

# **Global Fentanyl Market Size study & Forecast, by Route of Administration (Sublingual Tablet, Buccal Tablet, Oral Film, and Others), by End User (Hospital, Oncology Centers, Surgical Centers, and Others) and Regional Analysis, 2023-2030**

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## **Abstracts**

Global Fentanyl Market is valued at approximately USD XX billion in 2022 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2023-2030.

The market growth of cancer-related products and services is strongly influenced by the increasing prevalence of cancer globally. In 2022, the United States is estimated to witness approximately 1.9 million newly diagnosed cancer cases, emphasizing the significant impact of this disease on individuals and communities within the country. Additionally, it is projected that there will be 609,360 cancer-related deaths in the same year. The rising awareness of cancer, coupled with advancements in medical research and the development of new treatments, further contributes to the growth of the market. Governments worldwide are recognizing the urgent need to address cancer as a leading cause of premature death, leading to increased investment in initiatives and programs aimed at reducing cancer mortality rates.

The combination of these factors, including the increasing prevalence of cancer, heightened awareness, advancements in treatments, and greater investment in medical research, collectively drive the market growth of cancer-related products and services. As the global fight against cancer intensifies, the market is poised to expand to meet the growing demand for effective prevention, diagnosis, treatment, and supportive care.

Furthermore, the projected rise in global healthcare expenditure is anticipated to drive

the expansion of the global fentanyl market. Industry experts have indicated that the average total health spending per person worldwide was approximately USD 1,129 USD in 2019. This figure is estimated to grow to USD 1,515 by 2050. The increase in healthcare spending signifies a greater allocation of resources towards medical treatments and pharmaceuticals, which is likely to contribute to the growth of the fentanyl market. Moreover, the implementation of awareness campaigns focusing on the therapeutic benefits of fentanyl is expected to further enhance the market's potential for expansion during the forecast period. These campaigns aim to educate healthcare professionals and the public about the appropriate and responsible use of fentanyl in managing pain and improving patient outcomes. By increasing awareness about the safe and effective utilization of fentanyl, these initiatives can potentially stimulate demand for the product and drive market growth.

The key regions considered for the Global Fentanyl Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. By the end of 2030, the North American fentanyl market is projected to capture the largest market share. This dominance in the region can be attributed to several factors, including population growth, research activities, and the availability of health insurance coverage for various cancer diagnoses. The region's growing population provides a larger patient pool for medical treatments, including fentanyl usage. Additionally, the presence of extensive research activities in North America supports the development and adoption of advanced pharmaceuticals, including fentanyl, further driving market growth.

The rising economic status and affordability of advanced cancer treatments in North America also contribute to market expansion. The United States, for instance, witnessed an increase in personal income and spending, indicating the financial capacity to access advanced treatments. In 2019, the country reported a significant number of new cancer cases and cancer-related deaths, underlining the demand for effective pain management options such as fentanyl. Furthermore, insurance companies in North America offer efficient reimbursement policies for cancer treatments, incentivizing patients to opt for advanced treatment methods. This favorable reimbursement environment plays a significant role in encouraging patients to choose fentanyl and other advanced therapies, thus contributing to the market's growth in the region.

Major market player included in this report are:

Thermo Fisher Scientific Inc.

Boehringer Ingelheim GmbH

Bayer AG

Novartis AG

Sanofi-aventis Groupe

Abbott Laboratories

Merck & Co., Inc.

Validus Pharmaceuticals LLC

Teva Pharmaceutical Industries Ltd.

Siemens Healthcare GmbH

Global Fentanyl Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Route of administration, Enduse and Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Route of Administration:

Sublingual Tablet

Buccal Tablet

Oral Film

Others

By Enduse:

Hospital

Oncology Centers

Surgical Centers

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
  - 1.2.1. Fentanyl Market, by Region, 2020-2030 (USD Billion)
  - 1.2.2. Fentanyl Market, by Route of Administration, 2020-2030 (USD Billion)
  - 1.2.3. Fentanyl Market, by End User, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL FENTANYL MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Industry Evolution
  - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL FENTANYL MARKET DYNAMICS

- 3.1. Fentanyl Market Impact Analysis (2020-2030)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Growing Geriatric Population
    - 3.1.1.2. Worldwide Prevalence of Cancer
  - 3.1.2. Market Challenges
    - 3.1.2.1. Side effects associated with a high dose of fentanyl
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Rise in Research Spending

### CHAPTER 4. GLOBAL FENTANYL MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants

- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
  - 4.3.5. Environmental
  - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL FENTANYL MARKET, BY ROUTE OF ADMINISTRATION**

- 5.1. Market Snapshot
- 5.2. Global Fentanyl Market by Route of Administration, Performance - Potential Analysis
- 5.3. Global Fentanyl Market Estimates & Forecasts by Route of Administration 2020-2030 (USD Billion)
- 5.4. Fentanyl Market, Sub Segment Analysis
  - 5.4.1. Sublingual Tablet
  - 5.4.2. Buccal Tablet
  - 5.4.3. Oral Film
  - 5.4.4. Others

## **CHAPTER 6. GLOBAL FENTANYL MARKET, BY END USER**

- 6.1. Market Snapshot
- 6.2. Global Fentanyl Market by End User, Performance - Potential Analysis
- 6.3. Global Fentanyl Market Estimates & Forecasts by End User 2020-2030 (USD Billion)
- 6.4. Fentanyl Market, Sub Segment Analysis
  - 6.4.1. Hospital
  - 6.4.2. Oncology Centres



6.4.3. Surgical Centres

6.4.4. Others

## **CHAPTER 7. GLOBAL FENTANYL MARKET, REGIONAL ANALYSIS**

7.1. Top Leading Countries

7.2. Top Emerging Countries

7.3. Fentanyl Market, Regional Market Snapshot

7.4. North America Fentanyl Market

7.4.1. U.S. Fentanyl Market

7.4.1.1. Route of Administration breakdown estimates & forecasts, 2020-2030

7.4.1.2. End User breakdown estimates & forecasts, 2020-2030

7.4.2. Canada Fentanyl Market

7.5. Europe Fentanyl Market Snapshot

7.5.1. U.K. Fentanyl Market

7.5.2. Germany Fentanyl Market

7.5.3. France Fentanyl Market

7.5.4. Spain Fentanyl Market

7.5.5. Italy Fentanyl Market

7.5.6. Rest of Europe Fentanyl Market

7.6. Asia-Pacific Fentanyl Market Snapshot

7.6.1. China Fentanyl Market

7.6.2. India Fentanyl Market

7.6.3. Japan Fentanyl Market

7.6.4. Australia Fentanyl Market

7.6.5. South Korea Fentanyl Market

7.6.6. Rest of Asia Pacific Fentanyl Market

7.7. Latin America Fentanyl Market Snapshot

7.7.1. Brazil Fentanyl Market

7.7.2. Mexico Fentanyl Market

7.8. Middle East & Africa Fentanyl Market

7.8.1. Saudi Arabia Fentanyl Market

7.8.2. South Africa Fentanyl Market

7.8.3. Rest of Middle East & Africa Fentanyl Market

## **CHAPTER 8. COMPETITIVE INTELLIGENCE**

8.1. Key Company SWOT Analysis

8.1.1. Company

- 8.1.2. Company
- 8.1.3. Company
- 8.2. Top Market Strategies
- 8.3. Company Profiles
  - 8.3.1. Thermo Fisher Scientific Inc.
    - 8.3.1.1. Key Information
    - 8.3.1.2. Overview
    - 8.3.1.3. Financial (Subject to Data Availability)
    - 8.3.1.4. Product Summary
    - 8.3.1.5. Recent Developments
  - 8.3.2. Boehringer Ingelheim GmbH
  - 8.3.3. Bayer AG
  - 8.3.4. Novartis AG
  - 8.3.5. Sanofi-aventis Groupe
  - 8.3.6. Abbott Laboratories
  - 8.3.7. Merck & Co., Inc.
  - 8.3.8. Validus Pharmaceuticals LLC
  - 8.3.9. Teva Pharmaceutical Industries Ltd.
  - 8.3.10. Siemens Healthcare GmbH

## **CHAPTER 9. RESEARCH PROCESS**

- 9.1. Research Process
  - 9.1.1. Data Mining
  - 9.1.2. Analysis
  - 9.1.3. Market Estimation
  - 9.1.4. Validation
  - 9.1.5. Publishing
- 9.2. Research Attributes
- 9.3. Research Assumption

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Fentanyl Market, report scope

TABLE 2. Global Fentanyl Market estimates & forecasts by Region 2020-2030 (USD Billion)

TABLE 3. Global Fentanyl Market estimates & forecasts by Route of Administration 2020-2030 (USD Billion)

TABLE 4. Global Fentanyl Market estimates & forecasts by End User 2020-2030 (USD Billion)

TABLE 5. Global Fentanyl Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 6. Global Fentanyl Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 7. Global Fentanyl Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 8. Global Fentanyl Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 9. Global Fentanyl Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 10. Global Fentanyl Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 11. Global Fentanyl Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 12. Global Fentanyl Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 13. Global Fentanyl Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 14. Global Fentanyl Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 15. U.S. Fentanyl Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 16. U.S. Fentanyl Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 17. U.S. Fentanyl Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 18. Canada Fentanyl Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 19. Canada Fentanyl Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 20. Canada Fentanyl Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 21. UK Fentanyl Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 22. UK Fentanyl Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 23. UK Fentanyl Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 24. Germany Fentanyl Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 25. Germany Fentanyl Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 26. Germany Fentanyl Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 27. France Fentanyl Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 28. France Fentanyl Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 29. France Fentanyl Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 30. Italy Fentanyl Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 31. Italy Fentanyl Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 32. Italy Fentanyl Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 33. Spain Fentanyl Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 34. Spain Fentanyl Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 35. Spain Fentanyl Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 36. RoE Fentanyl Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 37. RoE Fentanyl Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 38. RoE Fentanyl Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 39. China Fentanyl Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 40. China Fentanyl Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 41. China Fentanyl Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 42. India Fentanyl Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 43. India Fentanyl Market estimates & forecasts by segment 2020-2030 (USD Billion)

Billion)

TABLE 44. India Fentanyl Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 45. Japan Fentanyl Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 46. Japan Fentanyl Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 47. Japan Fentanyl Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 48. South Korea Fentanyl Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 49. South Korea Fentanyl Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 50. South Korea Fentanyl Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 51. Australia Fentanyl Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 52. Australia Fentanyl Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 53. Australia Fentanyl Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 54. RoAPAC Fentanyl Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 55. RoAPAC Fentanyl Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 56. RoAPAC Fentanyl Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 57. Brazil Fentanyl Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 58. Brazil Fentanyl Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 59. Brazil Fentanyl Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 60. Mexico Fentanyl Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 61. Mexico Fentanyl Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 62. Mexico Fentanyl Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 63. RoLA Fentanyl Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 64. RoLA Fentanyl Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 65. RoLA Fentanyl Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 66. Saudi Arabia Fentanyl Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 67. South Africa Fentanyl Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 68. RoMEA Fentanyl Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 69. List of secondary sources, used in the study of global Fentanyl Market

TABLE 70. List of primary sources, used in the study of global Fentanyl Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Fentanyl Market, research methodology
  - FIG 2. Global Fentanyl Market, Market estimation techniques
  - FIG 3. Global Market size estimates & forecast methods
  - FIG 4. Global Fentanyl Market, key trends 2022
  - FIG 5. Global Fentanyl Market, growth prospects 2023-2030
  - FIG 6. Global Fentanyl Market, porters 5 force model
  - FIG 7. Global Fentanyl Market, pest analysis
  - FIG 8. Global Fentanyl Market, value chain analysis
  - FIG 9. Global Fentanyl Market by segment, 2020 & 2030 (USD Billion)
  - FIG 10. Global Fentanyl Market by segment, 2020 & 2030 (USD Billion)
  - FIG 11. Global Fentanyl Market by segment, 2020 & 2030 (USD Billion)
  - FIG 12. Global Fentanyl Market by segment, 2020 & 2030 (USD Billion)
  - FIG 13. Global Fentanyl Market by segment, 2020 & 2030 (USD Billion)
  - FIG 14. Global Fentanyl Market, regional snapshot 2020 & 2030
  - FIG 15. North America Fentanyl Market 2020 & 2030 (USD Billion)
  - FIG 16. Europe Fentanyl Market 2020 & 2030 (USD Billion)
  - FIG 17. Asia pacific Fentanyl Market 2020 & 2030 (USD Billion)
  - FIG 18. Latin America Fentanyl Market 2020 & 2030 (USD Billion)
  - FIG 19. Middle East & Africa Fentanyl Market 2020 & 2030 (USD Billion)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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