asia-Pacific region.

Major market players included in this report are:

Prysmian Group  
Nexans S.A.  
NKT Group  
Leone AG  
LS Cable & System Limited  
Jiangnan Group Limited  
Tratos Limited  
EL Sewedy Electric Company  
Sumitomo Electric Industries. Ltd.  
Yazaki Corporation  
SWCC Sjowa Cable Systems Co. Ltd  
Renesas Electronics  
Furukawa Electric Co., Ltd.  
Southwire Company, LLC  
KEI Industries Limited

The detailed segments and sub-segment of the market are explained below:

By Insulation Material:

EPR  
LSZH  
PVC

## XLPE

### By Voltage Range:

Low Voltage

Medium Voltage

High Voltage

### By End Use Industry:

Automotive and Transportation

Building and Construction

Energy

Manufacturing

### By Region:

North America

U.S.

Canada

Europe

France

Germany

Italy

UK

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Rest of Asia-Pacific

Latin America

Brazil

Mexico

Rest of Latin America

Middle East & Africa

Saudi Arabia

South Africa

## Rest of Middle East and Africa

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

### Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

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