

Global Flame Detector Market Size study, by Product (Single IR, Single UV, Dual IR or UV, Multi IR and Others), By services (Support & Maintenance, Managed Services, Engineering Services and Others), By Industry (BFSI, Hospitality & Travel, Healthcare, Transportation & Logistics, Manufacturing and Others) and Regional Forecasts 2020-2027

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Abstracts

Global Flame Detector Market is valued approximately USD 1.5 billion in 2019 and is anticipated to grow with a healthy growth rate of more than 4.20 % over the forecast period 2020-2027. A flame detector is a type of sensor which is mainly employed to respond, identify and react to the presence of flame or fire. Deployment of flame detectors plays a significant role in the whole process of detecting a flame of fire. Also, flame detectors are accurate and precise to detect fire than a smoke or heat detector due to the mechanisms it applies to detect the fire. In addition, flame detectors are used in wide range of application such as domestic heating systems, gas-fueled cookers, hydrogen stations, industrial heating and drying systems and domestic heating systems. Rising adoption of wireless technologies in flame detection systems along with the supportive government policies and initiatives supporting flame detector drive the growth of flame detector market over the forecast period. For Instance: as per the Health and Safety Authority, all workplaces should have arrangements for detecting fire. Also, IS 3218 gives a basis for assessing what type of detection systems will be appropriate for a workplace and will also give guidance of its installation. Thus, the demand & utility for flame detectors in both residential as well as commercial sector would increase as it is used to indicate about flame or fire generated which can be due to explosion, or any kind of accident. However, concerns related to false alarms and detection failure is hampering the growth of this market. Further, the key players are

focusing on strategies such as product launch, innovation and merger & acquisition to sustain themselves amidst fierce competition. In June 2018, Micropack Engineering introduced its FDS303 multi-spectrum infrared flame detector that quickly detect all hydrocarbon fires over a long range, including those not detectable in the visible spectrum. It provides excellent immunity to false alarms in hazardous areas. It is explosion-proof and responds to gas fires and hydrocarbon liquid fuel at long distances – up to a range of 60 meters.

The regional analysis of global Flame Detector market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. Asia-Pacific is the leading/significant region as flame detectors have found application in different manufacturing factories along with the rapid industrialization. Whereas Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2027.

Major market player included in this report are:

Siemens AG
Bosch Security Systems
Honeywell International, Inc.
Tyco International Limited
Spectrex, Inc.
Johnson Controls
United Technologies Corporation
Emerson Electric Co.
General Monitors, Inc.
Micropack Engineering

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:
Single IR

Single UV

Dual IR or UV

Multi IR

Others

By Services:

Support & Maintenance

Managed Services

Engineering Services

Others

By Industry:

BFSI

Hospitality & Travel

Healthcare

Transportation & Logistics

Manufacturing

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018

Base year – 2019

Forecast period – 2020 to 2027

Target Audience of the Global Flame Detector Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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COMPANIES MENTIONED

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United Technologies Corporation
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