

Global Fertilizer Additives Market Size study & Forecast, by Function (Inhibitors, Coating Agents, Granulation Aids, Anti-Caking Agent, Other Functions) by Form (Solid, Liquid) and Regional Analysis, 2022-2029

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Abstracts

Global Fertilizer Additives Market is valued approximately at USD 3.33 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 4.1% over the forecast period 2022-2029. Fertilizer additives are type of chemical additives that are used with fertilizers such as ammonium nitrate, urea, calcium ammonium nitrate, and others in order to improve the efficiency of the fertilizers & provide stability. Additionally, retain the nutrients in the soil and give the fertilizer anticaking and anti-foaming properties. The Fertilizer Additives market is expanding because of factors such as growing demand for agricultural commodities. In farming, the usage of fertilizer additives helps the grower in maintaining the quality of the crop. The yield can be improved and increased by using fertilizer additive, which influence the market demand. Also, another factor driving the market growth is rising R&D in Fertilizer manufacturing technology and rising demand for urea. Thus, driving the market growth during forecast period.

According to Statista, in 2014 the global potential supply of urea fertilizer was 188.17 million metric tons and the number is anticipated to reach 203 million metric tons by 2024. As a result, the rising demand for urea fertilizer will creates the lucrative demand for the market. In addition, inhibiting caking of fertilizers with the use of fertilizer additives will create lucrative growth opportunities for the market during forecast period. Also, the health hazards associated with use of fertilizer additives stifles market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Fertilizer Additives Market study includes

Asia Pacific, North America, Europe, Latin America, and Rest of the World. Asia Pacific dominates the regional market with highest revenue, owing to the increasing fertilizer usage in the region. North America is the fastest growing region during the forecast period, owing to factors such as growing demand for agricultural products in countries such as United States, Mexico, and Canada in North America region.

Major market player included in this report are:

ArrMaz Products Inc.

CHEMIPOL, S.A.

Clariant AG

Emulchem

KAO Corporation

LignoStar

Michelman Inc.

Novochem Group

Solvay

Tolsa SA

Recent Developments in the Market:

In April 2020, BASF launched a new urease inhibitor named 'Limus Clear', which can be used with liquid fertiliser (UAN) that minimizes nitrogen losses and supports ideal nitrogen availability for the crop.

In Jan. 2021A startup in Pennsylvania named Phospholutions received USD 10.3 million in funding from VC investors for its Series A round. RhizoSorb, a product of Phospholutions, is a fertiliser addition that can be used in combination with phosphate fertilizers or is added to them during processing

Global Fertilizer Additives Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Function, Form, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries

involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Function:

- Inhibitors
- Coating Agents
- Granulation Aids
- Anti-Caking Agent
- Other Functions

By Form:

- Solid
- Liquid

By Region:

- North America
 - U.S.
 - Canada
- Europe
 - UK
 - Germany
 - France
 - Spain
 - Italy
- ROE
- Asia Pacific
 - China
 - India
 - Japan
 - Australia
 - South Korea
- RoAPAC
- Latin America
 - Brazil
 - Mexico

Rest of the World

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