

Global Fill Finish Manufacturing Market by Product (Consumables, Instruments), by End User (Biopharmaceutical and biopharmaceutical Company, Contract manufacturing organization and other), Regional Forecasts 2021-2027

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Abstracts

Global Fill finish manufacturing Market is valued approximately at USD 7.5 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 10% over the forecast period 2021-2027. The final production stage in the overall drug manufacturing process is fill-finish. It takes place after upstream bioprocessing and after downstream purification. Fill finish production involves aseptically filling biological pharmaceuticals or medicines in vials, ampoules, bottles, syringes, and cartridges in any form, such as sterile liquid, powder, or suspension. The market growth is being driven by growth of the biopharmaceutical industry and rising adoption of prefilled syringes for parenteral dosage forms. For instance, as per Statista, in 2019, the value of goods exported by the biopharmaceutical industry in the United States was expected to reach \$60.2 billion. Between 2002 and 2019, the export value of biopharmaceutical items increased threefold. Furthermore, according to the Food and Drug Administration (FDA), 1,171 generic medicines were authorized in 2019, surpassing the previous record of 971 in 2018. The launch of new medicines and treatments, as well as technological advances connected to fill finish manufacturing products, are the main drivers in the fill finish manufacturing market. However, high costs associated with isolators/RABS, may impede market growth over the forecast period of 2021-2027.

The major share of the worldwide market was held by Europe, closely followed by North America. The growth of the fill-finish manufacturing industry in Europe is being driven by factors such as the emergence of the biosimilar market as a result of the patent expiration of key biologic products, the rising incidence of chronic disorders, and the

increasing focus of major players on widening their presence in this region. During the projection period, the Asia Pacific region is expected to have the fastest CAGR, owing to general expansion in the biopharmaceutical industry.

Major market player included in this report are:

Groninger & Co. gmbh
Becton, Dickinson and Company
Reagent Chemical & Research, Inc
Syntegon Technology GmbH
IMA Industria Macchine Automatiche S.p.A.
OPTIMA packaging group GmbH
West Pharmaceutical Services, Inc
Aseptic Technologies
Bausch Advanced Technologies Group
Watson-Marlow Fluid Technology Group

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Consumables

Instruments

By End user:

Pharmaceutical & Biopharmaceutical Companies

Contract Manufacturing Organizations

Other

By Region:

North America

U.S.

Canada

Europe
UK
Germany
France
Spain
Italy
ROE

Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019
Base year – 2020
Forecast period – 2021 to 2027.

Target Audience of the Global Fill finish manufacturing Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

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