

Global Feeding Tubes Market Size study & Forecast, by Type (Nasal Tube, Gastric Tube (Or G-Tube), Gj-Tube, Jejunal (J) Tube) by Age (Pediatric, Adults), by Application (Oncology, Gastroenterology, Diabetes, Others), by End-User (Hospitals, Clinics, Home Care), and Regional Analysis, 2022-2029

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Abstracts

Global Feeding Tubes Market is valued at approximately USD 3.79 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 5.50% over the forecast period 2022-2029. A feeding tube is a type of medical equipment that assists in supplying nutrition to patients who are unable to eat by mouth, require nutritional supplementation, or are unable to swallow food efficiently and safely. Gavage, tube feeding, or enteral feeding are a term that is generally used for the process of eating through a feeding tube. Feeding tubes are generally constructed of silicone or polyurethane. The global market growth is primarily driven by the factors such as the increasing number of preterm births, rising occurrence of malnutrition cases, coupled with the growing geriatric population.

The increasing incidences of various chronic diseases including diabetes, gastrointestinal diseases, and others are further stipulating the market demand in the global market. As per the World Health Organization (WHO) in 2021 it was estimated that around 1.09 million people were diagnosed with stomach cancer worldwide. In addition, International Diabetic Federation (IDF) reported that in 2019, 463 million adults were living with diabetes, and the figure is expected to increase to 700 million by 2045. Therefore, the rising cases of chronic diseases among the population is fostering market expansion at a substantial rate. Furthermore, the rising development of more disposable and portable feeding tubes, as well as increasing healthcare expenditure are

leveraging various opportunities for the market growth in the anticipated years. However, several complications associated with feeding and inadequate reimbursement policies in developing countries are stifling market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Feeding Tubes Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America dominated the market in terms of revenue, owing to the high adoption of new and advanced feeding tubes and the rising number of surgical procedures. Whereas, the Asia Pacific is expected to grow with the highest CAGR during the forecast period, owing to factors such as the growing target population, as well as the increasing incidences of chronic diseases in the regional market.

Major market players included in this report are:

Vygon

ALCOR Scientific

Amsino International Inc.

Applied Medical Technology, Inc.

Baxter International Inc.

B.Braun Melsungen AG

Cardinal Health

Degania Silicone Ltd.

Fresenius Kabi AG

DANONE

Recent Developments in the Market:

In March 2022, Vonco Products LLC declared that the company has its EnteraLoc has received the highest achievement award, along with four additional gold achievement awards, at the annual flexible packaging awards ceremony in Bonita Springs, Florida. In June 2020, Otsuka Pharmaceutical launched a novel ENORAS liquid for enteral use (through a feeding tube and orally) in strawberry and coffee flavors.

Global Feeding Tubes Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Type, Age, Application, End-User, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World
Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Nasal Tube

Gastric Tube (Or G-Tube)

Gj-Tube

Jejunal (J) Tube

By Age:

Pediatric

Adults

By Application:

Oncology

Gastroenterology

Diabetes

Others

By End-User:

Hospitals

Clinics

Home Care

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France
Spain
Italy
ROE
Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
RoLA
Rest of the World

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
 - 1.2.1. Feeding Tubes Market, by Region, 2019-2029 (USD Billion)
 - 1.2.2. Feeding Tubes Market, by Type, 2019-2029 (USD Billion)
 - 1.2.3. Feeding Tubes Market, by Age, 2019-2029 (USD Billion)
 - 1.2.4. Feeding Tubes Market, by Application, 2019-2029 (USD Billion)
 - 1.2.5. Feeding Tubes Market, by End-User, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL FEEDING TUBES MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL FEEDING TUBES MARKET DYNAMICS

- 3.1. Feeding Tubes Market Impact Analysis (2019-2029)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Increasing incidences of various chronic diseases
 - 3.1.1.2. Growing number of preterm births
 - 3.1.2. Market Challenges
 - 3.1.2.1. Several complications associated with feeding
 - 3.1.2.2. Inadequate reimbursement policies in developing countries
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Rising development of more disposable and portable feeding tubes
 - 3.1.3.2. Increasing healthcare expenditure

CHAPTER 4. GLOBAL FEEDING TUBES MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. Industry Experts Prospective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

CHAPTER 6. GLOBAL FEEDING TUBES MARKET, BY TYPE

- 6.1. Market Snapshot
- 6.2. Global Feeding Tubes Market by Type, Performance - Potential Analysis
- 6.3. Global Feeding Tubes Market Estimates & Forecasts by Type 2019-2029 (USD Billion)
- 6.4. Feeding Tubes Market, Sub Segment Analysis
 - 6.4.1. Nasal Tube
 - 6.4.2. Gastric Tube (Or G-Tube),
 - 6.4.3. Gj-Tube
 - 6.4.4. Jejunal (J) Tube.

CHAPTER 7. GLOBAL FEEDING TUBES MARKET, BY AGE

- 7.1. Market Snapshot
- 7.2. Global Feeding Tubes Market by Age, Performance - Potential Analysis
- 7.3. Global Feeding Tubes Market Estimates & Forecasts by Age 2019-2029 (USD

Billion)

7.4. Feeding Tubes Market, Sub Segment Analysis

7.4.1. Pediatric

7.4.2. Adults

CHAPTER 8. GLOBAL FEEDING TUBES MARKET, BY APPLICATION

8.1. Market Snapshot

8.2. Global Feeding Tubes Market by Application, Performance - Potential Analysis

8.3. Global Feeding Tubes Market Estimates & Forecasts by Application 2019-2029 (USD Billion)

8.4. Feeding Tubes Market, Sub Segment Analysis

8.4.1. Oncology

8.4.2. Gastroenterology

8.4.3. Diabetes

8.4.4. Others

CHAPTER 9. GLOBAL FEEDING TUBES MARKET, BY END-USER

9.1. Market Snapshot

9.2. Global Feeding Tubes Market by End-User, Performance - Potential Analysis

9.3. Global Feeding Tubes Market Estimates & Forecasts by End-User 2019-2029 (USD Billion)

9.4. Feeding Tubes Market, Sub Segment Analysis

9.4.1. Hospitals

9.4.2. Clinics

9.4.3. Home Care

CHAPTER 10. GLOBAL FEEDING TUBES MARKET, REGIONAL ANALYSIS

10.1. Feeding Tubes Market, Regional Market Snapshot

10.2. North America Feeding Tubes Market

10.2.1. U.S. Feeding Tubes Market

10.2.1.1. Type breakdown estimates & forecasts, 2019-2029

10.2.1.2. Age breakdown estimates & forecasts, 2019-2029

10.2.1.3. Application breakdown estimates & forecasts, 2019-2029

10.2.1.4. End-User breakdown estimates & forecasts, 2019-2029

10.2.2. Canada Feeding Tubes Market

10.3. Europe Feeding Tubes Market Snapshot

- 10.3.1. U.K. Feeding Tubes Market
- 10.3.2. Germany Feeding Tubes Market
- 10.3.3. France Feeding Tubes Market
- 10.3.4. Spain Feeding Tubes Market
- 10.3.5. Italy Feeding Tubes Market
- 10.3.6. Rest of Europe Feeding Tubes Market
- 10.4. Asia-Pacific Feeding Tubes Market Snapshot
 - 10.4.1. China Feeding Tubes Market
 - 10.4.2. India Feeding Tubes Market
 - 10.4.3. Japan Feeding Tubes Market
 - 10.4.4. Australia Feeding Tubes Market
 - 10.4.5. South Korea Feeding Tubes Market
 - 10.4.6. Rest of Asia Pacific Feeding Tubes Market
- 10.5. Latin America Feeding Tubes Market Snapshot
 - 10.5.1. Brazil Feeding Tubes Market
 - 10.5.2. Mexico Feeding Tubes Market
 - 10.5.3. Rest of Latin America Feeding Tubes Market
- 10.6. Rest of The World Feeding Tubes Market

CHAPTER 11. COMPETITIVE INTELLIGENCE

- 11.1. Top Market Strategies
- 11.2. Company Profiles
 - 11.2.1. Vygon
 - 11.2.1.1. Key Information
 - 11.2.1.2. Overview
 - 11.2.1.3. Financial (Subject to Data Availability)
 - 11.2.1.4. Product Summary
 - 11.2.1.5. Recent Developments
 - 11.2.2. ALCOR Scientific
 - 11.2.3. Amsino International Inc.
 - 11.2.4. Applied Medical Technology, Inc.
 - 11.2.5. Baxter International Inc.
 - 11.2.6. B.Braun Melsungen AG
 - 11.2.7. Cardinal Health
 - 11.2.8. Degania Silicone Ltd.
 - 11.2.9. Fresenius Kabi AG
 - 11.2.10. DANONE

CHAPTER 12. RESEARCH PROCESS

12.1. Research Process

12.1.1. Data Mining

12.1.2. Analysis

12.1.3. Market Estimation

12.1.4. Validation

12.1.5. Publishing

12.2. Research Attributes

12.3. Research Assumption

List Of Tables

LIST OF TABLES

- TABLE 1. Global Feeding Tubes Market, report scope
- TABLE 2. Global Feeding Tubes Market estimates & forecasts by Region 2019-2029 (USD Billion)
- TABLE 3. Global Feeding Tubes Market estimates & forecasts by Type 2019-2029 (USD Billion)
- TABLE 4. Global Feeding Tubes Market estimates & forecasts by Age 2019-2029 (USD Billion)
- TABLE 5. Global Feeding Tubes Market estimates & forecasts by Application 2019-2029 (USD Billion)
- TABLE 6. Global Feeding Tubes Market estimates & forecasts by End-User 2019-2029 (USD Billion)
- TABLE 7. Global Feeding Tubes Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 8. Global Feeding Tubes Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 9. Global Feeding Tubes Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 10. Global Feeding Tubes Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 11. Global Feeding Tubes Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 12. Global Feeding Tubes Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 13. Global Feeding Tubes Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 14. Global Feeding Tubes Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 15. Global Feeding Tubes Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 16. Global Feeding Tubes Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 17. U.S. Feeding Tubes Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 18. U.S. Feeding Tubes Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 19. U.S. Feeding Tubes Market estimates & forecasts by segment 2019-2029

(USD Billion)

TABLE 20. Canada Feeding Tubes Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 21. Canada Feeding Tubes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 22. Canada Feeding Tubes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 23. UK Feeding Tubes Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 24. UK Feeding Tubes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 25. UK Feeding Tubes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 26. Germany Feeding Tubes Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 27. Germany Feeding Tubes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 28. Germany Feeding Tubes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 29. France Feeding Tubes Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 30. France Feeding Tubes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 31. France Feeding Tubes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 32. Italy Feeding Tubes Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 33. Italy Feeding Tubes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 34. Italy Feeding Tubes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 35. Spain Feeding Tubes Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 36. Spain Feeding Tubes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 37. Spain Feeding Tubes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 38. RoE Feeding Tubes Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 39. RoE Feeding Tubes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 40. RoE Feeding Tubes Market estimates & forecasts by segment 2019-2029

(USD Billion)

TABLE 41. China Feeding Tubes Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 42. China Feeding Tubes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 43. China Feeding Tubes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 44. India Feeding Tubes Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 45. India Feeding Tubes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 46. India Feeding Tubes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 47. Japan Feeding Tubes Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 48. Japan Feeding Tubes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 49. Japan Feeding Tubes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 50. South Korea Feeding Tubes Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 51. South Korea Feeding Tubes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 52. South Korea Feeding Tubes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 53. Australia Feeding Tubes Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 54. Australia Feeding Tubes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 55. Australia Feeding Tubes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 56. RoAPAC Feeding Tubes Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 57. RoAPAC Feeding Tubes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 58. RoAPAC Feeding Tubes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 59. Brazil Feeding Tubes Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 60. Brazil Feeding Tubes Market estimates & forecasts by segment 2019-2029

(USD Billion)

TABLE 61. Brazil Feeding Tubes Market estimates & forecasts by segment 2019-2029

(USD Billion)

TABLE 62. Mexico Feeding Tubes Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 63. Mexico Feeding Tubes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 64. Mexico Feeding Tubes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 65. RoLA Feeding Tubes Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 66. RoLA Feeding Tubes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 67. RoLA Feeding Tubes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 68. Row Feeding Tubes Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 69. Row Feeding Tubes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 70. Row Feeding Tubes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 71. List of secondary sources, used in the study of global Feeding Tubes Market

TABLE 72. List of primary sources, used in the study of global Feeding Tubes Market

TABLE 73. Years considered for the study

TABLE 74. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Feeding Tubes Market, research methodology
 - FIG 2. Global Feeding Tubes Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Feeding Tubes Market, key trends 2021
 - FIG 5. Global Feeding Tubes Market, growth prospects 2022-2029
 - FIG 6. Global Feeding Tubes Market, porters 5 force model
 - FIG 7. Global Feeding Tubes Market, pest analysis
 - FIG 8. Global Feeding Tubes Market, value chain analysis
 - FIG 9. Global Feeding Tubes Market by segment, 2019 & 2029 (USD Billion)
 - FIG 10. Global Feeding Tubes Market by segment, 2019 & 2029 (USD Billion)
 - FIG 11. Global Feeding Tubes Market by segment, 2019 & 2029 (USD Billion)
 - FIG 12. Global Feeding Tubes Market by segment, 2019 & 2029 (USD Billion)
 - FIG 13. Global Feeding Tubes Market by segment, 2019 & 2029 (USD Billion)
 - FIG 14. Global Feeding Tubes Market, regional snapshot 2019 & 2029
 - FIG 15. North America Feeding Tubes Market 2019 & 2029 (USD Billion)
 - FIG 16. Europe Feeding Tubes Market 2019 & 2029 (USD Billion)
 - FIG 17. Asia pacific Feeding Tubes Market 2019 & 2029 (USD Billion)
 - FIG 18. Latin America Feeding Tubes Market 2019 & 2029 (USD Billion)
 - FIG 19. Global Feeding Tubes Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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