

Global Fixed Income Asset Management Market Size study & Forecast, by Type (Municipal Fixed Income Funds, Investment Grade Corporate Fixed Income Funds, High-yield Fixed Income Funds, and Others) and End User (Personal and Commercial) and Regional Analysis, 2022-2029

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Abstracts

Global Fixed Income Asset Management Market is valued at approximately USD XX billion in 2021 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2022-2029. Fixed Income Asset refers to a mutual fund that invests in fixed income securities such as government debts, treasury bills, and money markets among others and pays the investors a fixed amount of return over a pre-defined period. These types of funds mainly receive investment from investors that are looking for low-risk investment solutions. The increasing growth in investment trends worldwide and low market risk associated with fixed income funds as well as strategic initiatives from leading market players are key factors accelerating the market growth.

According to Statista – in 2019, the total global net assets of mutual funds registered in the United States were estimated at USD 21.28 trillion, and the total net assets further increased to USD 27 trillion in 2021. Also, growing awareness towards investing in millennials coupled with the rising emergence of digital investment tools & platforms would create a lucrative growth prospectus for the market over the forecast period. However, the low return on investment associated with fixed income funds market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Fixed Income Asset Management Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the

World. North America is the leading region in terms of market share owing to the presence of leading mutual fund distributors as well as the rising number of investors in the region. Whereas the Asia Pacific is expected to grow with the highest CAGR during the forecast period, owing to factors such as increasing penetration of leading fund distributors as well as rising digitization in the financial services sector in the region.

Major market player included in this report are:

Axis Bank Limited

IDFC Limited

DSP BlackRock

Tata Mutual Fund

L&T funds Ltd,

Kotak Mutual Fund

Mirae Assets Financial Group

IIFL Fund Limited

Reliance Mutual Funds Ltd

Invesco Ltd.

Recent Developments in the Market:

In September 2020, IDFC Mutual Fund has started rolling out a new campaign named SIFI or `SIP in Fixed Income. The fund house announced this campaign to aware investors of the benefits of investing in fixed income products via Systematic Investment Plans.

In May 2022, France-based BNP Paribas Asset Management (BNPP AM) launched its first Asia-focused fixed income investment fund named Sustainable Asia Cities Bond fund. This new Asia-focused bond fund is classified as an article 9 fund under the EU's Sustainable Finance Disclosure regime.

In June 2022, Blackrock unveiled a new Paris agreement-aligned exchange traded fixed income fund with a \$50m seed from Varma, the Helsinki-based pension insurance company. This new fund named iShares \$ Corp Bond ESG Paris-Aligned Climate UCITS ETF (CBUJ) is listed on Xetra, an electronic German stock exchange based in Frankfurt.

Global Fixed Income Asset Management Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Type, End User, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type

Municipal Fixed Income Funds

Investment Grade Corporate Fixed Income Funds

High-yield Fixed Income Funds

Others

By End User

Personal

Commercial

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
 - 1.2.1. Fixed Income Asset Management Market, by Region, 2019-2029 (USD Billion)
 - 1.2.2. Fixed Income Asset Management Market, by Type, 2019-2029 (USD Billion)
 - 1.2.3. Fixed Income Asset Management Market, by End User, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL FIXED INCOME ASSET MANAGEMENT MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL FIXED INCOME ASSET MANAGEMENT MARKET DYNAMICS

- 3.1. Fixed Income Asset Management Market Impact Analysis (2019-2029)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Increasing growth in investment trends worldwide.
 - 3.1.1.2. Low market risk associated with fixed income funds.
 - 3.1.1.3. Strategic initiatives from leading market players.
 - 3.1.2. Market Challenges
 - 3.1.2.1. Low return on investment associated with fixed income funds.
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Growing awareness towards investing in millennials.
 - 3.1.3.2. Rising emergence of digital investment tools & platforms.

CHAPTER 4. GLOBAL FIXED INCOME ASSET MANAGEMENT MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
- 4.4. Investment Adoption Model
- 4.5. Analyst Recommendation & Conclusion
- 4.6. Top investment opportunity
- 4.7. Top winning strategies

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

CHAPTER 6. GLOBAL FIXED INCOME ASSET MANAGEMENT MARKET, BY TYPE

- 6.1. Market Snapshot
- 6.2. Global Fixed Income Asset Management Market by Type, Performance - Potential Analysis
- 6.3. Global Fixed Income Asset Management Market Estimates & Forecasts by Type 2019-2029 (USD Billion)
- 6.4. Fixed Income Asset Management Market, Sub Segment Analysis
 - 6.4.1. Municipal Fixed Income Funds
 - 6.4.2. Investment Grade Corporate Fixed Income Funds
 - 6.4.3. High-Yields Fixed Income Funds
 - 6.4.4. Others

CHAPTER 7. GLOBAL FIXED INCOME ASSET MANAGEMENT MARKET, BY END USER

- 7.1. Market Snapshot
- 7.2. Global Fixed Income Asset Management Market by End User, Performance - Potential Analysis
- 7.3. Global Fixed Income Asset Management Market Estimates & Forecasts by End User 2019-2029 (USD Billion)
- 7.4. Fixed Income Asset Management Market, Sub Segment Analysis
 - 7.4.1. Personal
 - 7.4.2. Commercial

CHAPTER 8. GLOBAL FIXED INCOME ASSET MANAGEMENT MARKET, REGIONAL ANALYSIS

- 8.1. Fixed Income Asset Management Market, Regional Market Snapshot
- 8.2. North America Fixed Income Asset Management Market
 - 8.2.1. U.S. Fixed Income Asset Management Market
 - 8.2.1.1. Type breakdown estimates & forecasts, 2019-2029
 - 8.2.1.2. End User breakdown estimates & forecasts, 2019-2029
 - 8.2.2. Canada Fixed Income Asset Management Market
- 8.3. Europe Fixed Income Asset Management Market Snapshot
 - 8.3.1. U.K. Fixed Income Asset Management Market
 - 8.3.2. Germany Fixed Income Asset Management Market
 - 8.3.3. France Fixed Income Asset Management Market
 - 8.3.4. Spain Fixed Income Asset Management Market
 - 8.3.5. Italy Fixed Income Asset Management Market
 - 8.3.6. Rest of Europe Fixed Income Asset Management Market
- 8.4. Asia-Pacific Fixed Income Asset Management Market Snapshot
 - 8.4.1. China Fixed Income Asset Management Market
 - 8.4.2. India Fixed Income Asset Management Market
 - 8.4.3. Japan Fixed Income Asset Management Market
 - 8.4.4. Australia Fixed Income Asset Management Market
 - 8.4.5. South Korea Fixed Income Asset Management Market
 - 8.4.6. Rest of Asia Pacific Fixed Income Asset Management Market
- 8.5. Latin America Fixed Income Asset Management Market Snapshot
 - 8.5.1. Brazil Fixed Income Asset Management Market
 - 8.5.2. Mexico Fixed Income Asset Management Market
- 8.6. Rest of The World Fixed Income Asset Management Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Top Market Strategies
- 9.2. Company Profiles
 - 9.2.1. Axis Bank Limited
 - 9.2.1.1. Key Information
 - 9.2.1.2. Overview
 - 9.2.1.3. Financial (Subject to Data Availability)
 - 9.2.1.4. Product Summary
 - 9.2.1.5. Recent Developments
 - 9.2.2. IDFC Ltd
 - 9.2.3. DSP BlackRock
 - 9.2.4. Tata Mutual Fund
 - 9.2.5. L&T funds Ltd
 - 9.2.6. Kotak Mutual Fund
 - 9.2.7. Mirae Assets Financial Group
 - 9.2.8. IIFL Fund Ltd
 - 9.2.9. Reliance Mutual Funds Ltd
 - 9.2.10. Invesco Limited

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Fixed Income Asset Management Market, report scope

TABLE 2. Global Fixed Income Asset Management Market estimates & forecasts by Region 2019-2029 (USD Billion)

TABLE 3. Global Fixed Income Asset Management Market estimates & forecasts by Type 2019-2029 (USD Billion)

TABLE 4. Global Fixed Income Asset Management Market estimates & forecasts by End User 2019-2029 (USD Billion)

TABLE 5. Global Fixed Income Asset Management Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 6. Global Fixed Income Asset Management Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 7. Global Fixed Income Asset Management Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 8. Global Fixed Income Asset Management Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 9. Global Fixed Income Asset Management Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 10. Global Fixed Income Asset Management Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 11. Global Fixed Income Asset Management Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 12. Global Fixed Income Asset Management Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 13. Global Fixed Income Asset Management Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 14. Global Fixed Income Asset Management Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 15. U.S. Fixed Income Asset Management Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 16. U.S. Fixed Income Asset Management Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 17. U.S. Fixed Income Asset Management Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 18. Canada Fixed Income Asset Management Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 19. Canada Fixed Income Asset Management Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 20. Canada Fixed Income Asset Management Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 21. UK Fixed Income Asset Management Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 22. UK Fixed Income Asset Management Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 23. UK Fixed Income Asset Management Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 24. Germany Fixed Income Asset Management Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 25. Germany Fixed Income Asset Management Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 26. Germany Fixed Income Asset Management Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 27. France Fixed Income Asset Management Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 28. France Fixed Income Asset Management Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 29. France Fixed Income Asset Management Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 30. Italy Fixed Income Asset Management Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 31. Italy Fixed Income Asset Management Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 32. Italy Fixed Income Asset Management Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 33. Spain Fixed Income Asset Management Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 34. Spain Fixed Income Asset Management Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 35. Spain Fixed Income Asset Management Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 36. RoE Fixed Income Asset Management Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 37. RoE Fixed Income Asset Management Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 38. RoE Fixed Income Asset Management Market estimates & forecasts by

segment 2019-2029 (USD Billion)

TABLE 39. China Fixed Income Asset Management Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 40. China Fixed Income Asset Management Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 41. China Fixed Income Asset Management Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 42. India Fixed Income Asset Management Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 43. India Fixed Income Asset Management Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 44. India Fixed Income Asset Management Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 45. Japan Fixed Income Asset Management Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 46. Japan Fixed Income Asset Management Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 47. Japan Fixed Income Asset Management Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 48. South Korea Fixed Income Asset Management Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 49. South Korea Fixed Income Asset Management Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 50. South Korea Fixed Income Asset Management Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 51. Australia Fixed Income Asset Management Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 52. Australia Fixed Income Asset Management Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 53. Australia Fixed Income Asset Management Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 54. RoAPAC Fixed Income Asset Management Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 55. RoAPAC Fixed Income Asset Management Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 56. RoAPAC Fixed Income Asset Management Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 57. Brazil Fixed Income Asset Management Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 58. Brazil Fixed Income Asset Management Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 59. Brazil Fixed Income Asset Management Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 60. Mexico Fixed Income Asset Management Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 61. Mexico Fixed Income Asset Management Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 62. Mexico Fixed Income Asset Management Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 63. RoLA Fixed Income Asset Management Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 64. RoLA Fixed Income Asset Management Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 65. RoLA Fixed Income Asset Management Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 66. Row Fixed Income Asset Management Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 67. Row Fixed Income Asset Management Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 68. Row Fixed Income Asset Management Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 69. List of secondary sources, used in the study of global Fixed Income Asset Management Market

TABLE 70. List of primary sources, used in the study of global Fixed Income Asset Management Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Fixed Income Asset Management Market, research methodology
 - FIG 2. Global Fixed Income Asset Management Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Fixed Income Asset Management Market, key trends 2021
 - FIG 5. Global Fixed Income Asset Management Market, growth prospects 2022-2029
 - FIG 6. Global Fixed Income Asset Management Market, porters 5 force model
 - FIG 7. Global Fixed Income Asset Management Market, pest analysis
 - FIG 8. Global Fixed Income Asset Management Market, value chain analysis
 - FIG 9. Global Fixed Income Asset Management Market by segment, 2019 & 2029 (USD Billion)
 - FIG 10. Global Fixed Income Asset Management Market by segment, 2019 & 2029 (USD Billion)
 - FIG 11. Global Fixed Income Asset Management Market by segment, 2019 & 2029 (USD Billion)
 - FIG 12. Global Fixed Income Asset Management Market by segment, 2019 & 2029 (USD Billion)
 - FIG 13. Global Fixed Income Asset Management Market by segment, 2019 & 2029 (USD Billion)
 - FIG 14. Global Fixed Income Asset Management Market, regional snapshot 2019 & 2029
 - FIG 15. North America Fixed Income Asset Management Market 2019 & 2029 (USD Billion)
 - FIG 16. Europe Fixed Income Asset Management Market 2019 & 2029 (USD Billion)
 - FIG 17. Asia pacific Fixed Income Asset Management Market 2019 & 2029 (USD Billion)
 - FIG 18. Latin America Fixed Income Asset Management Market 2019 & 2029 (USD Billion)
 - FIG 19. Global Fixed Income Asset Management Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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