

Global Fibromyalgia Treatment Market Size study & Forecast, by Drug Class (Antidepressants, Anticonvulsants, Muscle Relaxants, Others), by Distribution Channel (Hospital Pharmacies, Drug stores and retail pharmacies, Online providers) and Regional Analysis, 2023-2030

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Abstracts

Global Fibromyalgia Treatment Market is valued at approximately USD 3.1 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 4.0% over the forecast period 2023-2030. The fibromyalgia treatment market refers to a segment focused on the development and utilization of therapeutic interventions and medications aimed at managing and alleviating the symptoms associated with fibromyalgia, a chronic pain disorder. This market encompasses various treatment modalities, including pharmacological interventions, such as pain medications, antidepressants, and anticonvulsants, as well as non-pharmacological approaches such as physical therapy, cognitive-behavioral therapy, and complementary and alternative therapies. The fibromyalgia treatment market aims to provide effective solutions to improve the quality of life for individuals living with fibromyalgia by reducing pain, improving sleep, managing fatigue, and addressing other associated symptoms. The Fibromyalgia Treatment Market is being driven by factors such as a surge in awareness regarding fibromyalgia and its treatment and Enhanced access to generic medications for fibromyalgia treatment.

Fibromyalgia treatment involves a multidimensional approach aimed at managing the symptoms and improving the quality of life for individuals with fibromyalgia. According to the National Institute of Arthritis and Musculoskeletal and Skin Diseases, approximately five million individuals aged 18 years or over in the U.S. suffer from fibromyalgia.

Additionally, over 80-90 %of fibromyalgia patients are female. Along with that Lupin has received FDA approval on May 2022, for its generic Pregabalin Capsules, a substitute for Lyrica Capsules used to treat neuropathic pain, fibromyalgia, and epilepsy. The capsules, available in various strengths, will be manufactured in Lupin's Aurangabad facility in India. This approval allows Lupin to offer a more affordable alternative to Lyrica, expanding access to essential medication in the United States. Thus, these fibromyalgia cases and increasing FDA approvals fuel the growth of the market. In addition to Robust pipeline of products for fibromyalgia treatment and the development of novel therapies may create lucrative opportunities for the market. However, the availability of alternative treatment options may hinder the growth of the market throughout the forecast period of 2023-2030.

The key regions considered for the Global Fibromyalgia Treatment Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to an increase in the high prevalence of Fibromyalgia in the region, with a significant number of individuals affected by the chronic pain condition and advancements in treatment options. Asia Pacific is considered the fastest growing region during the forecasted period due to increasing investment in healthcare facility and advancement in healthcare technologies.

Major market player included in this report are:

AbbVie Inc.

Teva Pharmaceutical Industries Ltd.

Amneal Pharmaceuticals LLC

Novartis AG

Zydus Lifesciences Limited

Viartis Inc.

Eli Lilly and Company

Sun Pharmaceutical Industries Limited

Abbott Laboratories

Lupin Limited.

Recent Developments in the Market:

In January 2023, Amneal Pharmaceuticals, Inc. recently entered into a long-term license agreement with Orion Corporation. This strategic partnership grants Amneal Pharmaceuticals the commercialization rights for multiple complex generic products in the European, Australian, and New Zealand markets. With this agreement, Amneal Pharmaceuticals gains the opportunity to introduce and market its innovative generic

products in these regions, expanding its global presence and providing patients with access to high-quality and cost-effective treatment options. The collaboration with Orion Corporation strengthens Amneal's position as a leading player in the pharmaceutical industry and reinforces its commitment to delivering affordable healthcare solutions to a wider patient population.

Global Fibromyalgia Treatment Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered –Drug Class, Distribution Channel, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Drug class:

Antidepressants

Anticonvulsants

Muscle Relaxants

Others

By Distribution Channel:

Hospital Pharmacies

Drug stores and retail pharmacies

Online providers

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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