

# **Global Feed Premixes Market Size study, by Ingredient Type (Vitamins, Minerals, Amino Acids, Antibiotics, Antioxidants), Livestock (Poultry, Ruminants, Swine, Aquatic Animals, Equine, and Pets), Form (Dry and Liquid) and Regional Forecasts 2022-2032**

<https://marketpublishers.com/r/G8E721A53C4BEN.html>

Date: April 2025

Pages: 285

Price: US\$ 3,750.00 (Single User License)

ID: G8E721A53C4BEN

## **Abstracts**

Global Feed Premixes Market is valued at approximately USD 27.41 billion in 2023 and is projected to grow at a robust CAGR of more than 6.20% over the forecast period 2024-2032. As the global livestock industry pivots toward precision nutrition and disease-resilient production, feed premixes have emerged as indispensable formulations within compound feed strategies. These premixes, blending essential micronutrients such as vitamins, minerals, amino acids, and functional additives like antioxidants and antibiotics, serve as a cornerstone in enhancing animal health, performance, and feed efficiency. From intensive poultry farms to expanding aquaculture hubs, feed premixes are enabling producers to achieve consistency in nutrient delivery while addressing species-specific metabolic needs and immunological responses.

The intensification of animal husbandry, particularly in emerging economies, is fostering a structural demand for premixes that support higher yield outcomes and improved feed conversion ratios. Feed premixes mitigate nutritional deficiencies, optimize digestion, and bolster immune responses, thus reducing veterinary costs and mortality rates. Regulatory crackdowns on antibiotic growth promoters, especially in the EU and parts of Asia-Pacific, are also accelerating the adoption of alternative premix formulations that enhance gut health through non-antibiotic means. As consumer expectations evolve toward traceable, high-protein, and antibiotic-free meat and dairy products, feed premixes are becoming essential tools in achieving sustainable and compliant livestock

production systems.

On the innovation frontier, manufacturers are leveraging encapsulation technologies, nanotechnology, and bioavailability-enhancing carriers to create next-generation premix formulations. These cutting-edge solutions not only ensure precise nutrient release but also offer heat-stable and pH-sensitive delivery mechanisms compatible with modern feed processing methods. Moreover, strategic partnerships between feed manufacturers and biotechnology firms are leading to the development of species-specific premixes customized for various production stages—from starter to finisher diets—tailored by breed, climate, and feed substrate availability. The result is a data-driven approach to animal nutrition that aligns with goals for productivity, welfare, and environmental sustainability.

Regionally, Asia Pacific dominates the global feed premixes market, driven by rapidly growing populations, expanding urban meat consumption, and government-led efforts to improve food security and livestock productivity, particularly in China, India, and Southeast Asia. Europe holds a significant share as well, with its advanced feed technology infrastructure, strong regulatory enforcement, and robust export-focused animal protein sector. North America continues to evolve its premix market through R&D investments and a rising shift toward specialty pet food and organic livestock production. Meanwhile, Latin America and the Middle East & Africa are witnessing steady growth, fueled by improvements in animal health services, economic development, and increased demand for protein-rich diets.

Major market player included in this report are:

DSM Nutritional Products AG

Cargill, Incorporated

BASF SE

Archer Daniels Midland Company (ADM)

Nutreco N.V.

Kemin Industries, Inc.

Phibro Animal Health Corporation

Invivo NSA

Alltech Inc.

Novus International, Inc.

De Heus Animal Nutrition

Lallemand Inc.

Zinpro Corporation

DLG Group

Charoen Pokphand Foods Public Company Limited

The detailed segments and sub-segment of the market are explained below:

#### By Ingredient Type

Vitamins

Minerals

Amino Acids

Antibiotics

Antioxidants

#### By Livestock

Poultry

Ruminants

Swine

Aquatic Animals

Equine

Pets

By Form

Dry

Liquid

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

## Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

## Latin America

Brazil

Mexico

Rest of Latin America

## Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

### Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

## Contents

### **CHAPTER 1. GLOBAL FEED PREMIXES MARKET EXECUTIVE SUMMARY**

- 1.1. Global Feed Premixes Market Size & Forecast (2022 2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
  - 1.3.1. By Ingredient Type
  - 1.3.2. By Livestock
  - 1.3.3. By Form
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

### **CHAPTER 2. GLOBAL FEED PREMIXES MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
  - 2.3.1. Inclusion & Exclusion
  - 2.3.2. Limitations
  - 2.3.3. Supply Side Analysis
    - 2.3.3.1. Availability
    - 2.3.3.2. Infrastructure
    - 2.3.3.3. Regulatory Environment
    - 2.3.3.4. Market Competition
    - 2.3.3.5. Economic Viability (Producer's Perspective)
  - 2.3.4. Demand Side Analysis
    - 2.3.4.1. Regulatory Frameworks
    - 2.3.4.2. Technological Advancements
    - 2.3.4.3. Environmental Considerations
    - 2.3.4.4. Producer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

### **CHAPTER 3. GLOBAL FEED PREMIXES MARKET DYNAMICS**

### 3.1. Market Drivers

- 3.1.1. Growing demand for precision nutrition in livestock
- 3.1.2. Rising shift towards antibiotic free production
- 3.1.3. Increased focus on enhancing feed conversion ratios

### 3.2. Market Challenges

- 3.2.1. Volatility in raw material costs and supply chain complexities
- 3.2.2. Regulatory challenges and quality standardization issues

### 3.3. Market Opportunities

- 3.3.1. Advancements in encapsulation and nutrient delivery technologies
- 3.3.2. Strategic partnerships and R&D in species specific formulations
- 3.3.3. Expansion into emerging markets with rising protein demand

## **CHAPTER 4. GLOBAL FEED PREMIXES MARKET INDUSTRY ANALYSIS**

### 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

### 4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

### 4.3. Top Investment Opportunity

### 4.4. Top Winning Strategies

### 4.5. Disruptive Trends

### 4.6. Industry Expert Perspective

### 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL FEED PREMIXES MARKET SIZE & FORECASTS BY INGREDIENT TYPE 2022 2032**

### 5.1. Segment Dashboard

## 5.2. Global Feed Premixes Market: Ingredient Type Revenue Trend Analysis, 2022 & 2032 (USD Billion)

- 5.2.1. Vitamins
- 5.2.2. Minerals
- 5.2.3. Amino Acids
- 5.2.4. Antibiotics
- 5.2.5. Antioxidants

## **CHAPTER 6. GLOBAL FEED PREMIXES MARKET SIZE & FORECASTS BY LIVESTOCK 2022 2032**

### 6.1. Segment Dashboard

## 6.2. Global Feed Premixes Market: Livestock Revenue Trend Analysis, 2022 & 2032 (USD Billion)

- 6.2.1. Poultry
- 6.2.2. Ruminants
- 6.2.3. Swine
- 6.2.4. Aquatic Animals
- 6.2.5. Equine
- 6.2.6. Pets

## **CHAPTER 7. GLOBAL FEED PREMIXES MARKET SIZE & FORECASTS BY FORM 2022 2032**

### 7.1. Segment Dashboard

## 7.2. Global Feed Premixes Market: Form Revenue Trend Analysis, 2022 & 2032 (USD Billion)

- 7.2.1. Dry
- 7.2.2. Liquid

## **CHAPTER 8. GLOBAL FEED PREMIXES MARKET SIZE & FORECASTS BY REGION 2022 2032**

### 8.1. North America Market

- 8.1.1. U.S. Market
  - 8.1.1.1. Ingredient Type & Livestock breakdown, 2022 2032
  - 8.1.1.2. Form breakdown, 2022 2032
- 8.1.2. Canada Market

### 8.2. Europe Market

- 8.2.1. UK Market
- 8.2.2. Germany Market
- 8.2.3. France Market
- 8.2.4. Spain Market
- 8.2.5. Italy Market
- 8.2.6. Rest of Europe Market
- 8.3. Asia Pacific Market
  - 8.3.1. China Market
  - 8.3.2. India Market
  - 8.3.3. Japan Market
  - 8.3.4. Australia Market
  - 8.3.5. South Korea Market
  - 8.3.6. Rest of Asia Pacific Market
- 8.4. Latin America Market
  - 8.4.1. Brazil Market
  - 8.4.2. Mexico Market
  - 8.4.3. Rest of Latin America Market
- 8.5. Middle East & Africa Market
  - 8.5.1. Saudi Arabia Market
  - 8.5.2. South Africa Market
  - 8.5.3. Rest of Middle East & Africa Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

- 9.1. Key Company SWOT Analysis
  - 9.1.1. DSM Nutritional Products AG
  - 9.1.2. Cargill, Incorporated
  - 9.1.3. BASF SE
- 9.2. Top Market Strategies
- 9.3. Company Profiles
  - 9.3.1. DSM Nutritional Products AG
    - 9.3.1.1. Key Information
    - 9.3.1.2. Overview
    - 9.3.1.3. Financial (Subject to Data Availability)
    - 9.3.1.4. Product Summary
    - 9.3.1.5. Market Strategies
  - 9.3.2. Cargill, Incorporated
  - 9.3.3. BASF SE
  - 9.3.4. Archer Daniels Midland Company (ADM)

- 9.3.5. Nutreco N.V.
- 9.3.6. Kemin Industries, Inc.
- 9.3.7. Phibro Animal Health Corporation
- 9.3.8. Invivo NSA
- 9.3.9. Alltech Inc.
- 9.3.10. Novus International, Inc.
- 9.3.11. De Heus Animal Nutrition
- 9.3.12. Lallemand Inc.
- 9.3.13. Zinpro Corporation
- 9.3.14. DLG Group
- 9.3.15. Charoen Pokphand Foods Public Company Limited

## **CHAPTER 10. RESEARCH PROCESS**

- 10.1. Research Process
  - 10.1.1. Data Mining
  - 10.1.2. Analysis
  - 10.1.3. Market Estimation
  - 10.1.4. Validation
  - 10.1.5. Publishing
- 10.2. Research Attributes

## List Of Tables

### LIST OF TABLES

TABLE?1. Global Feed Premixes Market, Report Scope

TABLE?2. Global Feed Premixes Market Estimates & Forecasts by Region 2022 2032 (USD Billion)

TABLE?3. Global Feed Premixes Market Estimates & Forecasts by Ingredient Type 2022 2032 (USD Billion)

TABLE?4. Global Feed Premixes Market Estimates & Forecasts by Livestock 2022 2032 (USD Billion)

TABLE?5. Global Feed Premixes Market Estimates & Forecasts by Form 2022 2032 (USD Billion)

TABLE?6. Global Feed Premixes Market by Segment, Estimates & Forecasts, 2022 2032 (USD Billion)

TABLE?7. U.S. Feed Premixes Market Estimates & Forecasts, 2022 2032 (USD Billion)

TABLE?8. U.S. Feed Premixes Market Estimates & Forecasts by Segment 2022 2032 (USD Billion)

TABLE?9. Canada Feed Premixes Market Estimates & Forecasts, 2022 2032 (USD Billion)

TABLE?10. UK Feed Premixes Market Estimates & Forecasts, 2022 2032 (USD Billion)

TABLE?11. Germany Feed Premixes Market Estimates & Forecasts, 2022 2032 (USD Billion)

TABLE?12. France Feed Premixes Market Estimates & Forecasts, 2022 2032 (USD Billion)

TABLE?13. Spain Feed Premixes Market Estimates & Forecasts, 2022 2032 (USD Billion)

TABLE?14. Italy Feed Premixes Market Estimates & Forecasts, 2022 2032 (USD Billion)

TABLE?15. Rest of Europe Feed Premixes Market Estimates & Forecasts, 2022 2032 (USD Billion)

TABLE?16. China Feed Premixes Market Estimates & Forecasts, 2022 2032 (USD Billion)

TABLE?17. India Feed Premixes Market Estimates & Forecasts, 2022 2032 (USD Billion)

TABLE?18. Japan Feed Premixes Market Estimates & Forecasts, 2022 2032 (USD Billion)

TABLE?19. Australia Feed Premixes Market Estimates & Forecasts, 2022 2032 (USD Billion)

TABLE?20. South Korea Feed Premixes Market Estimates & Forecasts, 2022 2032  
(USD Billion)

...

## I would like to order

Product name: Global Feed Premixes Market Size study, by Ingredient Type (Vitamins, Minerals, Amino Acids, Antibiotics, Antioxidants), Livestock (Poultry, Ruminants, Swine, Aquatic Animals, Equine, and Pets), Form (Dry and Liquid) and Regional Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/G8E721A53C4BEN.html>

Price: US\$ 3,750.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G8E721A53C4BEN.html>