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Global Fire Door Market Size Study & Forecast, by Material (Metal, Solid Wood) and Fire Resistance Rating (30 Minutes, 60 Minutes) and Regional Forecasts 2025-2035

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Abstracts

The Global Fire Door Market is valued at approximately USD 3.62 billion in 2024 and is projected to advance steadily at a CAGR of 3.70% throughout the forecast period of 2025?2035, reaching nearly USD 5.40 billion by 2035. Fire doors are specialized passive fire protection components engineered to compartmentalize fire and smoke, thereby buying critical evacuation time and safeguarding structural integrity. Installed across residential, commercial, and industrial infrastructures, these doors are designed to meet stringent fire safety codes while balancing durability, aesthetics, and functional performance. Rising urban density, increasing construction activities, and a sharpened focus on occupant safety are collectively setting the stage for sustained market expansion.

Growth across the fire door ecosystem is being propelled by tightening building regulations, heightened awareness around fire-related risks, and the retrofitting of aging infrastructure to comply with updated safety mandates. Governments and regulatory authorities across developed and emerging economies are stepping up enforcement, which, in turn, is pushing builders and facility managers to phase in certified fire-rated doors. At the same time, technological refinements?ranging from improved core materials to advanced sealing systems?are being rolled out to enhance fire resistance without compromising ease of installation or lifecycle costs. However, price sensitivity in developing regions and fluctuations in raw material availability may temper short-term growth during the forecast window of 2025?2035.

The detailed segments and sub-segments included in the report are:

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By Material:

Metal

Hollow Metal

Solid Wood

Composite

Fiber Reinforced Plastic (FRP)

By Fire Resistance Rating:

30 Minutes

60 Minutes

90 Minutes

120 Minutes

180 Minutes

By Region:

North America

U.S.

Canada

Europe

UK

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- Germany
- France
- Spain
- Italy
- Rest of Europe

Asia Pacific

- China
- India
- Japan
- Australia
- South Korea
- Rest of Asia Pacific

Latin America

- Brazil
- Mexico

Middle East & Africa

- UAE
- Saudi Arabia

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South Africa

Rest of Middle East & Africa

Metal fire doors are expected to dominate the Global Fire Door Market over the forecast period, capturing the largest share due to their superior strength, longevity, and high fire endurance under extreme conditions. These doors are widely adopted in commercial complexes, industrial facilities, hospitals, and transportation hubs where safety compliance cannot be compromised. While alternative materials such as composites and FRP are gaining attention for their lightweight properties and corrosion resistance, metal-based solutions continue to be written into building specifications, reinforcing their dominant position across both new construction and renovation projects.

From a revenue standpoint, fire doors rated for 60 minutes currently account for the largest share of the market. This rating strikes a pragmatic balance between cost and protection, making it the preferred choice across a broad range of applications, including residential high-rises and mid-sized commercial buildings. Higher-rated doors?such as 90, 120, and 180 minutes?are increasingly being pulled into mission-critical environments like data centers and heavy industrial sites, yet their adoption remains comparatively niche due to higher costs and specialized installation requirements. Consequently, 60-minute fire doors continue to anchor revenue generation globally.

The key regions considered for the Global Fire Door Market include Asia Pacific, North America, Europe, Latin America, and the Middle East & Africa. North America maintains a leading position, supported by stringent fire safety regulations, a mature construction sector, and widespread retrofitting of older buildings. Europe follows closely, driven by harmonized safety standards and a strong emphasis on sustainable yet compliant construction. Asia Pacific is anticipated to emerge as the fastest-growing region during the forecast period, underpinned by rapid urbanization, expanding infrastructure investments, and increasingly enforced building codes in countries such as China and India. Meanwhile, growth in Latin America and the Middle East & Africa is gradually gathering pace as regulatory frameworks strengthen and awareness of fire safety deepens.

Major market players included in this report are:

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ASSA ABLOY AB

Allegion plc

Dormakaba Group

Masonite International Corporation

JELD-WEN Holding, Inc.

Nucor Corporation

Howden Joinery Group

Sanwa Holdings Corporation

Novoferm Group

H?rmann Group

Godrej & Boyce Manufacturing Company Limited

Meesons A.I. Ltd.

Teckentrup GmbH & Co. KG

Chinsan Industries

Capitol Fireproof Door

Global Fire Door Market Report Scope:

Historical Data ? 2023, 2024

Base Year for Estimation ? 2024

Forecast period ? 2025?2035

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Report Coverage ? Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope ? North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope ? Free report customization (equivalent to up to 8 analysts? working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define the market size of different segments and countries in recent years and to forecast their performance over the coming decade. The report blends qualitative insights with quantitative rigor to unpack regulatory dynamics, material innovations, and evolving end-user expectations that are shaping the competitive environment. It also highlights high-potential micro-markets for strategic investment, alongside a comprehensive assessment of the competitive landscape and product portfolios of leading manufacturers.

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional-level analysis for each market segment.

Detailed analysis of the geographical landscape with country-level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of the competitive structure of the market.

Demand side and supply side analysis of the market.

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