

Global Flame Arrestors Market Size study, by Type (Inline, End-of-line) By Application (Storage Tank, Pipeline, Incinerator, Ventilation System, Others) By End-user(Oil & Gas, Chemical, Metals & Mining, Pharmaceutical, Waste-to-energy Plant, Others) and Regional Forecasts 2019-2026

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# **Abstracts**

Global Flame Arrestors Market is valued approximately USD 712.9 million in 2018 and is anticipated to grow with a healthy growth rate of more than 5.30% over the forecast period 2019-2026. A flame arrester referred as deflagration arrester, spelled arrestor or flame trap utilized to stop fuel combustion by terminating the flame. The key principal of the flame arrestors is to absorb heat from flame traveling at sub-sonic velocities and dropping to its auto ignition temperature. These flame arrestors are used in different industries such as chemical, pharmaceutical transportation and more. The stringent safety norms and guidelines in industries and increasing of shale gas and tight oil activities are driving the global flame arrestors market. Furthermore, rapid growth of manufacturing sector in emerging nations is anticipated to create significant growth opportunity in the market over the forecast period. However, dearth of government monitoring of industrial safety in emerging economies impedes the growth of the market over the forecast period of 2019-2026.

The regional analysis of global Flame Arrestors market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region across the world in terms of market share. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2019-2026. Factors such as growing investment in refinery expansion and chemical industries, rising oil exploration activities would create lucrative



growth prospects for the Flame Arrestors market across Asia-Pacific region.

Major market player included in this report are:

Braunschweiger Flammenfilter

Elmac Technologies

**Emerson** 

Morrison Bros. Co.

**Groth Corporation** 

Westech Industrial

Tornado Combustion Technologies

Protectoseal

Ergil

Bs&B Safety Systems

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

In-line

End-of-line

By Application:

Storage Tank

**Pipeline** 

Incinerator

Ventilation System

Others

By End-user:

Oil & Gas

Chemical

Metals & Mining

Pharmaceutical

Waste-to-energy Plant

Others



By Region:
North America
II.S

Canada

Europe

UK

Germany

Asia Pacific

China

India

Japan

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2016, 2017 Base year – 2018 Forecast period – 2019 to 2026

Target Audience of the Global Flame Arrestors Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors



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