

Global Female Pelvic Implants Market Size study & Forecast, by Product Type (Vaginal Mesh Implants, Vaginal Sling, Vaginal Graft Implants), By Indication (Pelvic Organ Prolapse, Stress Urinary Incontinence), By End-user (Hospitals, Ambulatory Surgical Centers, Specialty Clinics) and Regional Analysis, 2022-2029`

<https://marketpublishers.com/r/G07A205BA545EN.html>

Date: March 2023

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G07A205BA545EN

Abstracts

Global Female Pelvic Implants Market is valued at approximately USD 245 million in 2021 and is anticipated to grow with a healthy growth rate of more than 2.8% over the forecast period 2022-2029. The female pelvic implants market refers to the medical devices and products used for the treatment of various pelvic floor disorders in women. Pelvic floor disorders are a common health concern among women, particularly those who have undergone childbirth or have reached menopause. These disorders can lead to a range of symptoms such as urinary incontinence, pelvic organ prolapse, and fecal incontinence, which can significantly impact a woman's quality of life. The market demand is primarily driven by the factors such as the increasing prevalence of pelvic floor disorders, growing awareness about pelvic implants among women and the rising number of pregnancies across the world.

In addition, the increasing cases of pelvic disorders in women and the rising number of unwanted pregnancies are acting as major driving factors for market growth. According to the National Association for Incontinence, 25 million Americans struggle with urine incontinence, with 75% of them being women. The most common kind is stress urinary incontinence (SUI). Similarly, according to the Association for Pelvic Organ Prolapse Support, around 34 million women worldwide suffer from pelvic organ prolapse (POP). These increasing cases of pelvic disorders and diseases in women and growing initiatives by governments across the world for providing a healthy lifestyle for women

are expected to escalate the demand for female pelvic implants in the global market. Furthermore, the increasing investments towards the development of more effective and minimally invasive implant devices and rising investments in the women's healthcare sector are presenting lucrative opportunities for market growth over the forthcoming years. However, safety concerns regarding the implant process are restricting the market growth over the forecast period of 2022-2029.

The key regions considered for the Global Female Pelvic Implants Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America dominated the market in terms of revenue due to the presence of advanced healthcare infrastructure high adoption rate of female pelvic medications and devices. Whereas, Asia Pacific is also expected to grow at the highest growth rate over the forecasting period. Factors such as rising government initiatives towards a healthy lifestyle for women, an increasing number of pelvic floor disorders and a growing number of pregnancies are burgeoning the market growth in the forecasting years.

Major market players included in this report are:

Johnson & Johnson Services, Inc.

Coloplast Group

Becton, Dickinson and Company

Boston Scientific Corporation

pfm medical ag

American Medical Systems, LLC

Cook Medical

Betatech Medical

Dipromed Srl

Promedon S.A.

Recent Developments in the Market:

In September 2021, Coloplast announced the opening of a new production facility in Costa Rica to assist in the global growth of the company and to increase the production of medical devices including ostomy pouches and catheters for people who require intimate healthcare. The new production facility will also help to meet the growing demand by producing and supplying medical products that will enhance the quality of life for people worldwide.

In November 2020, Coloplast, a multinational company that manufactures, develops and markets medical devices announced the acquisition of Nine Continents Medical, Inc. The company has developed an implanted tibial nerve stimulation therapy for overactive bladder. The purchase price is made up of a USD 145 million upfront cash payment

plus a dependent future milestone payment.

Global Female Pelvic Implants Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Product Type, Indication, End-user, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product Type:

Vaginal Mesh Implants

Vaginal Sling

Vaginal Graft Implants

By Indication:

Pelvic Organ Prolapse

Stress Urinary Incontinence

By End-user:

Hospitals

Ambulatory Surgical Centers

Specialty Clinics

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

ROLA

Rest of the World

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Million)
 - 1.2.1. Female Pelvic Implants Market, by Region, 2019-2029 (USD Million)
 - 1.2.2. Female Pelvic Implants Market, by Product Type, 2019-2029 (USD Million)
 - 1.2.3. Female Pelvic Implants Market, by Indication, 2019-2029 (USD Million)
 - 1.2.4. Female Pelvic Implants Market, by End-user, 2019-2029 (USD Million)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL FEMALE PELVIC IMPLANTS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL FEMALE PELVIC IMPLANTS MARKET DYNAMICS

- 3.1. Female Pelvic Implants Market Impact Analysis (2019-2029)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Increasing prevalence of pelvic floor disorders
 - 3.1.1.2. Growing awareness about pelvic implants among women
 - 3.1.1.3. Rising number of pregnancies across the world
 - 3.1.2. Market Challenges
 - 3.1.2.1. Safety concerns regarding the implant process
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Increasing development of more effective and minimally invasive implant devices
 - 3.1.3.2. Rising investments in the women's healthcare sector

CHAPTER 4. GLOBAL FEMALE PELVIC IMPLANTS MARKET INDUSTRY

ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. Industry Experts Prospective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

CHAPTER 6. GLOBAL FEMALE PELVIC IMPLANTS MARKET, BY PRODUCT TYPE

- 6.1. Market Snapshot
- 6.2. Global Female Pelvic Implants Market by Product Type, Performance - Potential Analysis
- 6.3. Global Female Pelvic Implants Market Estimates & Forecasts by Product Type 2019-2029 (USD Million)
- 6.4. Female Pelvic Implants Market, Sub Segment Analysis
 - 6.4.1. Vaginal Mesh Implants
 - 6.4.2. Vaginal Sling
 - 6.4.3. Vaginal Graft Implants

CHAPTER 7. GLOBAL FEMALE PELVIC IMPLANTS MARKET, BY INDICATION

- 7.1. Market Snapshot

7.2. Global Female Pelvic Implants Market by Indication, Performance - Potential Analysis

7.3. Global Female Pelvic Implants Market Estimates & Forecasts by Indication 2019-2029 (USD Million)

7.4. Female Pelvic Implants Market, Sub Segment Analysis

7.4.1. Pelvic Organ Prolapse

7.4.2. Stress Urinary Incontinence

CHAPTER 8. GLOBAL FEMALE PELVIC IMPLANTS MARKET, BY END-USER

8.1. Market Snapshot

8.2. Global Female Pelvic Implants Market by End-user, Performance - Potential Analysis

8.3. Global Female Pelvic Implants Market Estimates & Forecasts by End-user 2019-2029 (USD Million)

8.4. Female Pelvic Implants Market, Sub Segment Analysis

8.4.1. Hospitals

8.4.2. Ambulatory Surgical Centres

8.4.3. Specialty Clinics

CHAPTER 9. GLOBAL FEMALE PELVIC IMPLANTS MARKET, REGIONAL ANALYSIS

9.1. Female Pelvic Implants Market, Regional Market Snapshot

9.2. North America Female Pelvic Implants Market

9.2.1. U.S. Female Pelvic Implants Market

9.2.1.1. Product Type breakdown estimates & forecasts, 2019-2029

9.2.1.2. Indication breakdown estimates & forecasts, 2019-2029

9.2.1.3. End-user breakdown estimates & forecasts, 2019-2029

9.2.2. Canada Female Pelvic Implants Market

9.3. Europe Female Pelvic Implants Market Snapshot

9.3.1. U.K. Female Pelvic Implants Market

9.3.2. Germany Female Pelvic Implants Market

9.3.3. France Female Pelvic Implants Market

9.3.4. Spain Female Pelvic Implants Market

9.3.5. Italy Female Pelvic Implants Market

9.3.6. Rest of Europe Female Pelvic Implants Market

9.4. Asia-Pacific Female Pelvic Implants Market Snapshot

9.4.1. China Female Pelvic Implants Market

- 9.4.2. India Female Pelvic Implants Market
- 9.4.3. Japan Female Pelvic Implants Market
- 9.4.4. Australia Female Pelvic Implants Market
- 9.4.5. South Korea Female Pelvic Implants Market
- 9.4.6. Rest of Asia Pacific Female Pelvic Implants Market
- 9.5. Latin America Female Pelvic Implants Market Snapshot
 - 9.5.1. Brazil Female Pelvic Implants Market
 - 9.5.2. Mexico Female Pelvic Implants Market
 - 9.5.3. Rest of Latin America Female Pelvic Implants Market
- 9.6. Rest of The World Female Pelvic Implants Market

CHAPTER 10. COMPETITIVE INTELLIGENCE

- 10.1. Top Market Strategies
- 10.2. Company Profiles
 - 10.2.1. Johnson & Johnson Services, Inc.
 - 10.2.1.1. Key Information
 - 10.2.1.2. Overview
 - 10.2.1.3. Financial (Subject to Data Availability)
 - 10.2.1.4. Product Summary
 - 10.2.1.5. Recent Developments
 - 10.2.2. Coloplast Group
 - 10.2.3. Becton, Dickinson and Company
 - 10.2.4. Boston Scientific Corporation
 - 10.2.5. pfm medical ag
 - 10.2.6. American Medical Systems, LLC
 - 10.2.7. Cook Medical
 - 10.2.8. Betatech Medical
 - 10.2.9. Dipromed Srl
 - 10.2.10. Promedon S.A.

CHAPTER 11. RESEARCH PROCESS

- 11.1. Research Process
 - 11.1.1. Data Mining
 - 11.1.2. Analysis
 - 11.1.3. Market Estimation
 - 11.1.4. Validation
 - 11.1.5. Publishing

11.2. Research Attributes

11.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Female Pelvic Implants Market, report scope

TABLE 2. Global Female Pelvic Implants Market estimates & forecasts by Region
2019-2029 (USD Million)

TABLE 3. Global Female Pelvic Implants Market estimates & forecasts by Product Type
2019-2029 (USD Million)

TABLE 4. Global Female Pelvic Implants Market estimates & forecasts by Indication
2019-2029 (USD Million)

TABLE 5. Global Female Pelvic Implants Market estimates & forecasts by End-user
2019-2029 (USD Million)

TABLE 6. Global Female Pelvic Implants Market by segment, estimates & forecasts,
2019-2029 (USD Million)

TABLE 7. Global Female Pelvic Implants Market by region, estimates & forecasts,
2019-2029 (USD Million)

TABLE 8. Global Female Pelvic Implants Market by segment, estimates & forecasts,
2019-2029 (USD Million)

TABLE 9. Global Female Pelvic Implants Market by region, estimates & forecasts,
2019-2029 (USD Million)

TABLE 10. Global Female Pelvic Implants Market by segment, estimates & forecasts,
2019-2029 (USD Million)

TABLE 11. Global Female Pelvic Implants Market by region, estimates & forecasts,
2019-2029 (USD Million)

TABLE 12. Global Female Pelvic Implants Market by segment, estimates & forecasts,
2019-2029 (USD Million)

TABLE 13. Global Female Pelvic Implants Market by region, estimates & forecasts,
2019-2029 (USD Million)

TABLE 14. Global Female Pelvic Implants Market by segment, estimates & forecasts,
2019-2029 (USD Million)

TABLE 15. Global Female Pelvic Implants Market by region, estimates & forecasts,
2019-2029 (USD Million)

TABLE 16. U.S. Female Pelvic Implants Market estimates & forecasts, 2019-2029 (USD
Million)

TABLE 17. U.S. Female Pelvic Implants Market estimates & forecasts by segment
2019-2029 (USD Million)

TABLE 18. U.S. Female Pelvic Implants Market estimates & forecasts by segment
2019-2029 (USD Million)

TABLE 19. Canada Female Pelvic Implants Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 20. Canada Female Pelvic Implants Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 21. Canada Female Pelvic Implants Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 22. UK Female Pelvic Implants Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 23. UK Female Pelvic Implants Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 24. UK Female Pelvic Implants Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 25. Germany Female Pelvic Implants Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 26. Germany Female Pelvic Implants Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 27. Germany Female Pelvic Implants Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 28. France Female Pelvic Implants Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 29. France Female Pelvic Implants Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 30. France Female Pelvic Implants Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 31. Italy Female Pelvic Implants Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 32. Italy Female Pelvic Implants Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 33. Italy Female Pelvic Implants Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 34. Spain Female Pelvic Implants Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 35. Spain Female Pelvic Implants Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 36. Spain Female Pelvic Implants Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 37. RoE Female Pelvic Implants Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 38. RoE Female Pelvic Implants Market estimates & forecasts by segment

2019-2029 (USD Million)

TABLE 39. RoE Female Pelvic Implants Market estimates & forecasts by segment

2019-2029 (USD Million)

TABLE 40. China Female Pelvic Implants Market estimates & forecasts, 2019-2029

(USD Million)

TABLE 41. China Female Pelvic Implants Market estimates & forecasts by segment

2019-2029 (USD Million)

TABLE 42. China Female Pelvic Implants Market estimates & forecasts by segment

2019-2029 (USD Million)

TABLE 43. India Female Pelvic Implants Market estimates & forecasts, 2019-2029

(USD Million)

TABLE 44. India Female Pelvic Implants Market estimates & forecasts by segment

2019-2029 (USD Million)

TABLE 45. India Female Pelvic Implants Market estimates & forecasts by segment

2019-2029 (USD Million)

TABLE 46. Japan Female Pelvic Implants Market estimates & forecasts, 2019-2029

(USD Million)

TABLE 47. Japan Female Pelvic Implants Market estimates & forecasts by segment

2019-2029 (USD Million)

TABLE 48. Japan Female Pelvic Implants Market estimates & forecasts by segment

2019-2029 (USD Million)

TABLE 49. South Korea Female Pelvic Implants Market estimates & forecasts,

2019-2029 (USD Million)

TABLE 50. South Korea Female Pelvic Implants Market estimates & forecasts by

segment 2019-2029 (USD Million)

TABLE 51. South Korea Female Pelvic Implants Market estimates & forecasts by

segment 2019-2029 (USD Million)

TABLE 52. Australia Female Pelvic Implants Market estimates & forecasts, 2019-2029

(USD Million)

TABLE 53. Australia Female Pelvic Implants Market estimates & forecasts by segment

2019-2029 (USD Million)

TABLE 54. Australia Female Pelvic Implants Market estimates & forecasts by segment

2019-2029 (USD Million)

TABLE 55. RoAPAC Female Pelvic Implants Market estimates & forecasts, 2019-2029

(USD Million)

TABLE 56. RoAPAC Female Pelvic Implants Market estimates & forecasts by segment

2019-2029 (USD Million)

TABLE 57. RoAPAC Female Pelvic Implants Market estimates & forecasts by segment

2019-2029 (USD Million)

TABLE 58. Brazil Female Pelvic Implants Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 59. Brazil Female Pelvic Implants Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 60. Brazil Female Pelvic Implants Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 61. Mexico Female Pelvic Implants Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 62. Mexico Female Pelvic Implants Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 63. Mexico Female Pelvic Implants Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 64. RoLA Female Pelvic Implants Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 65. RoLA Female Pelvic Implants Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 66. RoLA Female Pelvic Implants Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 67. Row Female Pelvic Implants Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 68. Row Female Pelvic Implants Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 69. Row Female Pelvic Implants Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 70. List of secondary sources, used in the study of global Female Pelvic Implants Market

TABLE 71. List of primary sources, used in the study of global Female Pelvic Implants Market

TABLE 72. Years considered for the study

TABLE 73. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Female Pelvic Implants Market, research methodology
 - FIG 2. Global Female Pelvic Implants Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Female Pelvic Implants Market, key trends 2021
 - FIG 5. Global Female Pelvic Implants Market, growth prospects 2022-2029
 - FIG 6. Global Female Pelvic Implants Market, porters 5 force model
 - FIG 7. Global Female Pelvic Implants Market, pest analysis
 - FIG 8. Global Female Pelvic Implants Market, value chain analysis
 - FIG 9. Global Female Pelvic Implants Market by segment, 2019 & 2029 (USD Million)
 - FIG 10. Global Female Pelvic Implants Market by segment, 2019 & 2029 (USD Million)
 - FIG 11. Global Female Pelvic Implants Market by segment, 2019 & 2029 (USD Million)
 - FIG 12. Global Female Pelvic Implants Market by segment, 2019 & 2029 (USD Million)
 - FIG 13. Global Female Pelvic Implants Market by segment, 2019 & 2029 (USD Million)
 - FIG 14. Global Female Pelvic Implants Market, regional snapshot 2019 & 2029
 - FIG 15. North America Female Pelvic Implants Market 2019 & 2029 (USD Million)
 - FIG 16. Europe Female Pelvic Implants Market 2019 & 2029 (USD Million)
 - FIG 17. Asia Pacific Female Pelvic Implants Market 2019 & 2029 (USD Million)
 - FIG 18. Latin America Female Pelvic Implants Market 2019 & 2029 (USD Million)
 - FIG 19. Global Female Pelvic Implants Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

I would like to order

Product name: Global Female Pelvic Implants Market Size study & Forecast, by Product Type (Vaginal Mesh Implants, Vaginal Sling, Vaginal Graft Implants), By Indication (Pelvic Organ Prolapse, Stress Urinary Incontinence), By End-user (Hospitals, Ambulatory Surgical Centers, Specialty Clinics) and Regional Analysis, 2022-2029`

Product link: <https://marketpublishers.com/r/G07A205BA545EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G07A205BA545EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970