

Global Female Infertility Treatment Drugs Market Size study & Forecast, by Therapy(Gonadotropins, Clomiphene, Letrozole, Metformin , Leuprolide Acetate and Others) by Route of Administration(Oral and Injectable), by Distribution Channel (Hospitals Pharmacies, Retail Pharmacies and Online Pharmacies) and Regional Analysis, 2022-2029

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Abstracts

Global Female Infertility Treatment Drugs Market is valued approximately USD 2,649.8 million in 2021 and is anticipated to grow with a healthy growth rate of more than 4.3% over the forecast period 2022-2029. Female infertility is a condition where a woman is unable to conceive. Female infertility can be caused by several variables, including age, hormonal imbalance, physical health, and lifestyle choices. A few of the tests used to identify female infertility include ovarian reserve testing, hysterosalpingography, and ovulation testing. The Female Infertility Treatment Drugs market is expanding because of factors such as increasing infertility rates globally and increasing funding for infertility R&D. However, the presence of effective alternatives to medication, high cost of drugs may halt market growth.

Decline in prevalence of fertility rates across the globe is fostering the market growth. For instance, according to the World Bank Organisation, the total fertility rate (births per woman) was 2.427 in 2017, which was further decreased to 2.402 in 2019, globally. Thus these decline indicates the rise in infertility rates which is driving the market growth. Furthermore, Governments worldwide to support to infertility patients by providing insurance coverage for treatment and rise in drug development activities is creating a lucrative growth to the market.

The key regions considered for the Global Female Infertility Treatment Drugs Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America dominated the market in terms of revenue, owing to the dominance of branded products and the region's increasing infertility rate. Whereas Asia Pacific is expected to grow with a highest CAGR during the forecast period, owing to factors such as rising target populations, an increase in the number of collaborations for drug development, geographic expansion of key players, and active participation of government and nonprofit organizations in the market space.

Major market player included in this report are:

Ferring Pharmaceuticals

Merck & Co, Inc.

Bayer AG

Abbott Laboratories

Par Pharmaceuticals

Sumitovant

Livzon

Zydus Cadila

Mankind Pharma

Oxolife

Recent Developments in the Market:

In January 2020, Bayer AG announced a new five-year, multi-target collaboration with Evotec SE, a biotechnology company specialising in women's health, to develop a number of clinical candidates for the treatment of polycystic ovarian syndrome (PCOS), one of the factors contributing to female infertility.

In January 2019, Ferring Pharmaceuticals, a biopharmaceutical company, signed an exclusive agreement with Sun Pharmaceutical Industries Ltd., an Indian multinational pharmaceutical company, to acquire the U.S. commercialization rights for a generic version of Ganirelix Acetate Injection, which is used to treat female infertility.

Global Female Infertility Treatment Drugs Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Therapy, Route of Administration, Distribution Channel, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and Therapyofferings of key players. The detailed segments and sub-segment of the market are explained below:

By Therapy:

Gonadotropins

Clomiphene

Letrozole

Metformin

Leuprolide Acetate

Others

By Route of Administration:

Oral

Injectable

By Distribution Channel:

Hospitals Pharmacies

Retail Pharmacies

Online Pharmacies

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE
Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
RoLA
Rest of the World

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