

# Global Fish Gelatin Market Size study & Forecast, by Product Type (Food Grade, Pharma Grade) by Application (Food & Beverages, Pharmaceuticals, Nutraceuticals, Cosmetics, Others) and Regional Analysis, 2022-2029

<https://marketpublishers.com/r/G69468455747EN.html>

Date: February 2023

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G69468455747EN

## Abstracts

Global Fish Gelatin Market is valued approximately USD XXX billion in 2021 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2022-2029. Fish gelatin is a kind of gelatin derived from bones and skin of numerous different fish, including tuna, tilapia, catfish, hake, salmon, and others. It contains significant amounts of proline, glycine, and valine, 3 basic amino acids that support healthy tendons and joints, enhance muscle growth, and improve tissue healing. The key factor driving the market growth is rising awareness about various health benefits offered by fish gelatin such as gelatin is rich in protein and has unique amino acid profile which gives it several potential health benefits. Also, another factor driving the market growth is growing adoption of fish gelatin in pharmaceuticals and food & beverages sectors. Significant growth of specialty and functional food sector is projected to offer decent demand for fish gelatin during forecast period. The growing market for fish gelatin is anticipated to be further fueled by rising consumer demand for sweets and artisanal pastry.

In pharmaceuticals industry fish gelatin is widely used in medications, drug, and vitamin capsules. Thus, the rising pharmaceutical industry is anticipated to create the lucrative demand for the fish gelatin market due to rising its application in pharmaceuticals. According to Statista, in 2015, the market size of global pharmaceuticals industry was USD 1073.1 billion and the market reached USD 1423.5 billion in 2021. As a result, rising pharmaceutical sector is anticipated to support the market growth of fish gelatin market during forecast period. Additionally, growing adoption of fish gelatin in cosmetics

sector is projected to propel the lucrative growth opportunity for the market. However, the stringent food regulations towards animal-origin food additives and lack of awareness regarding the benefits of fish gelatin stifles market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Fish Gelatin Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. Europe is the dominating region across the world in terms of market share, owing to the rising demand in food and beverages sectors and growing pharmaceutical sector in the region. Whereas, Asia Pacific is also anticipated to exhibit highest growth rate over the forecast period, owing to factors such as presence of key market players, growing awareness about its health benefits and rising demand in food and beverages industry, would create lucrative growth prospects for the Fish Gelatin market across Asia Pacific region.

Major market player included in this report are:

Foodchem International Corporation

Jellice Gelatin & Collagen

Kenney & Ross Limited (K&R)

Lapi Gelatine SPA

Nitta Gelatin, NA Inc.

Norland products Inc.

Nutra Food Ingredients

ST Foods

Weishardt Holding SA

Xiamen Gelken Gelatin Co., Ltd.

Recent Developments in the Market:

In 2022, iHerb, a global provider in health and beauty e-commerce, announce the launch of new line-up of supplements and self-care products. It includes the launch of California Gold Nutrition, Calanus Oil, 500 mg, 90 Fish Gelatin Softgels. California Gold Nutrition Calanus Oil includes beneficial marine oil that provides important fatty acids and antioxidants.

Global Fish Gelatin Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape,

Growth factors, and Trends

Segments Covered Product Type, Application, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product Type:

Food Grade

Pharma Grade

By Application:

Food & Beverages

Pharmaceuticals

Nutraceuticals

Cosmetics

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
RoLA  
Rest of the World

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