

Global Filling Equipment Market Size study & Forecast, by Sales Type (New Machinery, Spare Parts) by Process Type (Manual, Semi-automatic, Automatic), by Product Type (Solid, Semi-solid, Liquid), by End-user Industry (Food, Beverage, Pharmaceutical, Personal Care, Chemical, Others) and Regional Analysis, 2023-2030

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Abstracts

Global Filling Equipment Market is valued approximately at USD XX billion in 2022 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2023-2030. Filling equipment is a machinery and devices designed to fill containers or packages with a specific quantity of a substance or product. These substances can include liquids, powders, granules and other materials. Filling equipment is widely used in various industries to streamline the packaging process, improve efficiency and ensure accurate and consistent filling of containers. The choice of filling equipment depends on the type of product being filled, the characteristics of the container and the production requirements. Moreover, the increasing demand of automated equipment, growing demand in food and beverage industry and rising cosmetic and personal care industry are anticipated to create the lucrative demand for the market during forecast period 2023-2030.

Additionally, the growing Beauty & Personal Care industry significantly supports the growth of the Filling Equipment Market. The beauty and personal care industry is characterized by a wide range of products, including creams, lotions, serums, perfumes and cosmetics. This diversity requires versatile filling equipment that can handle various viscosities, textures, and formulations. According to Statista, in 2022, the global beauty & personal care market was valued at USD 581.87 billion and it is anticipated to reach

USD 736.79 billion by the year 2028. As a result, the growing beauty & personal care industry is anticipated to support the market growth. Moreover, growing emphasis on innovative and sustainable packaging solutions and ongoing technological advancements in filling equipment is anticipated to create lucrative growth opportunity for the market. However, the high cost of equipment stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Filling Equipment Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market with largest market share in 2022 owing to the rising demand for packaged and convenience foods, growing pharmaceutical industry and stringent regulations and quality standards. Whereas, Asia Pacific region is expected to grow with the fastest growth rate during the forecast period, owing to factors such as the rapid population growth, coupled with increasing urbanization, rising disposable income, expanding food and beverage industry and growing pharmaceutical and healthcare sectors.

Major market player included in this report are:

Ronchi Mario S.p.A

Accutek Packaging Equipment Companies, Inc.

GEA Group Aktiengesellschaft

Salzgitter AG (KHS Group)

Coesia S.p.A

Tetra Laval International S.A.

Syntegon Technology GmbH

JBT Corporation

Krones AG

Scholle IPN

Recent Developments in the Market:

In April 2022, KHS GmbH has introduced a modular PET filler platform that allows users to customize, modify, and expand their specifications at any point in time. This innovative PET filler platform offers flexibility and adaptability to meet changing needs and requirements.

Global Filling Equipment Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Sales Type, Process Type, Product Type, End-user Industry, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key

players. The detailed segments and sub-segment of the market are explained below:

By Sales Type:

New Machinery

Spare Parts

By Process Type:

Manual

Semi-automatic

Automatic

By Product Type:

Solid

Semi-solid

Liquid

By End-user Industry:

Food

Beverage

Pharmaceutical

Personal Care

Chemical

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

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Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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