

# **Global Fiber Cement Rain-Screen Panels Market Size study, by Type (Ultra Thin Panels, Thick Panels, Super Thick Panels, and Conventional Panels), Application (Residential, Commercial, and Industrial) and Regional Forecasts 2020-2027**

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## **Abstracts**

Global Fiber Cement Rain-Screen Panels Market is valued approximately at USD 35.250 billion in 2019 and is anticipated to grow with a healthy growth rate of more than 6.5% over the forecast period 2020-2027. Fiber Cement Rain-Screen Panels are made up of cement, water, cellulose fiber and pulverized limestone. They are used in building and offices as they are waterproof and can easily resist high pressure winds and rain water and have the longer lifespan and are durable. Increasing demand for energy-efficient buildings, government guidelines and awareness for environment welfare and investment in fiber cement rain-screen panels by big market players are fueling the growth in demand of fiber cement rain-screen panels. For instance in March 2018, Kingspan invested in the Nordic market to boost its premium product range of Kooltherm insulation. In the U.S., as per the Federal Energy Policy Act 2005; a tax credit of up to USD 2000 is provided for builders of new energy-efficient homes constructed as per the Federal Manufactured Homes Construction and Safety Standards. However, the fiber cement rain-screen panels market faces intense competition from the alternative rain-screen panel materials including terracotta, metal, high-pressure laminates and composite materials which will impede the growth of the market over the forecast period of 2020-2027. Also, Rising awareness for energy-efficient construction, the need for renovation of old buildings, increasing over cladding activities, and government regulation for green buildings are likely to increase the market growth of fiber cement rain-screen panels during the forecast period.

The regional analysis of global Fiber Cement Rain-Screen Panels market is considered

for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. Europe is the leading/significant region across the world in terms of market share owing to strong demand from the countries like U.K., Germany, France, Russia and Italy due to tremendous growth of the construction opportunities. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2027. Factors such as rising population coupled with strong economic development would create lucrative growth prospects for the Fiber Cement Rain-Screen Panels market across Asia-Pacific region.

Major market player included in this report are:

Saint-Gobain SA

Etex Group NV

American Fiber Cement Corp.

Cladding Corp.

James Hardie Industries plc

Evonic Industries AG

Cembrit

Sanle Group

Guangdong Soben Green

Troy Industries

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Ultra-Thin Panels

Thick Panels

Super Thick Panels

Conventional Panels

By Application:

Residential

Commercial  
Industrial  
By Region:  
North America  
U.S.  
Canada  
Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE

Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018  
Base year – 2019  
Forecast period – 2020 to 2027

Target Audience of the Global Fiber Cement Rain-Screen Panels Market in Market Study:

Key Consulting Companies & Advisors  
Large, medium-sized, and small enterprises  
Venture capitalists  
Value-Added Resellers (VARs)

Third-party knowledge providers  
Investment bankers  
Investors

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