

Global Fishmeal & Fish Oil Market Size study & Forecast, by Source (Salmon & Trout, Marine Fish, Crustaceans, Tilapia, Carps), by Application (Aquaculture & Aquatic Feeds, Land Animal Feeds and Livestock, Agriculture and Fertilizers, Pharmaceuticals, Dietary Supplements) and Regional Analysis, 2022-2029

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Abstracts

Global Fishmeal & Fish Oil Market is valued at approximately USD 5.66 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 6.0% over the forecast period 2022-2029. Fishmeal is a leading source of protein that is mostly fed to cattle and aquaculture animals. Also, fish oil is a yellow or brown liquid that is derived from pressing the cooked fish. These fishmeal and fish oil are used as high-protein components. The growing awareness about livestock and pet health and nutrition, the rising need for improving productivity and environmental performance of aquaculture, and the significant rise in the aging population are the primary factors that are propelling the market growth across the globe.

The thriving growth of the pharmaceutical industry is fueling the demand for fishmeal and fish oil because of their high nutritional content and desirable health benefits. According to Statista, in 2018, the global pharmaceutical sector generated revenue of USD 1204.8 billion and the amount increased and reached 1423.5 in 2021. Also, the pharmaceutical industry is projected to progressively grow, thus, in turn, it is bolstering the growth of the market. Moreover, surging demand for organic fertilizers, as well as sustainable intensification of aquaculture are presenting various lucrative opportunities over the forecasting years. However, the increasing allergic and toxic reactions from consuming herring and anchovies and excessive use of alternative feed ingredients are

hindering the market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Fishmeal & Fish Oil Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America dominated the market in terms of revenue, owing to the growing awareness regarding health and nutrition of livestock and pet animals, along with the presence of well-established industry players. Whereas, the Asia Pacific is expected to grow with the highest CAGR during the forecast period, owing to factors such as the rising pet humanization trend, increasing disposable income, and growth of pharmaceutical industry in the market space.

Major market players included in this report are:

Croda International Plc

Pelagia

The Scoular Company

GC Rieber Oils

Oceana Group Limited

FMC Corporation

Austevoll Seafood ASA

Omega Protein Corporation

Dai Dai Thanh Seafoods

Asia Fish Oil Corporation

Recent Developments in the Market:

In February 2022, The Scoular Company (US) announced the introduction of a new fishmeal facility in Myanmar, which aims on boosting its production capacity across the country. This launch resulted from the rising demand for fishmeal in Myanmar and other Asian countries.

In September 2021, The Scoular Company (US) declared the launch of its brand, Encompass, with the objective of offering fishmeal for aquaculture and pet animals.

In October 2020, FKS Multi Agro (Indonesia) unveiled its plans to invest USD 234 million, which it raised as a loan from various local and foreign banks as part of its aggressive expansion plans. This strategic initiative emphasizes on growing the animal feed business and reinforcing its distribution system across the country.

Global Fishmeal & Fish Oil Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Source, Application, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Source:

Salmon & Trout

Marine Fish

Crustaceans

Tilapia

Carps

By Application:

Aquaculture & Aquatic Feeds

Land Animal Feeds and Livestock

Agriculture and Fertilizers

Pharmaceuticals

Dietary Supplements

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain
Italy
ROE
Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
RoLA
Rest of the World

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
 - 1.2.1. Fishmeal & Fish Oil Market, by Region, 2019-2029 (USD Billion)
 - 1.2.2. Fishmeal & Fish Oil Market, by Source, 2019-2029 (USD Billion)
 - 1.2.3. Fishmeal & Fish Oil Market, by Application, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL FISHMEAL & FISH OIL MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL FISHMEAL & FISH OIL MARKET DYNAMICS

- 3.1. Fishmeal & Fish Oil Market Impact Analysis (2019-2029)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Growing awareness about livestock and pet health and nutrition
 - 3.1.1.2. Thriving growth of the pharmaceutical industry
 - 3.1.2. Market Challenges
 - 3.1.2.1. Increasing allergic and toxic reactions from consuming herring and anchovies
 - 3.1.2.2. Excessive use of alternative feed ingredients
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Surging demand for organic fertilizers
 - 3.1.3.2. Sustainable intensification of aquaculture

CHAPTER 4. GLOBAL FISHMEAL & FISH OIL MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers

- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. Industry Experts Prospective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

CHAPTER 6. GLOBAL FISHMEAL & FISH OIL MARKET, BY SOURCE

- 6.1. Market Snapshot
- 6.2. Global Fishmeal & Fish Oil Market by Source, Performance - Potential Analysis
- 6.3. Global Fishmeal & Fish Oil Market Estimates & Forecasts by Source 2019-2029 (USD Billion)
- 6.4. Fishmeal & Fish Oil Market, Sub Segment Analysis
 - 6.4.1. Salmon & Trout
 - 6.4.2. Marine Fish
 - 6.4.3. Crustaceans
 - 6.4.4. Tilapia
 - 6.4.5. Carps

CHAPTER 7. GLOBAL FISHMEAL & FISH OIL MARKET, BY APPLICATION

- 7.1. Market Snapshot
- 7.2. Global Fishmeal & Fish Oil Market by Application, Performance - Potential Analysis
- 7.3. Global Fishmeal & Fish Oil Market Estimates & Forecasts by Application 2019-2029 (USD Billion)

7.4. Fishmeal & Fish Oil Market, Sub Segment Analysis

- 7.4.1. Aquaculture & Aquatic Feeds
- 7.4.2. Land Animal Feeds and Livestock
- 7.4.3. Agriculture and Fertilizers
- 7.4.4. Pharmaceuticals
- 7.4.5. Dietary Supplements

CHAPTER 8. GLOBAL FISHMEAL & FISH OIL MARKET, REGIONAL ANALYSIS

8.1. Fishmeal & Fish Oil Market, Regional Market Snapshot

8.2. North America Fishmeal & Fish Oil Market

- 8.2.1. U.S. Fishmeal & Fish Oil Market
 - 8.2.1.1. Source breakdown estimates & forecasts, 2019-2029
 - 8.2.1.2. Application breakdown estimates & forecasts, 2019-2029
- 8.2.2. Canada Fishmeal & Fish Oil Market

8.3. Europe Fishmeal & Fish Oil Market Snapshot

- 8.3.1. U.K. Fishmeal & Fish Oil Market
- 8.3.2. Germany Fishmeal & Fish Oil Market
- 8.3.3. France Fishmeal & Fish Oil Market
- 8.3.4. Spain Fishmeal & Fish Oil Market
- 8.3.5. Italy Fishmeal & Fish Oil Market
- 8.3.6. Rest of Europe Fishmeal & Fish Oil Market

8.4. Asia-Pacific Fishmeal & Fish Oil Market Snapshot

- 8.4.1. China Fishmeal & Fish Oil Market
- 8.4.2. India Fishmeal & Fish Oil Market
- 8.4.3. Japan Fishmeal & Fish Oil Market
- 8.4.4. Australia Fishmeal & Fish Oil Market
- 8.4.5. South Korea Fishmeal & Fish Oil Market
- 8.4.6. Rest of Asia Pacific Fishmeal & Fish Oil Market

8.5. Latin America Fishmeal & Fish Oil Market Snapshot

- 8.5.1. Brazil Fishmeal & Fish Oil Market
- 8.5.2. Mexico Fishmeal & Fish Oil Market
- 8.5.3. Rest of Latin America Fishmeal & Fish Oil Market

8.6. Rest of The World Fishmeal & Fish Oil Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

9.1. Top Market Strategies

9.2. Company Profiles

- 9.2.1. Croda International Plc
 - 9.2.1.1. Key Information
 - 9.2.1.2. Overview
 - 9.2.1.3. Financial (Subject to Data Availability)
 - 9.2.1.4. Product Summary
 - 9.2.1.5. Recent Developments
- 9.2.2. Pelagia
- 9.2.3. The Scoular Company
- 9.2.4. GC Rieber Oils
- 9.2.5. Oceana Group Limited
- 9.2.6. FMC Corporation
- 9.2.7. Austevoll Seafood ASA
- 9.2.8. Omega Protein Corporation
- 9.2.9. Dai Dai Thanh Seafoods
- 9.2.10. Asia Fish Oil Corporation

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Fishmeal & Fish Oil Market, report scope

TABLE 2. Global Fishmeal & Fish Oil Market estimates & forecasts by Region
2019-2029 (USD Billion)

TABLE 3. Global Fishmeal & Fish Oil Market estimates & forecasts by Source
2019-2029 (USD Billion)

TABLE 4. Global Fishmeal & Fish Oil Market estimates & forecasts by Application
2019-2029 (USD Billion)

TABLE 5. Global Fishmeal & Fish Oil Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 6. Global Fishmeal & Fish Oil Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 7. Global Fishmeal & Fish Oil Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 8. Global Fishmeal & Fish Oil Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 9. Global Fishmeal & Fish Oil Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 10. Global Fishmeal & Fish Oil Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 11. Global Fishmeal & Fish Oil Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 12. Global Fishmeal & Fish Oil Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 13. Global Fishmeal & Fish Oil Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 14. Global Fishmeal & Fish Oil Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 15. U.S. Fishmeal & Fish Oil Market estimates & forecasts, 2019-2029 (USD
Billion)

TABLE 16. U.S. Fishmeal & Fish Oil Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 17. U.S. Fishmeal & Fish Oil Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 18. Canada Fishmeal & Fish Oil Market estimates & forecasts, 2019-2029 (USD
Billion)

TABLE 19. Canada Fishmeal & Fish Oil Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 20. Canada Fishmeal & Fish Oil Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 21. UK Fishmeal & Fish Oil Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 22. UK Fishmeal & Fish Oil Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 23. UK Fishmeal & Fish Oil Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 24. Germany Fishmeal & Fish Oil Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 25. Germany Fishmeal & Fish Oil Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 26. Germany Fishmeal & Fish Oil Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 27. France Fishmeal & Fish Oil Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 28. France Fishmeal & Fish Oil Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 29. France Fishmeal & Fish Oil Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 30. Italy Fishmeal & Fish Oil Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 31. Italy Fishmeal & Fish Oil Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 32. Italy Fishmeal & Fish Oil Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 33. Spain Fishmeal & Fish Oil Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 34. Spain Fishmeal & Fish Oil Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 35. Spain Fishmeal & Fish Oil Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 36. RoE Fishmeal & Fish Oil Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 37. RoE Fishmeal & Fish Oil Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 38. RoE Fishmeal & Fish Oil Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 39. China Fishmeal & Fish Oil Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 40. China Fishmeal & Fish Oil Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 41. China Fishmeal & Fish Oil Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 42. India Fishmeal & Fish Oil Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 43. India Fishmeal & Fish Oil Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 44. India Fishmeal & Fish Oil Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 45. Japan Fishmeal & Fish Oil Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 46. Japan Fishmeal & Fish Oil Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 47. Japan Fishmeal & Fish Oil Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 48. South Korea Fishmeal & Fish Oil Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 49. South Korea Fishmeal & Fish Oil Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 50. South Korea Fishmeal & Fish Oil Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 51. Australia Fishmeal & Fish Oil Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 52. Australia Fishmeal & Fish Oil Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 53. Australia Fishmeal & Fish Oil Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 54. RoAPAC Fishmeal & Fish Oil Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 55. RoAPAC Fishmeal & Fish Oil Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 56. RoAPAC Fishmeal & Fish Oil Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 57. Brazil Fishmeal & Fish Oil Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 58. Brazil Fishmeal & Fish Oil Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 59. Brazil Fishmeal & Fish Oil Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 60. Mexico Fishmeal & Fish Oil Market estimates & forecasts, 2019-2029 (USD
Billion)

TABLE 61. Mexico Fishmeal & Fish Oil Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 62. Mexico Fishmeal & Fish Oil Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 63. RoLA Fishmeal & Fish Oil Market estimates & forecasts, 2019-2029 (USD
Billion)

TABLE 64. RoLA Fishmeal & Fish Oil Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 65. RoLA Fishmeal & Fish Oil Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 66. Row Fishmeal & Fish Oil Market estimates & forecasts, 2019-2029 (USD
Billion)

TABLE 67. Row Fishmeal & Fish Oil Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 68. Row Fishmeal & Fish Oil Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 69. List of secondary sources, used in the study of global Fishmeal & Fish Oil
Market

TABLE 70. List of primary sources, used in the study of global Fishmeal & Fish Oil
Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final
deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Fishmeal & Fish Oil Market, research methodology
 - FIG 2. Global Fishmeal & Fish Oil Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Fishmeal & Fish Oil Market, key trends 2021
 - FIG 5. Global Fishmeal & Fish Oil Market, growth prospects 2022-2029
 - FIG 6. Global Fishmeal & Fish Oil Market, porters 5 force model
 - FIG 7. Global Fishmeal & Fish Oil Market, pest analysis
 - FIG 8. Global Fishmeal & Fish Oil Market, value chain analysis
 - FIG 9. Global Fishmeal & Fish Oil Market by segment, 2019 & 2029 (USD Billion)
 - FIG 10. Global Fishmeal & Fish Oil Market by segment, 2019 & 2029 (USD Billion)
 - FIG 11. Global Fishmeal & Fish Oil Market by segment, 2019 & 2029 (USD Billion)
 - FIG 12. Global Fishmeal & Fish Oil Market by segment, 2019 & 2029 (USD Billion)
 - FIG 13. Global Fishmeal & Fish Oil Market by segment, 2019 & 2029 (USD Billion)
 - FIG 14. Global Fishmeal & Fish Oil Market, regional snapshot 2019 & 2029
 - FIG 15. North America Fishmeal & Fish Oil Market 2019 & 2029 (USD Billion)
 - FIG 16. Europe Fishmeal & Fish Oil Market 2019 & 2029 (USD Billion)
 - FIG 17. Asia pacific Fishmeal & Fish Oil Market 2019 & 2029 (USD Billion)
 - FIG 18. Latin America Fishmeal & Fish Oil Market 2019 & 2029 (USD Billion)
 - FIG 19. Global Fishmeal & Fish Oil Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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