

Global Fibrinogen Concentrate Market by indication (Congenital Fibrinogen Deficiency and Surgical Procedure), Regional Forecasts 2021-2027

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Abstracts

Global Fibrinogen Concentrate Market is valued approximately at USD XX billion in 2020 and is anticipated to grow with a healthy growth rate of more than 5.8% over the forecast period 2021-2027. Fibrinogen, a glycoprotein present in blood plasma of vertebrates generated by the liver, helps in the development of blood clots. Due to a low level of fibrinogen, blood clots can develop inside blood vessels, causing thrombosis, which disrupts normal blood flow through the circulatory system. It's also utilized to make blood-related medicines. Thrombosis is an uncommon bleeding condition that can range in severity from moderate to severe. Afibrinogenemia, hypofibrinogenemia, and dysfibrinogenemia are the three forms of fibrinogen deficiencies. The rising prevalence of bleeding disorders, as well as an increase in the number of approvals for fibrinogen concentrate, are key contributors to the market's growth. According to a research conducted by the United Kingdom Doctor's Hemophilia Association, there were about 11,089 persons in the United Kingdom with coagulation abnormalities in 2018. In addition, LFB gained regulatory permission in Europe to commercialize the FibClot product in 2016. As a result, demand for fibrinogen concentrate is projected to increase. However, stringent regulatory framework may impede market growth over the forecast period of 2021-2027.

In 2020, Europe accounted for the largest share of the worldwide fibrinogen concentrates market, followed by North America. During the projection period, Europe is anticipated to maintain its market share. The market in the region is driven by a high level of knowledge about the availability of various brands of fibrinogen concentrate products and the early launch of fibrinogen concentrates. During the projection period, Asia Pacific is expected to increase market share. Product launches, acquisitions, distribution agreements, alliances, and regional growth by companies are expected to

drive the fibrinogen concentrates market in the region, particularly in China and Japan.

Major market player included in this report are:

LFB Group
CSL Behring
Profibrix Bv
Shanghai Xinxing Medicine Co. Ltd.
Baxter International Inc.
Shanghai RAAS
Hualan Biological Engineering
Harbin Pacific Biopharmaceutical Co. Ltd.
Green Cross International
Jiangxi Boya Bio-Pharmaceutical

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Indication:

Congenital Fibrinogen Deficiency
Surgical Procedure

By Region:

North America
U.S.
Canada
Europe
UK
Germany
France
Spain

Italy
ROE

Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019
Base year – 2020
Forecast period – 2021 to 2027.

Target Audience of the Global Fibrinogen Concentrate Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

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