

Global Fire Resistant Fabrics Market Size study, by Type (Treated fire resistant fabrics, Inherent fire resistant fabrics), by Application (Apparel, Non-apparel), by End use (industrial, Defense and public safety services, transport and others), and Regional Forecasts 2021-2027

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Abstracts

Global Fire Resistant Fabrics is valued approximately at USD 3 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 6.25% over the forecast period 2021-2027. The global Fire resistant fabrics market is being driven by stringent workplace safety regulations in developed countries and increasing use of fire-resistant fabrics in the oil & gas industry. Furthermore, technological innovations in product development will provide new opportunities for the global Fire resistant fabrics industry. For instance, National Building Code of India covers the detailed guidelines for construction, maintenance and fire safety regulations of the structures. National Building Code of India is published by Bureau of Indian Standards and it is recommendatory document. Guidelines were issued with respect to the safety regulation and use of fire resistant equipment to be mandatorily used by various organization specially the workplace of hazardous nature such as chemical industry. As a result, the strict government norms related to safety will necessitate the use of fire safety dresses, which will serve as a catalyst for the Fire resistant fabrics industry in the future. However, high cost of production and huge investment for research and development may impede market growth over the forecast period of 2021-2027.

Asia Pacific, North America, Europe, Latin America, and Rest of the World are the key regions considered for the regional analysis of global fire resistant fabrics market. With the heavy investment across industries such as oil & gas, automotive, infrastructure,

chemical, and steel & less cost of production among others Asia Pacific is the leading region across the world in terms of market share and is also anticipated to exhibit the highest growth rate over the forecast period 2021-2027 due to the low cost of production in the region.

Major market player included in this report are:

Dupont De Nemours Inc
Teijin Ltd
Kaneka Corporation
PBI Performance Products
Solvay S.A
Westex (MILLIKEN)
Lenzing AG
Gun EI Chemical Industry Co. Ltd
Huntsman Corporation
W.L Gore & Associates Inc.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Treated fire resistant fabrics
Inherent fire resistant fabrics

By Application:

Apparel
Non-apparel

By End use:

Industrial
Defence and public safety services
Transport
Others

By Region:

North America

U.S.
Canada
Europe
UK
Germany
France
Spain
Italy
ROE

Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019
Base year – 2020
Forecast period – 2021 to 2027.

Target Audience of the Global Fire Resistant Fabrics Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

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