

Global Feed Binders Market Size study, by Type (Lignosulfonates, Plant Gums and Starches, Gelatin and other hydrocolloids, Molasses, Clay and Other Types), by Source (Natural and Synthetic), by Livestock (Poultry, Swine, Cattle, Aquatic Animals, Dogs and Cats and Other Livestock), and Regional Forecasts 2021-2027

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Abstracts

Global Feed Binders Market is valued approximately at USD XX Million in 2020 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2021-2027. Feed binders serve as an additive that can reduce the dusty and powdery nature of fine ground feed materials. Feed binders are used for purposes such as, reducing food wastage, improving digestion in animals and enhancing feed nutritive value. Growing meat consumption worldwide, rapidly growing compound feed industry and growing awareness regarding maintain health of livestock are the factor fueling growth in feed binders market. For instance, according to Statista, global poultry meat consumption is expected to reach 133.35 metric kiloton in 2021, and is also projected to touch the 140 metric kiloton mark by 2025. Furthermore, increasing preference for pelleted feed and launch of new products in the market are expected to inject growth in the coming years. In November 2019, Cargill Animal Nutrition and Health unveiled Notox Ultimate Pro, a mycotoxin binder. This product was expected to helps swine farmers tackle the challenges of mycotoxin contamination in feed materials. However, price fluctuations and unsteady raw material supply may hinder the growth during forecast period.

Asia Pacific is leading the global market in terms of revenue among Asia Pacific, North America, Europe, Latin America, and Rest of the World, and is also expected to grow

with the significant growth rate during forecast period. Growing population in the region is increasing the consumption of livestock meat in the region.

Major market player included in this report are:

The Archer Daniels Midland Company

Avebe U.A.

Borregaard ASA

CP Kelco Inc.

Darling Ingredients Inc

DuPont de Nemours, Inc.

Emsland Starke GmbH

FMC Corporation.

Gelita AG

Roquette Freres

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Lignosulfonates

Plant Gums and Starches

Gelatin and other hydrocolloids

Molasses

Clay

Other Types

By Source:

Natural

Synthetic

By Livestock:

Poultry

Swine

Cattle

Aquatic Animals
Dogs and Cats
Other Livestock

By Region:

North America
U.S.
Canada
Europe
UK
Germany
France
Spain
Italy
ROE

Asia Pacific

China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019

Base year – 2020

Forecast period – 2021 to 2027.

Target Audience of the Global Feed Binders Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

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