

Global Female Urinary Incontinence Sling Market Size study, by Type (Conventional Vaginal Sling, Advanced Vaginal, Sling), by Application (Hospitals, Clinics) and Regional Forecasts 2018-2025

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Abstracts

Global Female Urinary Incontinence Sling Market is valued approximately USD 1504.4 million in 2017 and is anticipated to grow with a healthy growth rate of more than 7.8% over the forecast period 2018-2025. Urinary incontinence is common condition among females wherein there is unintentional loss of urine or loss of bladder control. This is also known as stress incontinence which occurs during physical activities such as coughing, sneezing, running or lifting heavy weights that exerts pressure on the bladder. Therefore, female urinary incontinence sling are used in treatment of stress urinary incontinence sling along with the conditions that result in anatomical incontinence. Rising female geriatric population, increasing incidences of urinary incontinence and increasing demand of minimally invasive surgeries are the substantial driving factors of the market across the globe. The incidences of urinary incontinence affects nearly 200 million women worldwide. Moreover, rising development in urinary incontinence treatment methods and rising investment are likely to create numerous opportunity during the forecast period. However, complications associated with urinary incontinence sling and availability of substitute are some restraining factors of the market across the globe.

The regional analysis of global female urinary incontinence sling market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region across the world in terms of market share owing to rising female geriatric population, increase in investment by the leading market player and larger health conscious consumer base in the region. Europe also contributes a stable growth in the global female urinary incontinence sling

market due to product innovation in urinary incontinence devices and high per capita healthcare expenditure in the region. Further, Asia-Pacific is anticipated to exhibit higher growth rate / CAGR over the forecast period 2018-2025 due to increasing prevalence of urinary incontinence, rising focus on development in healthcare sector and high population density in the region.

The major market player included in this report are:

Coloplast

Boston Scientific Corporation

C.R. Bard Inc.

Ethicon Inc.

American Medical Systems

Caldera Medical

Cook Medical

Covidien (Medtronic) Prosurge Inc.

Cogentix Medical

Sofradim

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Conventional Vaginal Sling

Advanced Vaginal, Sling

By Application:

Hospitals

Clinics

By Regions:

North America

U.S.

Canada

Europe

UK

Germany

Asia Pacific

China

India

Japan

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2015, 2016

Base year – 2017

Forecast period – 2018 to 2025

Target Audience of the Global Female Urinary Incontinence Sling Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Key Trends
- 1.3. Global & Segmental Market Estimates & Forecasts, 2015-2025 (USD Million)
 - 1.3.1. Female Urinary Incontinence Sling Market, by Type, 2015-2025 (USD Million)
 - 1.3.2. Female Urinary Incontinence Sling Market, by Application, 2015-2025 (USD Million)
 - 1.3.3. Female Urinary Incontinence Sling Market, by Region, 2015-2025 (USD Million)
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. FEMALE URINARY INCONTINENCE SLING MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Industry Evolution
 - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. FEMALE URINARY INCONTINENCE SLING MARKET DYNAMICS

- 3.1. See Saw Analysis
 - 3.1.1. Market Drivers
 - 3.1.2. Market Challenges
 - 3.1.3. Market Opportunities

CHAPTER 4. FEMALE URINARY INCONTINENCE SLING MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Buyers
 - 4.1.2. Bargaining Power of Suppliers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes

- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.2. PEST Analysis
 - 4.2.1. Political Scenario
 - 4.2.2. Economic Scenario
 - 4.2.3. Social Scenario
 - 4.2.4. Technological Scenario
- 4.3. Value Chain Analysis
 - 4.3.1. Supplier
 - 4.3.2. Manufacturers/Service Provider
 - 4.3.3. Distributors
 - 4.3.4. End-Users
- 4.4. Key Buying Criteria
- 4.5. Regulatory Framework
- 4.6. Cost Structure Analysis
 - 4.6.1. Raw Material Cost Analysis
 - 4.6.2. Manufacturing Cost Analysis
 - 4.6.3. Labour Cost Analysis
- 4.7. Investment Vs Adoption Scenario
- 4.8. Analyst Recommendation & Conclusion

CHAPTER 5. FEMALE URINARY INCONTINENCE SLING MARKET, BY TYPE

- 5.1. Market Snapshot
- 5.2. Market Performance - Potential Model
- 5.3. Key Market Players
- 5.4. Female Urinary Incontinence Sling Market, Sub Segment Analysis
 - 5.4.1. Conventional Vaginal Sling
 - 5.4.1.1. Market estimates & forecasts, 2015-2025 (USD Million)
 - 5.4.1.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Million)
 - 5.4.2. Advanced Vaginal Sling
 - 5.4.2.1. Market estimates & forecasts, 2015-2025 (USD Million)
 - 5.4.2.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Million)

CHAPTER 6. FEMALE URINARY INCONTINENCE SLING MARKET, BY APPLICATION

- 6.1. Market Snapshot
- 6.2. Market Performance - Potential Model

6.3. Key Market Players

6.4. Female Urinary Incontinence Sling Market, Sub Segment Analysis

6.4.1. Hospitals

6.4.1.1. Market estimates & forecasts, 2015-2025 (USD Million)

6.4.1.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Million)

6.4.2. Clinics

6.4.2.1. Market estimates & forecasts, 2015-2025 (USD Million)

6.4.2.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Million)

CHAPTER 7. FEMALE URINARY INCONTINENCE SLING MARKET, BY REGIONAL ANALYSIS

7.1. Female Urinary Incontinence Sling Market, Regional Market Snapshot (2015-2025)

7.2. North America Female Urinary Incontinence Sling Market Snapshot

7.2.1. U.S.

7.2.1.1. Market estimates & forecasts, 2015-2025 (USD Million)

7.2.1.2. Type breakdown estimates & forecasts, 2015-2025 (USD Million)

7.2.1.3. Applications breakdown estimates & forecasts, 2015-2025 (USD Million)

7.2.2. Canada

7.2.2.1. Market estimates & forecasts, 2015-2025 (USD Million)

7.2.2.2. Type breakdown estimates & forecasts, 2015-2025 (USD Million)

7.2.2.3. Applications breakdown estimates & forecasts, 2015-2025 (USD Million)

7.3. Europe Female Urinary Incontinence Sling Market Snapshot

7.3.1. U.K.

7.3.1.1. Market estimates & forecasts, 2015-2025 (USD Million)

7.3.1.2. Type breakdown estimates & forecasts, 2015-2025 (USD Million)

7.3.1.3. Applications breakdown estimates & forecasts, 2015-2025 (USD Million)

7.3.2. Germany

7.3.2.1. Market estimates & forecasts, 2015-2025 (USD Million)

7.3.2.2. Type breakdown estimates & forecasts, 2015-2025 (USD Million)

7.3.2.3. Applications breakdown estimates & forecasts, 2015-2025 (USD Million)

7.3.3. France

7.3.3.1. Market estimates & forecasts, 2015-2025 (USD Million)

7.3.3.2. Type breakdown estimates & forecasts, 2015-2025 (USD Million)

7.3.3.3. Applications breakdown estimates & forecasts, 2015-2025 (USD Million)

7.3.4. Rest of Europe

7.3.4.1. Market estimates & forecasts, 2015-2025 (USD Million)

7.3.4.2. Type breakdown estimates & forecasts, 2015-2025 (USD Million)

7.3.4.3. Applications breakdown estimates & forecasts, 2015-2025 (USD Million)

7.4. Asia Female Urinary Incontinence Sling Market Snapshot

7.4.1. China

7.4.1.1. Market estimates & forecasts, 2015-2025 (USD Million)

7.4.1.2. Type breakdown estimates & forecasts, 2015-2025 (USD Million)

7.4.1.3. Applications breakdown estimates & forecasts, 2015-2025 (USD Million)

7.4.2. India

7.4.2.1. Market estimates & forecasts, 2015-2025 (USD Million)

7.4.2.2. Type breakdown estimates & forecasts, 2015-2025 (USD Million)

7.4.2.3. Applications breakdown estimates & forecasts, 2015-2025 (USD Million)

7.4.3. Japan

7.4.3.1. Market estimates & forecasts, 2015-2025 (USD Million)

7.4.3.2. Type breakdown estimates & forecasts, 2015-2025 (USD Million)

7.4.3.3. Applications breakdown estimates & forecasts, 2015-2025 (USD Million)

7.4.4. Rest of Asia Pacific

7.4.4.1. Market estimates & forecasts, 2015-2025 (USD Million)

7.4.4.2. Type breakdown estimates & forecasts, 2015-2025 (USD Million)

7.4.4.3. Applications breakdown estimates & forecasts, 2015-2025 (USD Million)

7.5. Latin America Female Urinary Incontinence Sling Market Snapshot

7.5.1. Brazil

7.5.1.1. Market estimates & forecasts, 2015-2025 (USD Million)

7.5.1.2. Type breakdown estimates & forecasts, 2015-2025 (USD Million)

7.5.1.3. Applications breakdown estimates & forecasts, 2015-2025 (USD Million)

7.5.2. Mexico

7.5.2.1. Market estimates & forecasts, 2015-2025 (USD Million)

7.5.2.2. Type breakdown estimates & forecasts, 2015-2025 (USD Million)

7.5.2.3. Applications breakdown estimates & forecasts, 2015-2025 (USD Million)

7.6. Rest of The World

7.6.1. South America

7.6.1.1. Market estimates & forecasts, 2015-2025 (USD Million)

7.6.1.2. Type breakdown estimates & forecasts, 2015-2025 (USD Million)

7.6.1.3. Applications breakdown estimates & forecasts, 2015-2025 (USD Million)

7.6.2. Middle East and Africa

7.6.2.1. Market estimates & forecasts, 2015-2025 (USD Million)

7.6.2.2. Type breakdown estimates & forecasts, 2015-2025 (USD Million)

7.6.2.3. Applications breakdown estimates & forecasts, 2015-2025 (USD Million)

CHAPTER 8. COMPETITIVE INTELLIGENCE

8.1. Company Market Share (Subject to Data Availability)

8.2. Top Market Strategies

8.3. Company Profiles

8.3.1. Coloplast

8.3.1.1. Overview

8.3.1.2. Financial (Subject to Data Availability)

8.3.1.3. Product Summary

8.3.1.4. Recent Developments

8.3.2. Boston Scientific Corporation

8.3.3. C.R. Bard Inc.

8.3.4. Ethicon Inc.

8.3.5. American Medical Systems

8.3.6. Caldera Medical

8.3.7. Cook Medical

8.3.8. Covidien (Medtronic) Prosurg Inc.

8.3.9. Cogentix Medical

8.3.10. Sofradim

CHAPTER 9. RESEARCH PROCESS

9.1. Research Process

9.1.1. Data Mining

9.1.2. Analysis

9.1.3. Market Estimation

9.1.4. Validation

9.1.5. Publishing

9.1.6. Research Assumption

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