

Global Fermented Ingredients Market Size study & Forecast, by Form (Liquid, Dry), by Type (Amino Acids, Organic Acids, Polymers, Vitamins, Industrial Enzymes, Antibiotics), by Application (Food and Beverages, Feed, Pharmaceutical, Industrial Use, Other Applications) and Regional Analysis, 2022-2029

<https://marketpublishers.com/r/GCFF19DDB831EN.html>

Date: December 2022

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GCFF19DDB831EN

Abstracts

Global Fermented Ingredients Market is valued at approximately USD 23.1 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 9.3% over the forecast period 2022-2029. Food additives are ingredients that have undergone fermentation. These are processed or semi-processed forms of various materials, including amino acids, organic acids, polymers, vitamins, antibiotics, industrial enzymes, and biogas. Industrial fermentation is a complex, multi-step process that produces food, feed, fuel, and other products from materials including sugar, starches, and cellulose. The conversion of these materials occurs in the fermenter with the help of enzymes or microorganisms like yeast and algae, which can be improved versions. The key factors driving the market growth are rising demand in food and beverages industry and growing awareness about health benefits associated with the consumption of fermented ingredients which create lucrative demand for the market during forecast period.

According to Statista, in 2015, the market size of the food and beverages industry across India was USD 19.82 billion and the number reached USD 45.97 billion. As a result, rising food and beverages industry will drive market growth. Also, technological innovation and increase in the number of applications would create lucrative opportunities for the market. However, the stringent regulations stifle market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Fermented Ingredients Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. Europe dominated the market in terms of revenue, owing to the rising consumption of alcohol, yogurt, and cheese. Asia Pacific is expected to grow with the highest CAGR during the forecast period, owing to factors such as increasing population in countries like India and China, rising per capita income, and increasing awareness about the health benefits of fermented products would create lucrative growth prospects for the global Fermented Ingredients Market across the Asia Pacific region.

Major market players included in this report are:

Ajinomoto Corporation Inc

Allied Bakeries

Angelyeast Co., Ltd.

Associated British Food (ABF)

Bakels

BASF SE

Cargill, Incorporated

CHR. Hansen A/S

CSK Food Enrichment

Dawn Food Products

D?hler Group

Recent Developments in the Market:

In 2019, Danisco VEGE nurtures plant-based products, and DuPont de Nemours, Inc. launched a number of fermented ingredients in the United States.

In 2018, Carbery Group announced the launch of a fermented dairy component, named Bifipro, in Europe.

Global Fermented Ingredients Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Form, Type, Application, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in

recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Form:

Liquid

Dry

By Type:

Amino Acids

Organic Acids

Polymers

Vitamins

Industrial Enzymes

Antibiotics

By Application:

Food and Beverages

Feed

Pharmaceutical

Industrial Use

Other Applications

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE
Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
ROLA
Rest of the World

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
 - 1.2.1. Fermented Ingredients Market, by Region, 2019-2029 (USD Billion)
 - 1.2.2. Fermented Ingredients Market, by Form, 2019-2029 (USD Billion)
 - 1.2.3. Fermented Ingredients Market, by Type, 2019-2029 (USD Billion)
 - 1.2.4. Fermented Ingredients Market, by Application, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL FERMENTED INGREDIENTS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL FERMENTED INGREDIENTS MARKET DYNAMICS

- 3.1. Fermented Ingredients Market Impact Analysis (2019-2029)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Rising Demand in Food and Beverages Industry
 - 3.1.1.2. Growing Awareness About Health Benefits Associated with The Consumption of Fermented Ingredients
 - 3.1.2. Market Challenges
 - 3.1.2.1. Stringent Regulations
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Technological Innovation and Increase in The Number of Applications

CHAPTER 4. GLOBAL FERMENTED INGREDIENTS MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. Industry Experts Prospective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

CHAPTER 6. GLOBAL FERMENTED INGREDIENTS MARKET, BY FORM

- 6.1. Market Snapshot
- 6.2. Global Fermented Ingredients Market by Form, Performance - Potential Analysis
- 6.3. Global Fermented Ingredients Market Estimates & Forecasts by Form 2019-2029 (USD Billion)
- 6.4. Fermented Ingredients Market, Sub Segment Analysis
 - 6.4.1. Liquid
 - 6.4.2. Dry

CHAPTER 7. GLOBAL FERMENTED INGREDIENTS MARKET, BY TYPE

- 7.1. Market Snapshot
- 7.2. Global Fermented Ingredients Market by Type, Performance - Potential Analysis
- 7.3. Global Fermented Ingredients Market Estimates & Forecasts by Type 2019-2029 (USD Billion)
- 7.4. Fermented Ingredients Market, Sub Segment Analysis

- 7.4.1. Amino Acids
- 7.4.2. Organic Acids
- 7.4.3. Polymers
- 7.4.4. Vitamins
- 7.4.5. Industrial Enzymes
- 7.4.6. Antibiotics

CHAPTER 8. GLOBAL FERMENTED INGREDIENTS MARKET, BY APPLICATION

- 8.1. Market Snapshot
- 8.2. Global Fermented Ingredients Market by Application, Performance - Potential Analysis
- 8.3. Global Fermented Ingredients Market Estimates & Forecasts by Application 2019-2029 (USD Billion)
- 8.4. Fermented Ingredients Market, Sub Segment Analysis
 - 8.4.1. Food and Beverages
 - 8.4.2. Feed
 - 8.4.3. Pharmaceutical
 - 8.4.4. Industrial Use
 - 8.4.5. Other Applications

CHAPTER 9. GLOBAL FERMENTED INGREDIENTS MARKET, REGIONAL ANALYSIS

- 9.1. Fermented Ingredients Market, Regional Market Snapshot
- 9.2. North America Fermented Ingredients Market
 - 9.2.1. U.S. Fermented Ingredients Market
 - 9.2.1.1. Form breakdown estimates & forecasts, 2019-2029
 - 9.2.1.2. Type breakdown estimates & forecasts, 2019-2029
 - 9.2.1.3. Application breakdown estimates & forecasts, 2019-2029
 - 9.2.2. Canada Fermented Ingredients Market
- 9.3. Europe Fermented Ingredients Market Snapshot
 - 9.3.1. U.K. Fermented Ingredients Market
 - 9.3.2. Germany Fermented Ingredients Market
 - 9.3.3. France Fermented Ingredients Market
 - 9.3.4. Spain Fermented Ingredients Market
 - 9.3.5. Italy Fermented Ingredients Market
 - 9.3.6. Rest of Europe Fermented Ingredients Market
- 9.4. Asia-Pacific Fermented Ingredients Market Snapshot

- 9.4.1. China Fermented Ingredients Market
- 9.4.2. India Fermented Ingredients Market
- 9.4.3. Japan Fermented Ingredients Market
- 9.4.4. Australia Fermented Ingredients Market
- 9.4.5. South Korea Fermented Ingredients Market
- 9.4.6. Rest of Asia Pacific Fermented Ingredients Market
- 9.5. Latin America Fermented Ingredients Market Snapshot
 - 9.5.1. Brazil Fermented Ingredients Market
 - 9.5.2. Mexico Fermented Ingredients Market
 - 9.5.3. Rest of Latin America Fermented Ingredients Market
- 9.6. Rest of The World Fermented Ingredients Market

CHAPTER 10. COMPETITIVE INTELLIGENCE

- 10.1. Top Market Strategies
- 10.2. Company Profiles
 - 10.2.1. Ajinomoto Corporation Inc
 - 10.2.1.1. Key Information
 - 10.2.1.2. Overview
 - 10.2.1.3. Financial (Subject to Data Availability)
 - 10.2.1.4. Product Summary
 - 10.2.1.5. Recent Developments
 - 10.2.2. Allied Bakeries
 - 10.2.3. Angelyeast Co., Ltd.
 - 10.2.4. Associated British Food (ABF)
 - 10.2.5. Bakels
 - 10.2.6. BASF SE
 - 10.2.7. Cargill, Incorporated
 - 10.2.8. CHR. Hansen A/S
 - 10.2.9. CSK Food Enrichment
 - 10.2.10. Dawn Food Products

CHAPTER 11. RESEARCH PROCESS

- 11.1. Research Process
 - 11.1.1. Data Mining
 - 11.1.2. Analysis
 - 11.1.3. Market Estimation
 - 11.1.4. Validation

- 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Fermented Ingredients Market, report scope

TABLE 2. Global Fermented Ingredients Market estimates & forecasts by Region
2019-2029 (USD Billion)

TABLE 3. Global Fermented Ingredients Market estimates & forecasts by Form
2019-2029 (USD Billion)

TABLE 4. Global Fermented Ingredients Market estimates & forecasts by Type
2019-2029 (USD Billion)

TABLE 5. Global Fermented Ingredients Market estimates & forecasts by Application
2019-2029 (USD Billion)

TABLE 6. Global Fermented Ingredients Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 7. Global Fermented Ingredients Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 8. Global Fermented Ingredients Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 9. Global Fermented Ingredients Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 10. Global Fermented Ingredients Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 11. Global Fermented Ingredients Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 12. Global Fermented Ingredients Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 13. Global Fermented Ingredients Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 14. Global Fermented Ingredients Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 15. Global Fermented Ingredients Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 16. U.S. Fermented Ingredients Market estimates & forecasts, 2019-2029 (USD
Billion)

TABLE 17. U.S. Fermented Ingredients Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 18. U.S. Fermented Ingredients Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 19. Canada Fermented Ingredients Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 20. Canada Fermented Ingredients Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 21. Canada Fermented Ingredients Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 22. UK Fermented Ingredients Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 23. UK Fermented Ingredients Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 24. UK Fermented Ingredients Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 25. Germany Fermented Ingredients Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 26. Germany Fermented Ingredients Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 27. Germany Fermented Ingredients Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 28. France Fermented Ingredients Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 29. France Fermented Ingredients Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 30. France Fermented Ingredients Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 31. Italy Fermented Ingredients Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 32. Italy Fermented Ingredients Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 33. Italy Fermented Ingredients Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 34. Spain Fermented Ingredients Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 35. Spain Fermented Ingredients Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 36. Spain Fermented Ingredients Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 37. RoE Fermented Ingredients Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 38. RoE Fermented Ingredients Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 39. RoE Fermented Ingredients Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 40. China Fermented Ingredients Market estimates & forecasts, 2019-2029

(USD Billion)

TABLE 41. China Fermented Ingredients Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 42. China Fermented Ingredients Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 43. India Fermented Ingredients Market estimates & forecasts, 2019-2029 (USD

Billion)

TABLE 44. India Fermented Ingredients Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 45. India Fermented Ingredients Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 46. Japan Fermented Ingredients Market estimates & forecasts, 2019-2029

(USD Billion)

TABLE 47. Japan Fermented Ingredients Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 48. Japan Fermented Ingredients Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 49. South Korea Fermented Ingredients Market estimates & forecasts,

2019-2029 (USD Billion)

TABLE 50. South Korea Fermented Ingredients Market estimates & forecasts by

segment 2019-2029 (USD Billion)

TABLE 51. South Korea Fermented Ingredients Market estimates & forecasts by

segment 2019-2029 (USD Billion)

TABLE 52. Australia Fermented Ingredients Market estimates & forecasts, 2019-2029

(USD Billion)

TABLE 53. Australia Fermented Ingredients Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 54. Australia Fermented Ingredients Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 55. RoAPAC Fermented Ingredients Market estimates & forecasts, 2019-2029

(USD Billion)

TABLE 56. RoAPAC Fermented Ingredients Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 57. RoAPAC Fermented Ingredients Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 58. Brazil Fermented Ingredients Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 59. Brazil Fermented Ingredients Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 60. Brazil Fermented Ingredients Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 61. Mexico Fermented Ingredients Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 62. Mexico Fermented Ingredients Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 63. Mexico Fermented Ingredients Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 64. RoLA Fermented Ingredients Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 65. RoLA Fermented Ingredients Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 66. RoLA Fermented Ingredients Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 67. Row Fermented Ingredients Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 68. Row Fermented Ingredients Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 69. Row Fermented Ingredients Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 70. List of secondary sources, used in the study of global Fermented Ingredients Market

TABLE 71. List of primary sources, used in the study of global Fermented Ingredients Market

TABLE 72. Years considered for the study

TABLE 73. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Fermented Ingredients Market, research methodology
 - FIG 2. Global Fermented Ingredients Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Fermented Ingredients Market, key trends 2021
 - FIG 5. Global Fermented Ingredients Market, growth prospects 2022-2029
 - FIG 6. Global Fermented Ingredients Market, porters 5 force model
 - FIG 7. Global Fermented Ingredients Market, pest analysis
 - FIG 8. Global Fermented Ingredients Market, value chain analysis
 - FIG 9. Global Fermented Ingredients Market by segment, 2019 & 2029 (USD Billion)
 - FIG 10. Global Fermented Ingredients Market by segment, 2019 & 2029 (USD Billion)
 - FIG 11. Global Fermented Ingredients Market by segment, 2019 & 2029 (USD Billion)
 - FIG 12. Global Fermented Ingredients Market by segment, 2019 & 2029 (USD Billion)
 - FIG 13. Global Fermented Ingredients Market by segment, 2019 & 2029 (USD Billion)
 - FIG 14. Global Fermented Ingredients Market, regional snapshot 2019 & 2029
 - FIG 15. North America Fermented Ingredients Market 2019 & 2029 (USD Billion)
 - FIG 16. Europe Fermented Ingredients Market 2019 & 2029 (USD Billion)
 - FIG 17. Asia Pacific Fermented Ingredients Market 2019 & 2029 (USD Billion)
 - FIG 18. Latin America Fermented Ingredients Market 2019 & 2029 (USD Billion)
 - FIG 19. Global Fermented Ingredients Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

I would like to order

Product name: Global Fermented Ingredients Market Size study & Forecast, by Form (Liquid, Dry), by Type (Amino Acids, Organic Acids, Polymers, Vitamins, Industrial Enzymes, Antibiotics), by Application (Food and Beverages, Feed, Pharmaceutical, Industrial Use, Other Applications) and Regional Analysis, 2022-2029

Product link: <https://marketpublishers.com/r/GCFF19DDB831EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GCFF19DDB831EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970